

# ريودت ةداعإ لامعأ تايافنلا اهتداعتساو





**TARGET PRICE**

\$1,550,000

**GROSS REVENUE**

\$3,306,777

**EBITDA**

\$0

**BUSINESS TYPE**

Manufacturing

**COUNTRY**

اينامور

**BUSINESS ID**

L#20230455

عصر فمءالم يف ةبغرللا قلطنم نم ءارشلل حرتقمم للمعلال اذه ءاشنم مت  
ءاجتو ءيئيبللاو يرئادللا ءاصتقالا ءاجت يءاجي ءقووم ءوحوو ، ءءءء لمء  
عسوتت ، ءبرم يلام عسوو قوسللا يف ءءء ءروسو عسوو م . ءئيبللا ءءءء  
امظنت ءمظنم ءكبش اءللا ءءل . نئسنللا رم ىلع رارمتساب لامأللا  
الصف ، اءء ءبءرء نئبءرءملاو نئلءؤملا نئفطوملاو نئءروملا نم اءء  
ءعانصللا ءذه يف ءفورءملا ءبءوواللا ءاكرشللا صفبل نئءروم ءنوكن

**ءامءلل او ءاجءنملا**

لءم ءاءفاءنللا نم ءعساو ءعومءم نئمءءو رءوءء ءءاعو عمء ءكرشللا موقت  
ءئءءءللا رءء نءءملا ءلءءو (بلصللا) ءئءءءللا نءءملاو ءئءسالبلا  
ءلللا ءئوئاء ما ءاوم رءوئامم ، (ءرءءو موءنملاو لءئئلاو سءاالنلا)  
نم ءفلءءم ءاونأ نم ءاءرك وأ نءط لءش ىلع ءئءسالبلا ءعانصل ءءءللا  
ءربءللا ءاءفاءنللا ءءءلوم ىلع ءكرشللا زءرء . ءئءئءسالبلا ءاءفاءنللا  
ءروم وأ / و الءم ءنوكنو ءءءللا ءئللا ءامءءو ءاجءنم مءقءو ، ءمءملاو  
مارءءاللاو رءءءللا بظء

**ءاءلمءللا**

اماع اءءءءللا رءاءءو اءءسءءووللا اءلام اءوطء ءكرشللا ءققء ، ءقوولا رورمب  
/ قاءسللا نء رطنللا صفب ، اءونس ءبر قءقءء نم ءنءمء ءئء ، ماع ءعب  
نم اءللا ءئفءسءء ءو . ءمءالم لقلألا وأ رءءألا ءئءءءللا ءئءئءللا  
، اءء ءبءرء نئبءرءملاو نئلءؤملا نئفطومو ، مئظنءللا ءءء نئءروم ءكبش  
ف ءفورءملا ءبءوواللا ءاكرشللا صفبل ءروم نوكن نأ نم ءنءمءو  
مءئ . ءبءوواللا ءئءمور ف قوسللا ف ءئووق ءنءم ءللا نوكن نأ ءعانصللا  
ءئءرءللا ءبءوواللا قوس ىللا (65% ءللا) ءاجءنملا / ءاءءئءملا ءئءللا ءءءو  
ءصصءم 35% ءللاو ، ءءءءللا ءئءملاو اسمنللاو اءللا ءللا لءم لوء ف ،  
ءعومءم رءوءء ءءاعللا ءمزاللا ءءءملا ءكرشللا ءلءمء . ءئءمورلا قوسلل  
ءلء ف امب) ءئءسالبلا ءلء ف امب ، ءاءفاءنللا ءاونأ نم ءعساو  
(فءلءللا ءئءءللا

**ءسوململا رءءو ءسوململا لوصألا**

ءءءءءءءللا ءءاسم . وروئ نوئللم 1 نم رءءأ ءكرشللا لوصأ ءلامءللا ءلبل  
ءءءللا نسللا ءمزاللا ءاقفاءملا ءئء ءءللاو اءء ءزءء ءزءءو ءئءءو  
ءللا ءءءاسم ءلبل نءوولا فءفء لءئء ىلع ءءءءللا ءءاق : نم ءلءئء ءو  
، ءبرم رءم 1000 ءللا ءلبل ءاطءم نئزءء ءءاسمو ، ءبرم رءم 600  
250 ءللا ءلبل ءللا ءصءللا ءءءبشو لءءم عم ءئءءرء ءقلا بءءرءو  
، ءبرم رءم 5000 ءللا نئزءءل ءءءم ءئءاسم ءصنمو ، طاوولءئ  
طاشنللا ءئءرءءءللا ءءاسم و OCE نئءم ، لوصو ءبءو طئءم ءاءئسو

## ەيەن تال او قوسال تاناکم

رۇپىللىل اھاجتا لامأل دەشت شىح ، ەيەن اچى 2023 ماعل تاعقوتال لازتال  
ىلەن ، ەلماعال علسال ەيمەك ەدايز بىسب لىقتىسمال ي  
لمعال ەبە ەدايزو ەدىدجال تادىمال ي تارامىتسال

كلىلى ەفاضىلەب .مماعال اھان اعىمچ ي تامدىل ەزە ىلە بىلطل دىازتى  
تاسراممال مەدو زىزىت ىلە نادىل بىلە تىلەم ي تاموكلەل مەت ،  
اضى اكانە .ەعانصلال ەزەب مامتەال نە دىزى مە ، ەمادتسىمالو ەيىلەبىل  
نە دىدەل بىرەت شىح اھرىودت دىمال داومال ىلە بىلطل ەدايز وھن اھاجتا  
ىلە اھرىتات لىلقتو اھب صاخال ەمادتسالال فلم نىسحت ي تاكلشال  
تايفال نەمچ ەعانصل ي تاكلشال ەرىبك اصرف رفوى اذە لك .ەيىلەبىل  
رۇپىللىل اھىمىتو اھرىودت ەداعىو

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)