

عني ن ص ت و مي م ص ت ل ام ع أ ل ا و ت ات ف ال ل ا ل و ل ح و ة ي ن ف ل ا ة ا ض ا ل ا





TARGET PRICE

\$0

GROSS REVENUE

\$1,596,000

EBITDA

\$0

BUSINESS TYPE

Manufacturing

COUNTRY

البحرين

BUSINESS ID

L#20230485

عنيصتو ميمصتب ةكرشلل موقت ، 1985 ماع ذنم لاغتربل في تسسأت ةليمكتل تاجتنملاو ةاضلا لولحو ةينفلا لامعألاو تاتفالل تاعماجالو ةيقارلا تاكرشلل فحاتملاو ةحايسلو ةفايصلل ةلصل تاذ تالاجملاو تابورشملاو تالوكأملا قوسو تايفشتسملاو ميديقتو ، نفلو ةاضلاو تاراشلا جمد . قوسل زكارمو ةيمدخلا ينامملاو جراخلاو لخالل في ةينفلا لامعألاو ةاضلاو تامالعلا لماش ةمدخ جمانب ديترت يتل اهتربخو اهتارت ببسب ، قوسل في ةردان ةصرف ةكرشلل هذه . ةيغلل ةيرصحا لعمع عاونأو تاجتنم تاعاطق في لمعتو ، أماع 30 نع

ةيسيئرلا طاقنلا

ريوطتلاو ميمصتلا قيرف بعلي (D&D)

ةصصخم لولح ريوطتو طيوطتلاب مهل حمسي امم ، لكهلا في ايروحم ارود . يدرف عورشم لكل ةدحمنوكت ةينفلا لامعألاو ةاضلاو تامالعلا

يه يتلاو ، اصيصخم ةمصم ةديرف لولح عنيصتلا هجوم جاتنلا ل لكه D&D مسقل ينواعتلا لمعلل ةجتن

امم ، نيديدملاو ليخالل روكي دل يممصمو نييرامعملا نيسندنهمل عم . ةيقيقت تاجتنم لا ةيئرملل ميهافملاو راكفألا ليوت ىلع دعاسي ةكرشلل كلتمت ، اصصخم الح بلطتت ال يتلا عيراشم لل ةبسنلاب بيجتسي يذلاو ينفلا لمعلا / تاتفالل هعم لماعتلا لهسي ازهاج اضرع . ليخالل ميمصتلاو تاتفالل ىلع ماعلا بلطلل

ةكلمملاو اسنرفو اينابساو لاغتربل في عقت عيراشم ةكرشلل تروط تايلوللو ناتسغازاكو ايتاوركو ارسيسو ايناملو ادنلريأو ةدحتملا امك ؛ خل ، شيدالغنبو قيبمزمومو الوغنأو رئانجالو ةيكرمألا ةدحتملا عيجم في ةيتسجولل تامدخلاو عقوملا في ايفارحتا ابكرت اضيأ رفون . ديرت امنياو ةجالل تعدا ملل مالعلا احنا

في ةئار ةصصختم ةكرشك قوسل لبق نم اهب فرتعم ةكرشلل ISO 9001 ريياعم بجومب ةدوخلل ةداهش ىلع ةلصاحو اعاطق

ةيلاملا

تاعيبملا ةدمتعم مبيقت ةداغ + وروي 760.000 : ةيفاصلل لوصألا

وروي 1.600.000 : 21 تاعيبم ؛ وروي 1.596.000 : 22 تاعيبملا

وروي 140.600 : Ebitda 21 ؛ وروي 49.900 : Ebitda 22

تاقيلعتلا

- ءاقبل اى تح وأ ءل ووط لاق تنا ءرت ف لال خ ءاق بلل ن وءءءسم نوك للاملا -
؛ اءلامعأ رى ووط لل نىكل للاملا لىل ع ءءمءمء سىل ءك رشلل . ءك رشلل لى ف
أءى ء برءم قى رل اءى ءل
- ءى عاءب إلال ع ءءل ل لك اى ءل لىل ءل لىل ع ن وءءءم نوك للاملا -
- ضى وءء ب ءوم ب ، لى وءمءللا وأ ض رقلل / نامءئلالا ءل لىل ع مءء رل وءل -

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM