

تاذهي كيرما ة كرش قيسن ن تل زاي تما ةيان عل او قئ ادح لا تاتاب ن لاب





TARGET PRICE

\$2,570,000

GROSS REVENUE

\$3,350,834

EBITDA

\$705,294

BUSINESS TYPE

Agriculture Businesses

COUNTRY

BUSINESS ID

L#20230519

ايچروج في نيتملكم نيتملكرش ةاخوتمل ةقفصلل نمضتت

- نم رثكأ ذنم اءقالطإ مت يتل ةيقارلل قئادلل قيسنت ةكرش
- 2019 ماعل في ريبك ينطو زايتم نم آءزج تحبصأو نمزلل نم نيذق
- ةلمجلال باتابنلابل ةيانعلل في ةصصختم ةكرش

رطانمل او بشلعلاب ةيانعلل ةلمك ةمدخ قئادلل قيسنت ةكرش رفوت
 ةينكسلل تادلل ةالمعل ةعانصلل في ةءارألل مءقو، ةيغيبطلل
 تاتابنلل آيسيرآرءصم ةلمجلل لشم دء، هسفن تقولل في. ةيقارلل
 تاتابن مءدخسا متي ثيح عقوملل في رابخا ققيء مذن. ةديرفلل
 نءكركشلل. ةقطنملل في اهئاءا ةءو ةفرعمل ميمصلل في ةفلخم
 قئادلل قيسنت تامءءب ةالمعل ةعانصلل ةلمجلل ةعانصلل في ةفلخم
 رصاعب نيذمتملل نيذمتملل ةعانصلل ةلمجلل ةعانصلل في ةفلخم
 نيذمتملل قئادلل قيسنت ةكرش مءخ. تاتابنلابل ةيانعلل ةصصختم
 800000. ءلبت ةلمءءم ةلمءم ةءءاقب ةءءمءو، ايچروج في

2022 ماعل في رالوؤ نوئل 3.4 يلالو ءلبت تءارلإ نءكركشلل تققح
 21% هءق يءقن قءء شماءب

قيرفل:

نورخآل نوفظوملل لمشي، ةكرشلل ءلام لىل ةفاضلابل

ةيغيبطلل رطانملل في ةصصختملل ةكرشلل نمض

- يئز ءاوءب يرءل ءعاسم
- لءمك ءاوءب زيزءو ةنايصل لءم مءا 6
- يئز ءاوءب يمسوم لءم مءا 11

تاتابنلابل ةيانعلل في ةصصختملل ةكرشلل نمض

- عقوملل في لءمك ءاوءب تاعيبم ءعاسم
- ةيانعلل في ةصصختملل ةكرشلل في لءمك ءاوءب تاء لءم مءا وءع
- تاتابنلابل

3 لىل 2 ءءم ةكرشلل في لءمك ءاوءب فظومك ءاقبلل ءاءءسا لىل ءلالمل
 ءالمعل عم ءيلاءل تاقالعل نم لىلءل ءلالمل ءيلاءس. تاوئس
 آءم 20 نم رثكأ رءم لىل اهزيزء مت يتل ءاوءب ءاوءب

ءالمعلل تامءءل

ةيسيرل ءيلاءل ءاوءب ءاوءب قئادلل قيسنت تامءء

- بيسءءراهل ءاوءب بطلل رطانملل بيسءءم صء
- يءارألل بشلل ةنايصل
- ءيلاءل روءزلل ءرأس ةنايصل
- تاريلءل راءشأل ءمدخو ةنايصل

- تافأل او ةراضل باشعأل او ةدمسأل ةمدخ
- يعانصلل بشعلل ةنايصل وبكرت
- ديلجلل او جلثلل ةمدخ

كانه ،كلذلى إلفاضللاب .ةيضاملل عبالل اونسلا يف ليمع 700 نم رثكأ لامعأ يتقطنم يف بيكرتلل او ةنايصلل ارركتم أليمع 40 نم رثكأ يف طقف ةيقار ةينكس لامعأ ذيفنتب ةكرشلل موقت .قئادلل قيسنت .ثدحلل ةينكسلل او ةيراجتلل بيكرتلل او ةنايصلل لامعألل وقطانملا يدحإ

لامعأل 76% نيزيمتملل نيينكسلل ءالمعلل طافتحالل لدعم غلبي 98%و (2022 ربمبس رهشل ةججرملا تاداريإل انايبل) قئادلل قيسنت ددع طسوتم غلبي .تاتابنلاب ةيانعلل يف ةصصختملل ةكرشلل لامعأل ةنايصلل لامعأل لثمتو ،اينونس ارركتم أليمع 40 قئادلل قيسنت ءالمع (تافاضل او ةيمسوملل لامعألل إلفاضللاب ايرهش ةرركتملا) ةينكسلل تاداريإل لامجل نم 49%

ةيانعلل يف ةصصختملل ةكرشلل لامعأل ركاذتلل عيب طسوتم فعاضت ايكيرمأ ارالود 1251 إلى 2019 ماع يف ايكيرمأ ارالود 568 نم تاتابنلاب لامعأل ةبسنلاب ابيرقق ةيشلل سفنو ،هخيرات ىتح 2022 ماع يف ماع يف ايكيرمأ رالود فلأ 14 نم) ءالمعلل/عيبلل دادعأل قئادلل قيسنت .(هخيرات ىتح 2022 ماع يف ايكيرمأ رالود فلأ 30 نم برقي ام إلى 2019

نيسفانملا

نم يأل امساح مهنم يأ ربتعي ال نكلو ،نيسفانملا نم ليلق ددع كانه نيتكرشلل

ديحولل سفانملا يه Gibbs Landscaping ةكرش دعت ،نيسفانملا نيب نم قئادلل قيسنت لامعأل قلعتي اميف ةقطنملا يف ةصلل يذ

لوصحلل يف ايجروج يف نيتقطنملا الكل ةيسفانملا ايازملل لثمتت لصحي نل تيلا (ايموي) تاداريإل صرف ديلاوت يف ةيناجم ةدعاسم ىلع ددجلل نوسفانملا اهلىل

عيبلل لثشم لمحي ،ةصصختملل تاتابنلاب ضعب راكتحالل بناج إلى ،اهل ديحولل ردصملا وه لمعلل دعي تيلا رضانعلل ضعب أضيأ ةلمجللاب دالبلل ءانأ عيجم نم تابللل كلالل ىقلىل وي

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM