

تاذه عن صم ة كرش يف ة ربخ ايجولونكتلا ءارب ىلع ةلصاحلا





مميصة في شركة رشل صصخت ، اين روفيلاك في سيسيرل اهرقم نم
صصملاو عيسايقلا تاقاطبلة عارق عرهجأ نم عومجم عيزوتو عيصتو
مسجل تاططخم نكمت . صصختملا عي نورتكلا لادعالم في مادختسالل
عي نورتكلا لادعالم عاونأ مادختسا نم عرئادل تاداعلو عي كيتيسالبل
سأر عومجم مميصة مت . عارقلة عرهجأ نم عفلتخم لسالسر بع عي درفل
نكمي . ايملاع تافالخال عي مج بسانتل عباحصملا سيسيطانغملا ئراقلا
يرصبلا راعشتسال - تاقاطبلة فاشتكال في راخلمظنل نيوك
تادحو عطساوب تانايبل ريفشت كف متي . عي كيتيسال وأ رشابل
أقفو اهتجرمرب عداع نكمي ، عصاخ عي مزراوخ يل ع دمعت عجمدم مكحت
ل. عيمل تافصاومل

، نيدرول تاقالعو ، عدايقلا ماهم في طاشنب كراشي كلالمل نأل ارطن
يرتشملا للاثملا نمف ، ايلخاد عممصملا تاجت نملل سدنهلا تافصاومو
عفاصلاب . لاقتنال اناثأ عفرعالم باعيتسال هناكم في سدنه راضح
عداقتسالو ، نيسدنهمل عم لصاوتلاو ، طشن بيو عقوم يل عطاफल يل
ديربلاب نالعال عئابل مدختسي ، نيرركتملا لالعمل نم تالاحلا نم
عيسوتل (خ ل، G2E) عيونسلا عيملال عراغملا في كراشي و رشابل
ع. عانصل تاكلش

نإف ، 2020 عئاج دعب عيملال تانايبل في صافخال نم مغرلا يل
ماعل رالود نويلم 1.8 عيقب تاعيبم عقتوتو نويدلا نم عيلاخ عكرشل
بناج يل ، ارالود 1,414,687 ي صاملا ماعل في تاداريلا لالجل علب . 2023
دئاوفلا لبق حابرالو ارالود 249,341 علالبال عي ريدقتلا حابرالو
يلودو يلحم راشتنا عم . ارالود 172,345 كالهتسالو كالهلالو بئارضلاو
لمعلاو تاقحتسملا يل ع صوافتل نكمي ، نملزلا نم نيديق ع دم يل عتمي
عئاقلا لالعملال لقلل عي ق عفاصل عكرشل هذه لعجي ام ، عيبل دن عيراجلا
يلالال يوتسملا يل .

نوزملا لبعبرم مدق 2,100 هتحاسم رجتم فصن نم برقي ام راقعلا مدختسي
عسوتلل أصرف مدقيو نيتم ساسأ لمعلا اذه عتمتي . تادعالم صعبو

TARGET PRICE

\$1,100,000

GROSS REVENUE

\$1,414,687

EBITDA

\$249,341

BUSINESS TYPE

Electronics/Computer

INVENTORY

رالود 339,916

REAL ESTATE

رجؤم .

ESTABLISHED

2019

COUNTRY

عدحتملا تايالولا

BUSINESS ID

L#20230571

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM