

نح ش و ل ق ن ل ا ة ك ر ش نح ش ل ا و ع ئ ا ض ب ل ا



MERGERSCORP

TARGET PRICE
EUR 11,000,000

GROSS REVENUE
EUR 3,095,901

EBITDA
EUR 581,501

BUSINESS TYPE
Transportation

COUNTRY
ايفتال

BUSINESS ID
L#20240596

اهل ارقم ايفتال نم ذختت يتل انحشلالو لقنل تاكرش مدقأ نم ةدحاو ةيبوروالا نادلبلا يف حاجن ةكرشلال لمعت .1997 ماع يف تسسات يتل او ايسورال يبو ايسورو ةلقتسمل لودلا ةطبار نادلب كلذ يف امب ةربك ةئاضبالا لقن يف يسئرللا صصختلا عم ،اهريغو ناتسجازاكو ةلقتلال ةئاضبالاو مچلال

ىلوالا ةكرشلال

تامدخالو لقنللا تامدخ ميذقت ىل ةكرشلال يسئرللا زيكرتلا بصني تانحشلالو مچلال ةربك ةئاضبالا لقن يف ةصصختم يهو ،ةيتسجوللا لودلا ةطبار نادلبو ايسور ىل ابوروا نم عيراشملا ةئاضبو ةلقتلال ناتسكبزواو ناتسجازاكو ايسورال يبو كلذ يف امب) ةقباسلا ةلقتسمللا يسكعل اجاتاللا يف كلذكو ،(اهريغو

صيصختو حالصال ةعونتم تامدخ نومدقي مهنإف ،كلذ ىل ةئاضبالا تاروطقملا هبشو تاروطقملا هبشو تاروطقملا ةيراجتلا تابكرملا تانحشلالا لىسغ تامدخ ىل ةئاضبالا

كلذ يف امب ،ةيعانصلا ةقطنملا يف اهب ةصاخلا اهلوصأ ةكرشلالا كلتمت عرضت ثيح ةحاسملا نم عبرم رتم 2000 يلاوح) حالصالو ةمدخلل عدوتسم لىسغل ضوحو (ةلويوط ةلحر دعب حالصالل تاروطقملاو تانحشلالا عيمج (دحاو تقو يف تانحاش 2-3 عم لماعتلا ىل رع رداق) تانحشلالا

ةيناثلا ةكرشلالا

لاجم يف ةربخالل يوذ نيصصختملا نم ةعومجم اهدوقي ةديج ةكرش ترهظ لاجم يف ةعساو ةربخ عم ،ةلقتلال تانحشلالو مچلال ةربك ةئاضبالا لقن ةيتسجوللا تامدخال

ةيتسجوللا تامدخالو انحشلالا لاجم يف ةدئار ةكرش لعفلاب ةكرشلالا دغ ايسور لثم ،ةلقتسمللا لودلا ةطبار نادلبو ابوروا يف حاجن لمعتو كلذكو ،ايلوغمو ناتسزىغريغو ناتسكبزواو ناتسجازاكو ايسورال يبو ةيلامشلالا ةقطنملا يف

ىل دامتعالا ةديجلا ةكرشلالا نكمي ،يجولونكتلا مدقتلا لصفبو ةيتسجوللا انئالعم تابلطتم عيمج ةيبلتلا ىل رع رداق ثيح لوطسأ لقنلا تابلطتمو

تانحاش ةلسغمو اهب صاخ يطمغم تانحاش ةمدخ عدوتسم ةكرشلالا كلتمت دحاو تقو يف تانحاش 2-3 مدخت أن نكمي

لوصألا

- تاكرش 2

- بتاكم 2
- ةيعانص ةقطنم 1
- 119 لقن ةدحو 119
- تانحاشلا ليسيغ ةنحاش 1
- تانحاشلا ةمدخ ةنحاش 1

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM