

# ةقاطلا ةطحم ةردقب ةيئامورهكلا عم تاواجي م 50 ءارش ، ةيقافتا





## 50

ةقاطال عا طاق ي فاماهارود ناتس خازاك ي فةيئامورهكلكةقاطال اطاحم تبعل  
ةيئام دراومو ةريبك راهنأب ناتس خازاك عتمتت .ةديدع تاو نسل دالبل ي  
ةيئامورهكلكةقاطال عراشم ريوطتل لائل اعماقوم اهل عجي امم ،ةريفو  
ءابرهكلك ديلو تل ةق فدمال هايمل ةقاط ريخست يل ع اطاحم ال هذه لمعت  
ةمألل ةدجت مو ةفيطن ةقاط ردمم رفوي امم .

نم ديدع لابل ناتس خازاك ي فةيئامورهكلكةقاطال اطاحم ريوطت عتمتت  
امم ،دروت سمل يروفأل دوقولا يل ع دالبل دامتع ن للقي لالو .اي ازم ال  
تازاغ تاااعب ن نم ففخت اهنأ امك .اهتيلال قاتساو ةقاطال نمأ زرع  
ليلق توخ انم ال ريغت حفاكم دوهج ي فمهاسي امم ،يرارح ال سابحال  
ي ف عناصم ال هذه مهاس ت ،كلذ يل إلفاض إابل .دالبل ةيئامورهكلك ةمصبل  
يتلحرم لال خ لمع صرف قلخ لال خ نم ةيلحلم ال ةيذاصت قالا ةيئامورهكلك  
ل.يغش تل او ءاشن إال

### ةماع حم

ةيئام (ه) RFC/KEGOC نم (PPA) ةقاطال ءارش ةيقاتا يل ع لوصح ال م  
ةفاضم ال ةميقل ةبيرض نودب يغن ت 38.99 لباقم (ةميوك)

يل ع ةريخأل تاسم لل عوضو ايلاح يريج و ،دادع إال ةلحرم ي ف ايلاح عورشم ال  
يودج ال ةساردو ةيئامورهكلك ةلحرم ال .

امم هم نوكي دق كي رش نع عورشم ال اذهل ةكلام ال ةكرش ال ثحبت و  
يل إراش إال ردت و .مهسأ يل ع لوصح ال لباقم لام ال سار نم ع ج صيصي صحت ب  
ةيلحلم ال كونبل نم 70% ةبسن ب عورشم ال ليومت متي س هنأ

عم اهنأ ثي ح عوضوم لابل ةلصل ال ةقيثو ةقاطال ءارش ةيقاتا ربعت  
ةيئامورهكلك ةلحرم ةلحرم ةلحرم ةلحرم ةلحرم ةلحرم ةلحرم ةلحرم ةلحرم ةلحرم ةلحرم

مادختسا يل ع حتف نم ةكلام ال ةكرش ال نإف ،كلذ يل ع ةوالعو  
يئامورهكلك ةلحرم ال ةلحرم ال ةلحرم ال ةلحرم ال ةلحرم ال ةلحرم ال ةلحرم ال ةلحرم ال ةلحرم ال

### ةيئامورهكلك ةقاطال

- ةيئامورهكلك ةقاطال ةطاحم :نئالك ال
- ناتس خازاك قرش :عقوم ال
- زكرم " عم ةقاطال ءارش ةيقاتا (PPA) :ةقاطال ءارش ةيقاتا  
(87) يتولز فلأ 39 يلاوحب (ةميوك حةيئام) RFC "ةيئامورهكلك ةلحرم ال  
(ةعاس طاواغيم/ميكي رمل رالود)
- ةنس 20 :راجي إال دقع
- تاواجي م 50 :ةبكرم ال ةعس ال
- ةعاس طاواول ي 227,000,000 :ردقم ال يونس ال جاتن إال
- ميكي رمل رالود نويل م 110 :ةيلام سأل ال تااقفن ال

GROSS REVENUE - 87

\$0

EBITDA

\$0

BUSINESS TYPE

ةقاطال ديلو تل اطاحم

COUNTRY

ناتس خازاك

BUSINESS ID

L#20240600

- طاوولي ك/ي كيرمأ رالود 2,200 :ةي لامج إلة فلكك ال
- ةنس/ي كيرمأ رالود 19,750,000 :ةردقم ال تاداري إلة
- كالهتس ال او بئارض ال او دئاف ال باسح ل بق حاب رال
- شم اه ال 94% ءافط إلة او
- 30,00 % :مهس ال
- 70,0% :ةي وئلم ةبسن ال :ةضرت قم ل ل اوم ال
- 70,0% : (ةي ل امسأر ال تاقفن ال نم) ضرق ال
- اه ل ل لوصح ال م :ي فرصم مازت ال
- ةنس 15 نامتئ ال طورش
- 9,00% : (تاءاشن إلة) ةدئاف ل رعس
- 9,00% : (تادعالم) ةدئاف ل رعس
- 0,6% : نامتئ ال ةلومع
- 5,00% : مخصت ل دعم
- ةنس 20 :فاق ي إلة دق
- ةنس 3,17 :موصخم ل ريغ يدقن ال قفدت ال دادرثسا ةرتف
- ةنس 6,64 :موصخم ال يدقن ال قفدت ال دادرثسا ةرتف
- 20,20% :ي ل خادل دئاع ل دعم
- 2028. : 2024 : 2028. : 2024 : 2028.

## مه سأل ا تا ق فص

- مەسئۇل نە 30% تەبىئەت مەسئۇللىرىغا نە ئىش بىلىمى 1: رايخال
- نە 30% ئال-ئەصح نە 51% تەبىئەت مەسئۇللىرىغا نە ئىش بىلىمى 2: رايخال مەسئۇل

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)