

هايملا رداصم لامعأ







ىلع لوصحلا ىلع زكري عورشم ىلإ هايملا رداصمل ةيراجتلا لامعالا ريشت تاكرشلاو رسالا تابلطتم قيبلتل المعيزوتو قنمآلاو قفيظنلا هايملا تاكرشلاو رسالا تابلطتم قيبلتل المعاللا نم عونلا اذه .تاعمتجملاو قفيظنلا هايملا قطشناللا هنع عنغ الدرومو ناسنالا قوق نم يساسا قح .قيمويلا قطشناللا هنع عنغ الدرومو ناسنالا قوق نم يساسا قح

ديدحت وه مايملا ردصمل قيراجتلا لامعالا حاجنل قيسيئرلا رصانعلا دحاً ،رابآلا رفح كلذ لمشي نأ نكميو .هب قوثومو مادتسم مايم ردصم نم امتحلاعمو مايملا قيقنت وأ ،قيعيبطلا عيبانيلا نم قدافتسالاو نإف ،كلذ علا قفاضإلاب .راهنألاو تاريحبلا لثم قدوجوملا رداصملا غلاب رمأ قيتحتلا امتينبو مايملا قجلاعم قفارم ثدحاً يف رامثتسالا عيمجب يفتو قدوجلا نم عوتسم علىا على عايملا نوكت نأ نامضل قيمهالا رياع

فالتخاب هايملا ردصم عورشمل يراجتلا لمعلا جذومن فلتخي نأ نكمي هايملا ريفوت على تاكرشلا ضعب زكرت دق .فدهتسملا قوسلاو عقوملا على عرخاً تاكرش زكرت دق امنيب ،قئزجتلاب اهعيزوتل تاجاجز يف ةأبعملا على عرخاً تاكرش زكرت دق امنيب ،قئزجتلاب اهعيزوتل تاجاجز يف قأبعملا .نييعانصلاو نييراجتلا الامعلال قريبك تايواح لالخ نم هايملا ليصوت امم ،هايملا ليصوت تامدخ تاكرشلا نم ديدعلا مدقت دق ،كلذ علا قفاض اللاب .

لاجم يف لمعلا بناوج نم ًامهم ًابناج ءالمعلا فيقثت دعُي ،كلذ يلع ةوالعو ةوالعم يف لمعلا بناوج نم ًامهم ًابناج عالمعلا ريفوت لالخ نم .هايملا رداصم قفيظنلا هايملا قيمها لوح تامولعملا ريفوت لالخ نم .هايملا وطاخملا تاكرشلا نكمي ،قثولملا هايملا كالمتسال قلمتحملا قيحصلا رطاخملا تالمح لالخ نم كلذب مايقلا نكمي .اهتاجتنمو اهتامدخ مادختسال جورت نأ قيموكحلا تاطلسلا عم تاكارشلاو قماعلا قحصلا تاردابمو قيعوتلا ميلحملا

نامض يف ًايويح ًارود هايملا رداصمل ةيراجتلا لاامعالا بعلت ،ماع لكشبو نامض يف ًايويح ًارود هايملا رداصمل قيراجتلا لامعالا بعلي للعلام لوصحلا نم .هتيهافرو ناسنإلا عاقبل يرورض رماً وهو ،ةفيظنلا هينبلا يف رامثتسالا لالخ ،ةمادتسم هايم رداصم عاشنإو ،قيتحتلا قينبلا يف رامثتسالا لاللخ يلاع ًاريبك ًايباجي ًاريثأت ثدحت نأ للامعالا هذهل نكمي ،روهمجلا فيقثتو يلع ًاريبك يمتجملا قاماشلا قيمنتلا يف مهاستو قيلحملا تاعمتجملا

ةماع ةحمل

- ةنس/3م 438,000 :ردصملا •
- م 5,450 اەت اسم ضرأ قعطق ىلع 2م 4,000 ەت اسم يعان عدوتسم
 م 5,000,000 اوروي 5,000,000 يالاوح ەتميق غلبت جاتن إطخ ىل قفاض إلى الله
- ريدصتلل (لقنلا فيلاكت ءانثتساب) ةنسلا/حبرلا يلاامج باسح رتل 27,000 ىل إ 24 نم يسكيلف سايكاً يف:
 - الحلاعضولا:
 - 35,000 يل أبرق مرتل 306,600,000 = أموي 365 \times ةعاس 24 مرتل 300,000,000 منس/رتل 300,000,000
- ءانثتساب) حبرلا يلامجإ نوكيسف ،رتل/وروي 0.05 شماهلا ناك اذإ ةنس/وروي 15,000,000 (لقنلا فيلالكت Page 1 of 2

TARGET PRICE \$31,000,000

BUSINESS TYPE
Manufacturing

COUNTRY اكىجلب

BUSINESS ID L#20240604



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

