

# عني ن ص ت ل ا ل ا م ع ا ة ي خ ي ر ا ت ل ا ي ئ ا و د ل ا



**MERGERSCORP**

،ةيضاملا ةلئلقللا دوقعلا يف يملع بعالك ةيدنهلا ةيودألا ةعانص تزرب  
ءانء عيمج يف ةسينجلا ةيودألا يجتنم ربكأ نم ةدحاو تحبصأ ثيح  
،ةيدنهلا ةيودألا لاجم يف الءاه اومن ةيدنهلا ةيودألا ةراجت تدش .ملاعلا  
دح ىلع ةيودألا ةيودألا ةيودألا ةيودألا ةيودألا ةيودألا ةيودألا  
ءاوس .

ةريبك ةومجم دوجو ببسب ةلءاه تايئاكمب يدينهلا ةيودألا ةاطق عتمتي  
ةفلكتلل ثيح نم ةلاعفلل ةيودألا ةيودألا ةيودألا ةيودألا  
ةيودألا ةيودألا ةيودألا ةيودألا ةيودألا ةيودألا  
ءاوس .

دقو .ةريخألا ةاونسللا يف ةريبك تازاجن ةيودألا ةعانص تققح  
،ةسينجلا ةيودألا نم ةعانص ةيودألا ةيودألا ةيودألا  
ملاعلا ةيودألا ةيودألا ةيودألا ةيودألا ةيودألا  
يف ةعانص ةيودألا ةيودألا ةيودألا ةيودألا  
يف ةعانص ةيودألا ةيودألا ةيودألا ةيودألا

أن نم ةدوجلا ةيودألا ةيودألا ةيودألا ةيودألا  
ءانء عيمج يف ةيودألا ةيودألا ةيودألا  
لالخ نم ةيودألا ةيودألا ةيودألا  
ءاوس .

ققح لب ،بسح ةيودألا ةيودألا ةيودألا  
نم ةيودألا ةيودألا ةيودألا  
ةيودألا ةيودألا ةيودألا  
ءاوس .

## ةماع ءمء

ةدحاو يهو .دنهلا يف ةيودألا ةيودألا  
ةلود 30 نم رءكأ يف لمءعو ،ءاوس  
ةيودألا ةيودألا ةيودألا  
ءاوس .

رهءشء امك ،ريوطتلا ةيودألا ةيودألا  
نيسحءب ةيودألا ةيودألا  
ءاوس .

## TARGET PRICE

\$1,050,000,000

## GROSS REVENUE

\$306,500,000

## EBITDA

\$87,500,000

## BUSINESS TYPE

Pharma

## COMPETITION

Lupin Limited, Cadila  
Healthcare, Torrent  
Pharmaceuticals,  
Aurobindo, Pharma,  
Biocon, Glenmark  
Pharmaceuticals, Alkem  
Laboratories

## SUPPORT & TRAINING

ارهش 24

## REASON FOR SELLING

تحت

## COUNTRY

دنهلا

## BUSINESS ID

L#20240605

اهتاسراممو ةركت بملا اهتاجت نم لال خ نم سانلا ةايح ىلع ي باجاي إري ثأت  
ةمادت سمل

تامالعل تاذ ةيودألا مطعم عي نصت ب ي لال حا ل تقولا ي ةكرشلا موقت  
اهنكلو ، ةصاخلا ةيراجتلا اهتامال ع قيوست ب موقت الو ، ةصاخلا ةيراجتلا  
، تالوس بك ، بارش ) ةعئاشلا ةينالديصلال لالكشألا مطعم عي نصت ب موقت  
(ل ل ل ا ح ، تارصحت سم ، ق ي ح اسم ، صارقأ

## ةيس يئرلا طاقنلا

1. تانوكملاو ةسي نجللا ةيودألا قيوستو عي نصت ىلع زكرت  
ةصصخملا ةينالديصلال تامدخالو (APIS) ةطشنلا ةينالديصلال
2. فل تخم ي طغت ي تلل ا تاجت نملا نم ةعونتم ةظفحم ةكرشلا كلت مت  
ةيودملا ةيوعوألاو بلقلل صارمأ كلذ ي ف ام ب ، ةيجالعل تائفلا  
ماروألاو ةيدلجلل صارمألاو ي مضمهلا زاهجلالو باصعألاو
3. ملال ل لوح ةلود 30 نم رثكأ ي ف لمعتو ي ملال روضح
4. نم ري بك ءزج رامثتساو ، ريوطتلاو ثحبلال ىلع يوقلل زيكرتلا  
ريوطتلاو ثحبلال ةطشنأ ي ف اهتاداري
5. ريوطت ىلع نولمعي نيذللا نيثحابلاو ءاملعلال نم صصخم قيرف  
ةيلاللل تايكرتلا ني سحتو ةيديج ةيوائود تايكرت
6. تاعادي إلال نم ديدعل عم ، ةيديجلل ا تاجت نملا نم ةيوق ةومجم  
نادلبلل فل تخم ي ف تاقفاوملاو
7. ةيميظنتلا ريعياعم لل لا ثتال او ةوجلل ىلع هزيكرت ب فورعم  
ةيلودلا
8. مزتلت ي تللاو ، اهجرأخو دنهلا ي ف عي نصتلا تآشنم نم ديدعل  
(GMP) ةيدجلل عي نصتلا تاسرامم تاداشراب
9. نم ةسي نجللا تارادصلإل قيوستو قالطإ ي ف حاجنلاب ل فاح ل جس  
أيملال ةجئارلا ةيودألا
10. تائف ي ج ىلإ لوصولل ةدئارلا ةيودألا تاكلرش عم نواعتو تاكارش ةماقإ  
ةيديج قواسأو

## بولطم KYC، POF

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