

# عني ن ص ت ل ا ل ا م ع أ ة ي خ ي ر ا ت ل ا ي ئ ا و د ل ا





،ةيضا مال ةلئل لال دوقع ال ي ف يملع بعالك ةي دنهال ةيودأال ةعانص تزر ب  
ءا ح أن عي م ح ي ف ةس ي ن ج ال ةيودأال ي ج ت ن م ربك أن م ة د ح و ا ت ح ب ص ا ث ي ح  
،ةي دنهال ةيودأال ل ا ح م ي ف ا ل ء ا ه ا و م ن ةي دنهال ةيودأال ةرا ج ت ت د ه ش . م ل ا ع ال  
د ح ي ل ع ةي ل و د ل و ا و ةي ل ح م ل ق ا و س ا ل ال ي ف ا د و ج و ق ا ط ن ع ي س و ت ي ل ا ي د ا ا م  
ءا و س .

ةري ب ك ةع و م ج م د و ج و ب ب س ب ةل ء ا ه ا ت ا ي ن ا ك م ا ب ي د ن ه ل ةيودأال ع ا ط ق ع ت م ت ي  
ة ف ل ك ت ل ا ث ي ح ن م ة ل ا ع ا ل ف ع ي ن ص ت ل ا ت ا ر د ق و ة ر ه م ل ن ي ي ن ه م ل ن م  
ةي و ق ل ل ةي ت ح ت ل ةي ن ب ل م ه ا س ت ا م ك . ق ا ط ن ل ن ةع س ا و ةي ج ا ت ا ن ا ل ا ت ا ر د ق ل و  
د ن ه ل ن ص ت ح ت . ةيودأال ل ا ح م ي ف ا ح ا ج ن ي ف د ا ل ب ل ي ف ر ي و ط ت ل و ا ث ا ح ا ب ا ل  
ر ا ط ا ا ه ي د ل و ، ةري ه ش ل ةي ن ا ل د ي ص ل ا ةي ت ح ب ل ا ت ا س س و م ل ن م د ي د ع ل  
ة د و ج ال ر ي ي ا ع م ء ا ف ي ت س ا ن ا م ص ل ي و ق ي م ي ط ن ت .

د ق و . ةري خ ا ل ا ت ا و ن س ل ا ي ف ةري ب ك ت ا ز ا ج ن ةي دنهال ةيودأال ةعانص ت ق ق ح  
،ةس ي ن ج ال ةيودأال ن م ةع س ا و ةع و م ج م ع ي ن ص ت و ر ي و ط ت ي ف ة ك ر ش ل ا ت ح ج ن  
م ل ا ع ال ي و ت س م ي ل ع ة ح ا ت م و ة ف ل ك ت ل ا ر و س ي م ةي ح ص ل ا ةي ا ع ر ل ل ع ج ا م  
ي ف ا م س ا ح ا ر و د ةي دنهال ةيودأال ف ي ل ا ك ت ل م ح ت ي ل ع ة ر د ق ل ا ت ب ع ل د ق و  
ي ف ة م ه ا س م ل ن ع ا ل ص ف ، ةي ن ا م ل ل و د ل ل ةي ح ص ل ا ةي ا ع ر ل ل و ل ح ر ي ف و ت  
ة م د ق ت م ل ل و د ل ا ي ف ةي ح ص ل ا ةي ا ع ر ل ف ي ل ا ك ت ص ف خ .

ن أن م ة د و ج ال ةي ل ا ع ةس ي ن ج ال ةيودأال ج ا ت ا ن ا ي ف د ن ه ل ا ةرب خ ا ه ت ن ك م ا م  
ءا ح ا ن ا ع ي م ح ي ف ا د ل ب ل ا ي ل ا ةي ن ا ل د ي ص ل ا ت ا ج ت ن م ل ل ا ي س ي ئ ر ا د ر و م ح ب ص ت  
ل ا ل خ ن م ا ه ت ا ي ل م ع ق a ط ن ع ي س و ت ب ةي دنهال ةيودأال ا ك ر ش ت م ا ق . م ل ا ع ال  
ا ه ل ح م س ي ا م ، ا ن ا د ل ب ل ا ف ل ت خ م ي ف ا ح ا ب ا ز ك ا ر م و ع ي ن ص ت ق ف ا ر م ء ا ش ن ا  
ة ف ل ت خ م ل ق a و س ا ل ل ة د د ح م ل ا ت ا ج ا ي ت ح ا ل ا ةي ب ل ت ب .

ق ق ح ل ب ، ب س ح ف ةس ي ن ج ال ةيودأال ي ل ع د ن ه ل ا ي ف ةيودأال ع ا ط ق ز ك ر ي م  
ن م د ي د ع ل ا ت م ا ق د ق و . ي ئ ا و د ل ا ر ي و ط ت ل و ا ث ح ب ل ا ل ا ح م ي ف ةع س ا و ا و ط خ ا ص ي ا  
ةيودأال ف ا ش ت ك ل ا ح م ي ف ةري ب ك ت a ر a م ت ت س a ب ةي دنهال ا ك ر ش ل  
ل ا د ب ل و ا و ةي و ي ح ل ا ا ي ج و ل و ن ك ت ل ا ي ل ع ي و ق ل ا ز ي ك ر ت ل ا ع م ، ة ر ك ت ب م ل  
ز ر ع a م ، م ا ر م ا ل ا ف ل ت خ م ل ة ر و ط ت م ر ي ق a ق ع ر ي و ط ت ي ل ا ك ل ذ ي د ا د ق و . ةي و ي ح ل  
ي ئ a و د ل a ر ا ك ت ب a ل ل ز ك ر م ك د ن ه ل ا ةع م س .

## ة م ا ع ح م ل

ة د ح و ا ي ه و . د ن ه ل ا ي ف ي س ي ئ ر ل a ر ق م ع ق ي ت a ي س ن ج ال ة د د ع ت م ةيودأال ة ك ر ش  
ة ل و د 30 ن م ر ث ك ا ي ف ل م ع ت و ، ا ي س ا ي ف ة د ا ر ل a ةس ي ن ج ال ةيودأال ا ك ر ش ن م  
ي ت ل ا ةيودأال ن ي ب ح و ا ر ت ي ت l ا ت ا ج ت ن م ل ن م ةع و ن ت م ةع و م ج م ا ه ي د ل و  
ت a ن و ك م ل a و ةي ب ط ة ف ص و م ز ل ت س ت a l ي ت l ا ةيودأال و ا و ةي ب ط ة ف ص و ب ف ر ص ت  
ة ل ا ع a l ا ةي ن a ل د ي ص ل .

ر ه ت ش ت a م ك ، ر ي و ط ت ل و ا ث ح ب ل a ل ا ح م ي ف ةي و ق ل a ت a ر د ق ب ة ك ر ش ل a ر ه ت ش ت  
ن ي س ح ت ب ة ك ر ش ل a م ز ت ل ت . ة ل و ق ع م ر a ع س ا ب و ة د و ج ال ةي ل ا ع ةيودأال ع ي ن ص ت ب  
ا د ا ح ا ل ة د ه ا ج ي ع س ت و م ل a ع ال ي و ت س م ي ل ع ةي ح ص ل a ةي a ع ر ل l ا ل ل و ص و ل

## TARGET PRICE

\$1,050,000,000

## GROSS REVENUE

\$306,500,000

## EBITDA

\$87,500,000

## BUSINESS TYPE

Pharma

## COMPETITION

Lupin Limited, Cadila  
Healthcare, Torrent  
Pharmaceuticals,  
Aurobindo, Pharma,  
Biocon, Glenmark  
Pharmaceuticals, Alkem  
Laboratories

## SUPPORT & TRAINING

ا ر ه ش 24

## REASON FOR SELLING

ت ح ت

## COUNTRY

د ن ه ل

## BUSINESS ID

L#20240605

اهتاسرامم و ةركت بمم ال اهتاجت نم لال خ نم ساننل ةايح ىلع عى باجي إريثأت  
ةمادتسم ال

تامالعل تاذ ةيودأل مطعم عى نصت بى لال حا ل تقولا فى ةكرشلل موقت  
اهنكلو، ةصاخلل ةيراجتلل اهتامال عى وس تب موقت الو، ةصاخلل ةيراجتلل  
، تالوسبك ، بارش) ةعئاشلل ةينالديصلل لال كشأل مطعم عى نصت بى موقت  
(لل للاحم ، تارضحتسم ، قىحاسم ، صارقأ

## ةيسىئرلل طاقنلل

1. تانوكم لل ةسينجلل ةيودأل قىوستو عى نصت ىلع زكرت  
ةصصخم لل ةينالديصلل تامدخلل (APIs) ةطشنلل ةينالديصلل
2. فلتخم يطغت يتلل تاجتنم لل نم ةعونتم ةطفحم ةكرشلل كلتمت  
ةيومدلل ةيغوالل بلقلل صارمأ كلذ فى امب ، ةيجالعل تائفلل  
ماروالل ةيدلجلل صارمألل ةيمضهه زاهجلل باصعالل
3. ملالعل لوح ةلود 30 نم رثكأ فى لمعتو ةملاع روضح
4. نم رىبك ءزج رامثتساو ، ريوطتلل و ثحب لل ىلع يوقلل زىكرتلل  
ريوطتلل و ثحب لل ةطشنأ فى اهتادارل
5. ريوطت ىلع نولمعى نىذلل نىثحابلل ءاملعل نم صصخم قىرف  
ةيلاللل تابىكرتلل نىسحتو ةديج ةيئاول تابىكرت
6. تاعاىلل نم دىعل عم ، ةديجلل تاجتنم لل نم ةيوق ةعومجم  
ن. ادلل بل فلتخم فى تاقفاوملل
7. ةيمىظنتلل رىياعم لل لاثتمالل ةدوخلل ىلع هزىكرتب فورعم  
ةيلودلل
8. مزتلت يتلل و ، اهجرالخو دنهلل فى عى نصت لل تآشنم نم دىعل  
(GMP) ةديجلل عى نصت لل تاسرامم تاداشراب
9. نم ةسينجلل تارادصلل قىوستو قالطل فى حاجنلل ل فاح لچس  
أ. ملالعل ةجئارلل ةيودأل
10. تائىزج ىللى لوصولل ةئارلل ةيودألل تاكلرش عم نواعتو تاكلارش ةماقل  
ةديج قاسأو

## KYC، POF بولطم

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