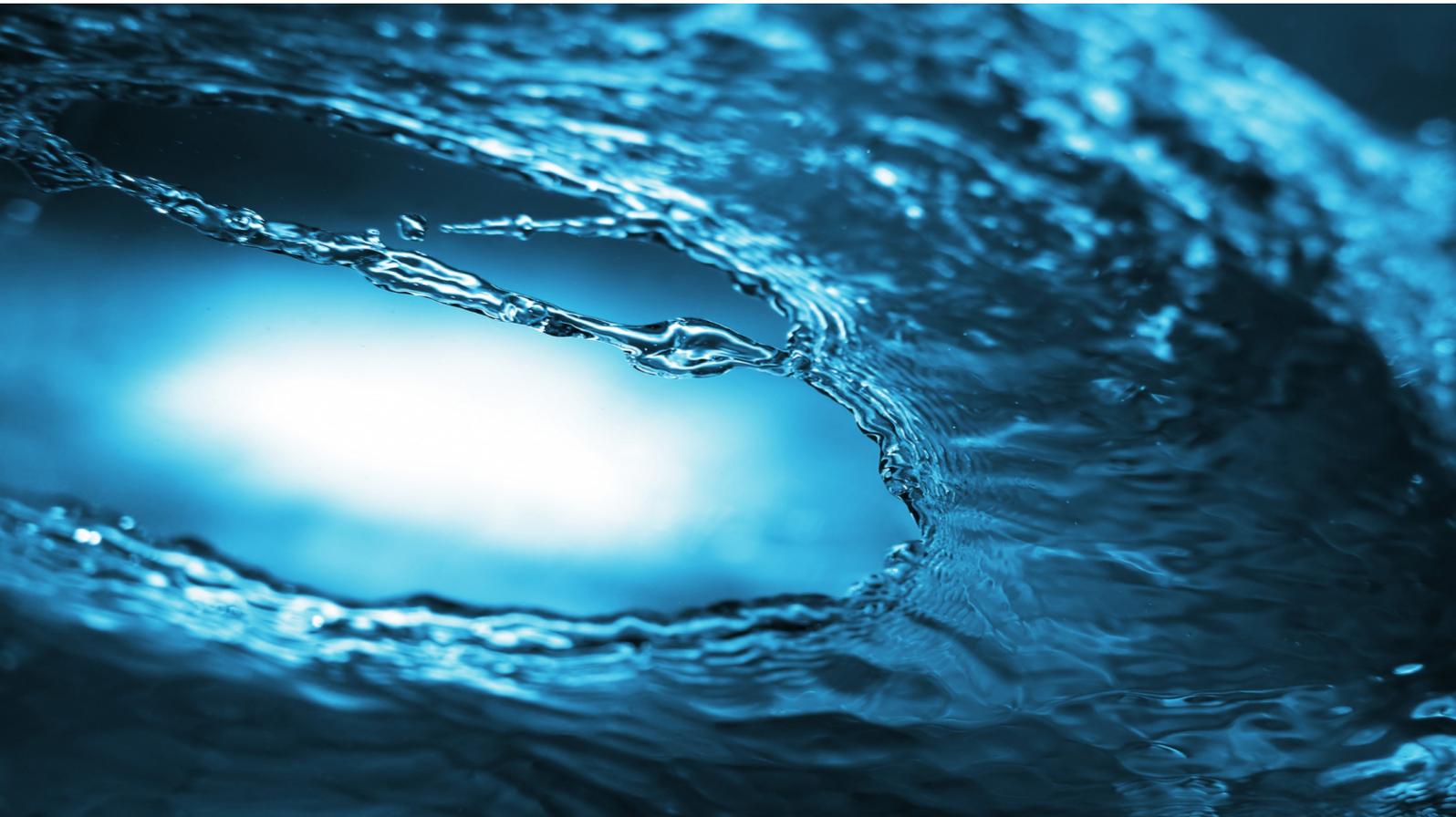


ةقاطلا دي لوت ةطحم 5,4 ةردقب ةيئاملا HPP تاواجيم



MERGERSCORP

5,4 HPP

راشي) ةيئامورهكلا ةقاطلا دي لوتل ةريغص ةطحم ءانب عورشمل نمضتي
عقي لم تحم عقوم يف تاواحي م 5.4 ةردقب ("SHPP") مساب يلي اميف اهليل
سيرا ضت لعجت. سالات ةقطنم، سالات ةقطنم، سالات رهن ىل
قفذتلا تاذ ةيسمشلل ةقاطلا ةطحم ءانب نمك ممل نم سيرا ضتلا
حوتفم بحس ماظن بحوتفملا

ارظن رادحنال ةيلع ةيئامورهكلا ةقاطلا دي لوت ةطحم عقوم رايتخا م
ةيئامورهكلا ةقاطلا تانك م ريوطت نم ردق ىصقأ عم ربحنملا عافترا ل
رهلل.

نويل م 36.8 ةيئابرهكلا ةقاطلا لم تحم الم يونسلا جتانل لغلبي
ةعاس/طاووليك.

ةماع ةحمل

سيرا ضتلا ةاعارم عم ذخأملا عقوم رايتخا م

نوكيس. رتم 5.6 قفذتلا حوتفملا بحسلا ماظن لوط لغلبي سيرا ضتلا
8.9 طغضلا بحس ماظن رادحنا طسوت م نوكيس ورت م 50 لي لكلا طغضلا
رتموليك لكل رتم.

لكايله ءانب ل ةصصخملا ضرألا ةعطق ل ةيلوأل ةيلامإلا ءحاسملا لغلبتو
20.2 ةيسمشلل ةقاطلا ةطحم ل ةيسيشللا

(راتك 11.0) لي وحتلا ءانقو، (راتك 6.3) هايملا ذخأم كلذ يف امب، راتك
(راتك 2.9) هب ةقحلملا تآشنملاو ةقاطلا لزنم.

اهنوكلا ارظن رادحنال ةيلع ةيسمشلل ةقاطلا دي لوت ةطحم عقوم رايتخا م
دح ىصقأب ارادحنا ىلعلألا

ىلعل هايملا ذخأم ىلعل لوصولا قرط. رهلل ةيئامورهكلا تانك مإلا ريوطت
ينبم ىلعل، لي وحتلا ءانق لوط ىلعل يناديم قيرط دجو - نميال ئطاشلا
رسيال ئطاشلا ىلعل ةطحملا

ةيسيشللا طاقنلا

ةعس غلبت. تلوف وليك 110/35/10 ةيعرفلا رازاب تاش ةطحم نم برقلاب
يئاوهلا طخال لوط لغلبي. ريبمأ تلوف وليك 25,000 ةيعرفلا ةطحملا
ةيعرفلا Kyrk-Kazyk ةطحم. مك 7.3 ةيعرفلا رازاب تاش ةطحم ب طبرلل
وليك 35/10 دهج ريبمأ تلوف وليك 8,000 اهتردق غلبت يتلا ءبيرقلا
دي لوت ةطحم ل ةلم تحم ل ءعسل رابتعلا يف ذخأم عم. ريبمأ تلوف
دي لوت ةطحم نم ءفاسملاو يلاعلا دهجلا تاذ ةيئاوهلا ةيئابرهكلا ةقاطلا
يرورضلا نم، ةيعرفلا ةطحملا ىلعل يلاعلا دهجلا تاذ ةيئابرهكلا ةقاطلا
35 دهج ةيدعاصت ةيعرفلا ةطحم و تلوف وليك 35 دهج يئاوهلا طخ ءاشن
35 يئاوهلا طخال لوط لغلبي س، Google Maps طئارخل آقو. تلوف وليك
ةريغصل ةيئابرهكلا ةقاطلا لي وحت ءحاسن ب طبري يذل تلوف وليك

TARGET PRICE

\$8,990,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

ةقاطلا دي لوت تاطحم

COUNTRY

ناتسزىغري

BUSINESS ID

L#20240646

مك 2.7 ةيعرفل "رازاب تاش" ةطحو

ةيئامورهكلل ةقائل ديولوت ةطحو عقوم راي تخا مت . ةأش نملل زي مملل عقومول
تاناك مإل ريوطت نم ردق ي صقأ عم رحنم يلعأ رابتعالا ي ف ذأل عم
- ن مأل ئطاشل يلع هايمل ذخأم يلى لوصولا قرط . ره نلل ةيئامورهكلل
يلع ةطحو ملى ن بم يلى ، لي وحتل ةانق لوط يلع يناديم قيرط دجو
رس يأل ئطاشل

ةقائل ديولوت ةطحو مءانب ةيئامورهكلل س يراضتلا ايفارغو ب طحت
عورش ملى ةفلكت نم لل ق ي امم ، حوتف ملى قفدتلا تاذ ةيئامورهكلل

دالبل يفة نم اكلل ةيئامورهكلل ةقائل غلبت . ةيلاع ةيئامورهكلل تاناك مإل
ةثلاثل ةبترم لانا سزي غري ق ةيروهمج لحت . ةعاس طاوول ي ك راي لم 142
ةيئامورهكلل ةقائل ةطحو م ةردق ثيح نم ةلق ت سمل لودلا ةطبار ي
ةيلاع ل ةيس م شلل ةقائل ةطحو م ةيلاع ل

مادخت سالل دعم غلب ، 2021 ماع نم آراب تع ا . تاناك مإل ل ةضفخنم ةيئامورهكلل
دالبل يفة نم اكلل ةيئامورهكلل ةقائل يلامج نم 10%

عسلا غلبت ، ءارب ل ل آق فوو . ةي ب قاع تال HPP تالال شل ةيلاع ةردق
5,600 ةيئامورهكلل ةقائل تاطحو م ةب ق ترم ل تالال شل ل ةيلاع ل
ةعاس تاوول ي ك راي لم

فدهي يذلا CASA-1000 عورش م ي ف وضع نانا سزي غري ق ةيروهمج . CASA-1000
ايس آ ب ونحو طسو نيب طب ر ي ءابره ك طخ ءاشن يلى

ةلحلا

- (RTB) [REDACTED]

ةيلاع ل تاناك مإل

[REDACTED] [REDACTED] - 8.375.960,375.960 [REDACTED] [REDACTED]

- [REDACTED] [REDACTED] - 3,327,333 [REDACTED] [REDACTED]
- [REDACTED] [REDACTED] - 2,740,000 [REDACTED] [REDACTED]
- [REDACTED] [REDACTED] - 1,280,000 [REDACTED] [REDACTED]
- [REDACTED] [REDACTED] - 587,787 587 [REDACTED] [REDACTED]
- [REDACTED] [REDACTED] - 440,840,840 [REDACTED] [REDACTED]

[REDACTED] [REDACTED] - 8,375,960 [REDACTED] [REDACTED]

[REDACTED] [REDACTED] - 6.35 [REDACTED]

Capacity	5.4 MW
Output	36.75 million kWh
Investments	USD 8.37 million

***According to the legislation of the Kyrgyz Republic, the project may be subject to a preferential tariff with application of a coefficient of 1.3 for small HPPs for a period not exceeding 10 years.*

		1	2	3	4	5	6	7	8	9	10
Output	million kWh	36,75	36,75	36,75	36,75	36,75	36,75	36,75	36,75	36,75	36,75
Tariff	USD/kWh	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386
Revenue	thousand USD	1 418,7									
EBITDA	thousand USD	1 318,2									

- ✓ IRR at the end of Year 10 is 9.23%
- ✓ Project payback period is 6.35 years, discounted payback period is 9.05 years

SOURCES OF FINANCING AND APPLICATION OF FUNDS

Source of financing	Amount, USD
Financial investor	8 375 960
Total:	8 375 960

Application of funds	Amount, USD
Hydraulic structure	3 327 333
Hydromechanical structure	2 740 000
Electrical equipment	1 280 000
Unforeseen expenses	587 787
Administrative expenses	440 840
Total:	8 375 960

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