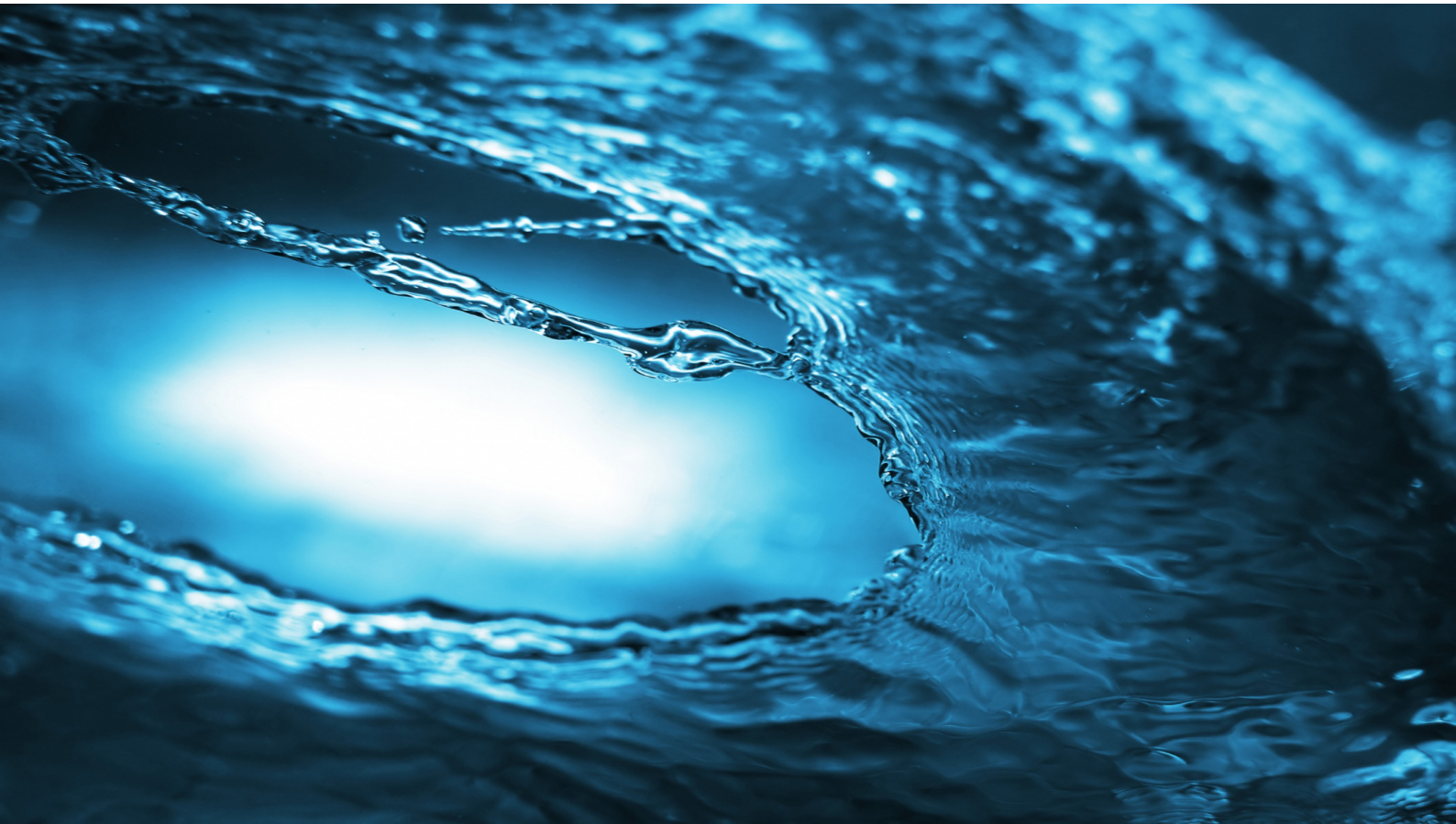


ةقاطلا دي لوت ةطحم 5,4 ةردقب ةيئاملا HPP تاواجيم



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5,4 HPP

راشي) ةيئامورهكلا ةقاطلا دي لوتل ةريغص ةطحم ءانب عورشمل نمضتي
عقي لم تحم عقوم يف تاواحي م 5.4 ةردقب ("SHPP") مساب يلي اميف اهليل
سيرا ضت لعجت. سالات ةقطنم، سالات ةقطنم، سالات رهن ىل
قفذتلا تاذ ةيسمشلل ةقاطلا ةطحم ءانب نمك ممل نم سيرا ضتلا
حوتفم بحس ماظن بحوتفملا

ارظن رادحنال ةيلع ةيئامورهكلا ةقاطلا دي لوت ةطحم عقوم رايتخا م
ةيئامورهكلا ةقاطلا تانك م ريوطت نم ردق ىصقأ عم ربحنملا عافترا ل
رهلل.

نويل م 36.8 ةيئابرهكلا ةقاطلا لم تحم الم يونسلا جتانل لغلبي
ةعاس/طاووليك.

ةماع ةحمل

سيرا ضتلا ةاعارم عم ذخأملا عقوم رايتخا م

نوكيس. رتم 5.6 قفذتلا حوتفم الم بحسلا ماظن لوط لغلبي سيرا ضتلا
8.9 طغضلا بحس ماظن رادحنا طسوت م نوكيس ورت م 50 لىلكلا طغضلا
رت م لوليك لكل رتم.

لكايله ءانب ل ةصصخم الم ضرألا ةعطق ل ةيلوأل ةيلام إلال ءاسم الم لغلبتو
20.2 ةيسمشلل ةقاطلا ةطحم ل ةيسئيرلا

(راتك ه 11.0) لي وحتلا ءانقو، (راتك ه 6.3) هايم الم ذخأم لك ذيف امب، راتك ه
(راتك ه 2.9) هب ةقحلم الم تآشنملاو ةقاطلا لزنم.

اهنوكلا ارظن رادحنال ةيلع ةيسمشلل ةقاطلا دي لوت ةطحم عقوم رايتخا م
دح ىصقأ بآرادحنا لىلعال

لىل هايم الم ذخأم لىل لوصولا قرط. رهلل ةيئامورهكلا تانك م إلال ريوطت
ينبم لىل، لي وحتلا ءانق لوط لىل ليناديم قيرط دجو - نم يأل ئطاشلا
رس يأل ئطاشلا لىل ةطحم الم.

ةيسئيرلا طاقنلا

ةعس غلبت. تلوف وليك 110/35/10 ةيعرفلا رازاب تاش ةطحم نم برقلاب
يئاوهلا طخال لوط لغلبي. ريبم أتلوف وليك 25,000 ةيعرفلا ةطحم الم
ةيعرفلا Kyrk-Kazyk ةطحم. م 7.3 ةيعرفلا رازاب تاش ةطحم ب طبرلل
وليك 35/10 دهج ريبم أتلوف وليك 8,000 اهتردق غلبت يتلا ءبيرقلا
دي لوت ةطحم لة لم تحم لة سلا رابتعالا يف ذخال عم. ريبم أتلوف
دي لوت ةطحم نم ءاسم الم وىلعال دهجلا تاذ ةيئاوهلا ةيئابرهكلا ةقاطلا
يرورضلا نم، ةيعرفلا ةطحم الم لىل يلال دهجلا تاذ ةيئابرهكلا ةقاطلا
35 دهج ةيدعاصت ةيعرفلا ةطحم و تلوف وليك 35 دهج ب يئاوهلا طخال
35 يئاوهلا طخال لوط لغلبي س، Google Maps طئارخل أرقو. تلوف وليك
ةريغصلا ةيئابرهكلا ةقاطلا لي وحت ءاس ني ب طبري يذل تلوف وليك

TARGET PRICE

\$8,990,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

ةقاطلا دي لوت تاطحم

COUNTRY

ناتسزىغري

BUSINESS ID

L#20240646

مك 2.7 ةيعرفل "رازاب تاش" ةطحو

ةيئامورهكلل ةقائل ديولوت ةطحو عقوم راي تخا مت . ةأش نملل زي مملل عقومول
تاناك مإل ريوطت نم ردق ي صقأ عم رحنم يلعأ رابتعالا ي ف ذأل عم
- ن مأل ئطاشل يلع هايمل ذخأم يلى لوصولا قرط . ره نلل ةيئامورهكلل
يلع ةطحو ملى ن بم يلى ، لي وحتل ةانق لوط يلع يناديم قيرط دجو
رس يأل ئطاشل

ةقائل ديولوت ةطحو ءانب ةيئامو مإس يراضتل ايفارغو بوط حيتت
عورش ملى ةفلكت نم لل قري امم ، حوتف ملى قفدتل تاذ ةيئامورهكلل

دالبل يفة نملك لل ةيئامورهكلل ةقائل غلبت . ةيلاع ةيئامورهكلل تاناك مإ
ةثلاثل ةبترم لانا سزي غري ق ةيروهمج لحتت . ةعاس طاوول ي ك راي لم 142
ةيئامورهكلل ةقائل ةطحو ةردق ثيح نم ةلق تسم ل لودلا ةطبار ي
ةيلاع ال ةيسم شلل ةقائل ةطحو ةيلاع ال

مادخت سالل لدعم غلب ، 2021 ماع نم آراب تع ا . تاناك مإل ل ةضفخنم ةيمنت
دالبل يفة نملك لل ةيئامورهكلل ةقائل يلامج نم 10%

ةعسلل غلبت ، ءاربخلل آق فوو . ةيبقاع تلل HPP تالال شل ةيلاع ةردق
5,600 ةيئامورهكلل ةقائل تاطحو مل ةبقرم ل تالال شل ل ةيلامج ل
ةعاس تاوول ي ك راي لم

فدهي يذلا CASA-1000 عورش م ي ف وضع نانا سزي غري ق ةيروهمج . CASA-1000
ايسآ بونجو و طسو و نيب طبري ءابره ك طخ ءاشن يلى

ةلحال

- (RTB) □□□□ □□□□□□

ةيلامل تانا يبل

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- □□□□□ □□□□□□□□□□ - 3,327,333 □□□□ □□□□□
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- □□□□□ □□□□□□□□ - 1,280,000 □□□□ □□□□□
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□□□□ □□□□□□□□ - 6.35 □□□□□

Capacity	5.4 MW
Output	36.75 million kWh
Investments	USD 8.37 million

***According to the legislation of the Kyrgyz Republic, the project may be subject to a preferential tariff with application of a coefficient of 1.3 for small HPPs for a period not exceeding 10 years.*

		1	2	3	4	5	6	7	8	9	10
Output	million kWh	36,75	36,75	36,75	36,75	36,75	36,75	36,75	36,75	36,75	36,75
Tariff	USD/kWh	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386
Revenue	thousand USD	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7
EBITDA	thousand USD	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2

- ✓ IRR at the end of Year 10 is 9.23%
- ✓ Project payback period is 6.35 years, discounted payback period is 9.05 years

SOURCES OF FINANCING AND APPLICATION OF FUNDS

Source of financing	Amount, USD
Financial investor	8 375 960
Total:	8 375 960

Application of funds	Amount, USD
Hydraulic structure	3 327 333
Hydromechanical structure	2 740 000
Electrical equipment	1 280 000
Unforeseen expenses	587 787
Administrative expenses	440 840
Total:	8 375 960

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