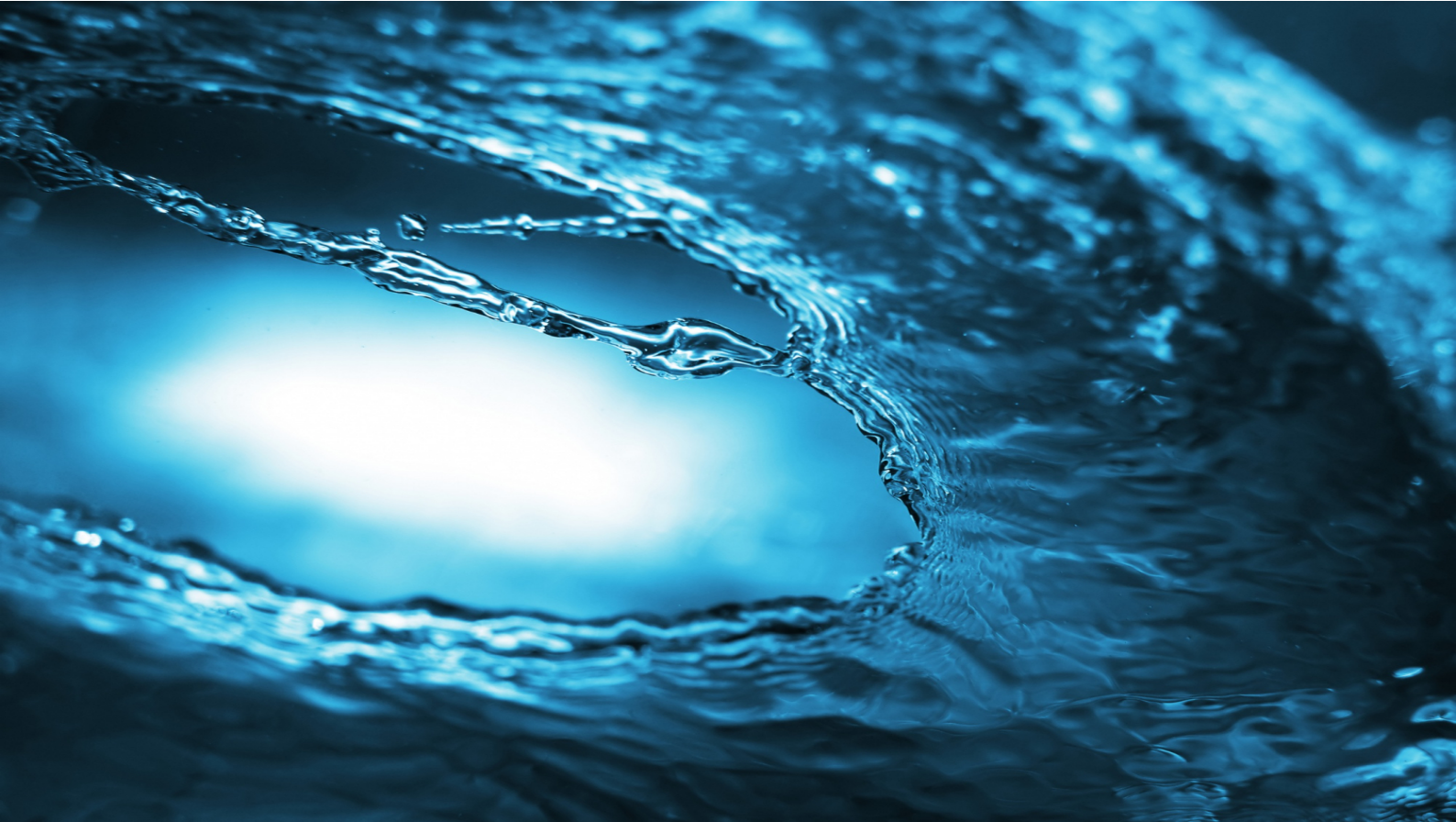


ةقاطلا دي لوت ةطحم 5,4 ةردقب ةيئاملا HPP تاواجيم



MERGERSCORP

5,4 HPP

راشي) ةيئامورهكلا ةقاطلا دي لوتل ةريغص ةطحم ءانب عورشمل نمضتي
عقي لم تحم عقوم يف تاواحي م 5.4 ةردقب ("SHPP") مساب يلي اميف اهليل
سيرا ضت لعجت. سالات ةقطنم، سالات ةقطنم، سالات رهن ىل
قفذتلا تاذ ةيسمشلل ةقاطلا ةطحم ءانب نمك ممل نم سيرا ضتلا
حوتفم بحس ماظن بحوتفملا

ارظن رادحنال ةيلع ةيئامورهكلا ةقاطلا دي لوت ةطحم عقوم رايتخا م
ةيئامورهكلا ةقاطلا تانك م ريوطت نم ردق ىصقأ عم ربحنملا عافترا ل
رهلل.

نويل م 36.8 ةيئابرهكلا ةقاطلا لم تحم الم يونسلا جتانل لغب
ةعاس/طاووليك.

ةماع ةحمل

سيرا ضتلا ةاعارم عم ذخأملا عقوم رايتخا م

نوكيس. رتم 5.6 قفذتلا حوتفم الم بحسلا ماظن لوط لغب سيرا ضتلا
8.9 طغضلا بحس ماظن رادحنا طسوت م نوكيس ورت م 50 لي لكلا طغضلا
رت م لوليك لك رتم.

لكايله ءانب ل ةصصخم الم ضرألا ةعطق ل ةيلوأل ةيلام إلال ءاسم الم لغبتو
20.2 ةيسمشلل ةقاطلا ةطحم ل ةيسشئرا ل

(راتك ه 11.0) لي وحتلا ءانقو، (راتك ه 6.3) ه الم ذخأم لك ذيف امب، راتك ه
(راتك ه 2.9) ه ةقحلم الم تآش نمل او ةقاطلا لزنم.

اهنوكلا ارظن رادحنال ةيلع ةيسمشلل ةقاطلا دي لوت ةطحم عقوم رايتخا م
دح ىصقأ بآ رادحنا ىل عأل

ىل ع ه الم ذخأم ىل لوصولا قرط. رهلل ةيئامورهكلا تانك م إلال ريوطت
ىنم ىل، لي وحتلا ءانق لوط ىل ع ىناديم قيرط دجو - نم يأل ئطاشلا
رس يأل ئطاشلا ىل ع ةطحم الم

ةيسشئرا ل طاقنلا

ةعس غلبت. تلوف وليك 110/35/10 ةيعرفلا رازاب تاش ةطحم نم برقلا ب
يئاهل طخال لوط لغب ي. ري بأم تلوف وليك 25,000 ةيعرفلا ةطحم الم
ةيعرفلا Kyrk-Kazyk ةطحم. م 7.3 ةيعرفلا رازاب تاش ةطحم ب طبرل
وليك 35/10 دهج ري بأم تلوف وليك 8,000 اهتردق غلبت يتلا ءبيرقلا
دي لوت ةطحم ل ةلم تحم الم ءعسلا رابتعالا يف ذخأم عم. ري بأم تلوف
دي لوت ةطحم نم ءفاسم الم وىل ع ال دهجلا تاذ ةيئاهل ةيئابرهكلا ةقاطلا
يرورضلا نم، ةيعرفلا ةطحم الم ىل لىل ع ال دهجلا تاذ ةيئابرهكلا ةقاطلا
35 دهج ةيدعاصت ةيعرفلا ةطحم و تلوف وليك 35 دهج ب يئاهل طخ ءاشن
35 يئاهل طخال لوط لغب ي س، Google Maps طئارخ ل أقو. تلوف وليك
ةريغصلا ةيئابرهكلا ةقاطلا لي وحت ءحاس ني ب طبري يذل تلوف وليك

TARGET PRICE

\$8,990,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

ةقاطلا دي لوت تاطحم

COUNTRY

ناتسزىغري

BUSINESS ID

L#20240646

مك 2.7 ةيعرفل "رازاب تاش" ةطحمو

ةيئامورهكلل ةقائل ديولوت ةطحم ةقووم راي تخا مت . ةأش نملل زي مملل ةقوومل
تاناك مإل ريوطت نم ردق ي صقأ عم رحنم يلعأ رابتعالا ي ف ذأل عم
- ن مأل ئطاشل يلع هايمل ذخأم يلى لوصولا قرط . ره نلل ةيئامورهكلل
يلى ةطحمل ي ن بم يلى ، لي وحتل ةانق لوط يلى يناديم قيرط دجو
رس يأل ئطاشل

ةقائل ديولوت ةطحم ةانب ةيئامورهكلل س يراضتلا ايفارغو ب طحت
عورش ممل ةفلكت نم لل ق ي امم ، حوتف ممل قفدتلا تاذ ةيئامورهكلل

دالبل ي ف ةنماكلل ةيئامورهكلل ةقائل غلبت . ةيلاع ةيئامورهكلل تاناك مإل
ةثلاثل ةبترملا نانسز ي غري ق ةيروهمج لحت . ةعاس طاوول ي ك راي لم 142
ةيئامورهكلل ةقائل ةطحم ةردق ثيح نم ةلق ت سمل لودلا ةطبار ي
ةيلاعلا ةيس ممل ةقائل ةطحمو ةيلاعلا

مادخت سالل دعم غلب ، 2021 ماع نم آرابتعا . تاناك مإل ل ةضفخنم ةيئامورهكلل
دالبل ي ف ةنماكلل ةيئامورهكلل ةقائل يلامج نم 10%

ةعسلل غلبت ، ةاربخلل آق فوو . ةيبقاعتلل HPP تالال شل ةيلاع ةردق
5,600 ةيئامورهكلل ةقائل تاطحمل ةبترملا تالال شل ل ةيلاعلا
ةعاس تاوول ي ك راي لم

فدهي يذلا CASA-1000 عورش م ي ف وضع نانسز ي غري ق ةيروهمج . CASA-1000
ايس آ بونجو و طسو و نيب طبري ةابرهك طخ ةاشن يلى

ةلحلا

- (RTB) [REDACTED]

ةيئامورهكلل تاناك مإل

[REDACTED] [REDACTED] - 8.375.960,375.960 [REDACTED] [REDACTED]

- [REDACTED] [REDACTED] - 3,327,333 [REDACTED] [REDACTED]
- [REDACTED] [REDACTED] - 2,740,000 [REDACTED] [REDACTED]
- [REDACTED] [REDACTED] - 1,280,000 [REDACTED] [REDACTED]
- [REDACTED] [REDACTED] - 587,787 587 [REDACTED] [REDACTED]
- [REDACTED] [REDACTED] - 440,840,840 [REDACTED] [REDACTED]

[REDACTED] [REDACTED] - 8,375,960 [REDACTED] [REDACTED]

[REDACTED] [REDACTED] - 6.35 [REDACTED]

Capacity	5.4 MW
Output	36.75 million kWh
Investments	USD 8.37 million

***According to the legislation of the Kyrgyz Republic, the project may be subject to a preferential tariff with application of a coefficient of 1.3 for small HPPs for a period not exceeding 10 years.*

		1	2	3	4	5	6	7	8	9	10
Output	million kWh	36,75	36,75	36,75	36,75	36,75	36,75	36,75	36,75	36,75	36,75
Tariff	USD/kWh	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386	0.0386
Revenue	thousand USD	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7	1 418,7
EBITDA	thousand USD	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2	1 318,2

- ✓ IRR at the end of Year 10 is 9.23%
- ✓ Project payback period is 6.35 years, discounted payback period is 9.05 years

SOURCES OF FINANCING AND APPLICATION OF FUNDS

Source of financing	Amount, USD
Financial investor	8 375 960
Total:	8 375 960

Application of funds	Amount, USD
Hydraulic structure	3 327 333
Hydromechanical structure	2 740 000
Electrical equipment	1 280 000
Unforeseen expenses	587 787
Administrative expenses	440 840
Total:	8 375 960

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM