

ةقاطلا ةطحم ةيسمشلا قيئوضورهكلا ةردق، قىلاطىالا







6.40

عقت ةقطنم يهو ،اينابماك يف ةيئوضورهكلا ةقاطلا عيراشم تبستكا للضفبو .ةريخألا تاونسلا يف اريبك المخز ،ايلاطيا نم يبونجلا عزجلا يف للضفبو .قريخألا تاونسلا يف الميناوملا قيخانملا فورظلاو قريفولا سمشلا قعشأ عقومك اينابماك تزرب ،قيتاوملا قيئوضورهكلا عيراشملا ريوطتل يسيئر.

عمجم عورشم اينابماك يف ىرخألا قماهلا قيئوضورهكلا عيراشملا نمو يطغت .وتنيفينيب قعطاقم يف عقاولا قيسمشلا ققاطلل وتنيفينيب عطغت .وتنيفينيا قالمتردق غلبتوً اراتكه 40 قحاسم قيسمشلا ققيدحلا هذه على دعاسيو يلحملا عمتجملل قمادتسمو قفيظن ققاط رفوي وهف .تاواجيم يقطن دعاسيو يلحملا عمتجملل قمادتسمو قفينا توبركلا تاثاعبنا ليلقت .قطنملا يف نوبركلا تاثاعبنا ليلقت

تاسايسلاب اعوفدم اينابماك يف ةيئوضورهكلا عيراشملا ريوطت ناك قيلاطيالا قموكحلا تعضو عاوس دح كلع صاخلا رامثتسالاو قيموكحلا الموتورهكلا عيراشملا بعلتو القدية تقاطلا جاتنال قحومط افاده أود قيئوضورهكلا عيراشملا بعلتو أفاده ألى المنافقة قيقحت يف ايسيئر قطنم مدقت الكلا كل قفاض الله والمالا والمالا تالاعور قيق قيق المالا قيادة قوتول المالا قيادة قوتول المالات المالا

ةيئوضورهكلا عيراشملا ريوطت يف اماه الود قصاخلا تاكرشلا تبعل امك قعاف قدايزو قيسمشلا ققاطلا حاولاً قفلكت ضافخنا عم اينابماك يف يف رمثتست يتلا تاكرشلا ددع دادزي ،قيئوضورهكلا ايجولونكتلا نم تاكرشلا هذه ديفتست الله قطنملا يف قيسمشلا ققاطلا عيراشم يف أضيأ مهاست لب ،بسحف قموكحلا اممدقت يتلا قيلاملا زفاوحلا هو تال داصم وحن لوحتلا

ىلع يباجيا ريثات اينابماك يف ةيئوضورهكلا عيراشملا ومنل ناك صرف قلخ ىلا عيراشملا الله عن الله صرف قلخ ىلا قيسمشلا ققاطلا عرازم ريوطت عداً دقو على حملا داصتقالا قنايصو ليغشت يف وأ ءانبلا قلحرم لالخ ءاوس ،ققطنملا يف لمع علاء قددجتملا ققاطلا جاتنا قدايز تدعاس ،كلذ علا قفاض اللبو عيراشملا رثكا ققاط ماظن علا عداً امم ،يروف ألا دوقولا على ققطنملا دامت اليلقت قمادتسا .

1 - ف

TBA :ةيدلبلا

ً ابيرقت راتكه 12,635 :ةبسانملا ضرألا ةحاسم ك/طاوولىك 6,390.0 :(ددرتم رايت) ةردقملا ةقاطلا

Page 1 of 2

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

ةقاطلا ديلوت تاطحم

COUNTRY

ايلاطيا

BUSINESS ID

L#20240648

رمتسم رايت/طاووليك 7,182.0 :(رمتسم رايت) ةقاطلا ةورذ يداحأ يروحم بقعت زاهج عم ضرألا ىلع :بيكرتلا عون 2م/ةعاس/طاووليك 1,688.5 يملاعلا يقفألا عاعشإلا ةيسمشلا ةقاطلا دراوم

(1 ةنسلا) :ةقاطلا دئاع

ةعاس/طاووليك/طاووليك 1,870.7 ددحم جاتنإ

% 84.68 ةبسنلا :ءادألا

ةنسلا ةعاس تاواجيج 13.44 :(1ةنسلا) ةنوقحملا ةقاطلا يلامجإ

طاواغيم/وروي 750,000.00 طاواغيم/دييشتلا ةفلكت

وروي 178,556.73 / لمع موي 137 فيلاكتلاو ليصوتلا تاقوأ

ريعستلا

920,000.00 ضرألا قميق غلبت :راتكه 12,635 يلاوح :قيلامجإلا قحاسملا وروي

تالومعلا كلذ يف امب MWAC يف ةميقلا :"ءانبلل زهاج" ميمصت ءارش ةقفاوم/وروي 140,000.00



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

