

اهرم مع ٥٤ خيرات ٥ كرش تاطح م جتنت ٣٥ اع اي ارم ل او جاي ك م ل ا ٥٤ ي ص م ل ا





30

ةيرسيوسللا تاكرشللا وأ نيرم ثتسملل اعون ن م ةديرف ةصرف
عقت ،اماع 30 لىل دتيمي قيرع خيرات تاذ ةخسار عي ن صت ةكرش :ةيبوروالا او
لىل ريدصت لل يجي تارتسا ع قومب عت متتو ،ونيرام ناس ةيروهمج ي
ةدحتم لل تايالولا و يبوروالا داحتاللا

جايكم ةنانفو يفارغوتوف روصم ل ةركف ن ماماع 30 ذنم ةكرشللا هذه تدلو
ادجو ام اريثك ،ضورعلاو تايالاعفلا يف سيلاوكلا فلخ اع م امهل مع انثأ
حمسي ال ح اوركتبا دق ك لذل و .ةبسانم ريغ فورط يف نال معي امهيسفن
راثأ دق و .امئاد ةءافكب لمعل او ةيفارح ا قيرطب مهسفن أن م يدقتب مهل
ءدبلا اوررقف ،عيجم لل باجعو مامتها "لجرألا تاذ ةبيقحلا" ن ملوأل ج ذوم نل
اهقويوست و اهجات ن يف

اهتاجت ن م ب ةيلاطيلا لي مجتلا تارضحتسم عي ن صت ةكرش رعتشت
ةرشب ل باب ةيانعل او لي مجتلا لاجم يف ةقيرعلا اهديلاق تو ةدوخل ةيلاع
،ةمادتسالاو راكتبالا لىل ع يوقلا اهزيكرتب .نمزل ن منورق لىل دوعت ي لت
عيجم يف امسا اهسفنل ةيلاطيلا لي مجتلا تارضحتسم تاكرش ت عنص
ملاعلا ءان

ةيجرم ةيراجت ةمالعك ملعلا لىوتسم لىل اهت ناكم ةكرشللا تخسر دقو
اسنرف يف ةمهم تاكرش لىل تلصحو ةلقن تمل جايكم مل اطح مل
ةدحتم لل تايالولا و ةدحتم لل ةببرعلا تارام ل او ايسورو نابايلا و ايانم ل او
ىمظعل ايناطي ربو

تاجت ن م مدقت ثيح ،اهتاجت ن م قاطن عيسوتب ماع لك ةكرشللا هذه موقت
ةينهملا تائفلا تاجايحتا يبلت ديازتم لكشب أي نقت ةروطت
ةفلتخم لل

ةيسفاننلا ايازمل

يف اوضع تسي ل ونيرام ناس ن م مغرلا لىل ع :يجي تارتسالا ع قومل
ةيبيرضلا و ةيكرم جلا تايقافالا ن م ديفتست انال ،يبوروالا داحتاللا
ةيراجتلا تاقالعل او ةراجتلا لهست ي لتلا يبوروالا داحتاللا ع

داحتالا قوس لىل برقأ ةيليغشت ةدعاق :ةيرسيوسللا تاكرشللا ةيلا
ةيلامو ةيتسجول ايازم ع ،يبوروالا

(10% لىل او ح) ةضخم موسر :ةيكرم ألال ةدحتم لل تايالولا لىل ريدصتلا
ارسيس و ايانم ل او و ايلاطيلا لىل ع ةصورفم لك لت ن ملق

رثك أو عرسأ لكشب اهترادو تاكرشللا سيسيأت :ةيطارقوريبللا طيسبت
يبوروالا داحتاللا لود ن م ديدعلاب ةنراقم ةفلتلا ثيح ن م ةيلاع

ةداعو ابوروا ن م ماخلا داوملا داريستسا ةيناكم :يبوروالا يكرم جلا داحتاللا
ةطسبم تاءارجب ةيكرم ألال ةدحتم لل تايالولا لىل اهريدصت

ةيسيسيئرلا تاجت ن م

TARGET PRICE

\$0

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Manufacturing

COUNTRY

ونيرام ناس

BUSINESS ID

L#20240679

1. ةسايقلل جايكملا بلع
2. ةصخش جايكم بلئاقح
3. جايكملا يسارك
4. تالجع ىلع لمع تاطحم
5. ةلواطلا ايارم
6. ةيكيسالكة ةاضا ةبمل عم ةقيتع ايارم
7. جايكملا عودج
8. تاراوسسكإلإ
9. طئاحلا ايارم
10. ةيفلخ ةاضاب تاحول
11. مكحتلا ةدحو

نئابزلا

- روطعل او ليمحتلا تارضحتسم عاطق يف تاكرشلل
- ح رحتم، ةئزجت رحتم وقيوست رحتم
- ةلقتسم رعش ةمصم و رعش ةففصم و ةفرتحم جايكم ةنانف
- تايلايديصلل
- يحيص عجت نم و ليمحت نولاص
- جايكملا سرادم
- تايلاعف/حرسم/مالفأ

قاوسأل

- ةيكي رملأ ةدحتملا تايالول او ارسيسيوسو اينا ناملأ و ايلاطيإ و اسنرف اهرغو نابايلاو

نوفدهتسملا ءالمعلا

- ميمصتلا و ةيرامعملا ةسدنهل تاهوي دوتسا
- يلخاد روكي دممصم
- ةئزجتلا/رجاتملا اثأ
- امنيسلا رود/حراسملا
- صاخ
- جايكم ةنانف
- جايكملا سرادم
- نولاصلل اثأ
- رخافلل اثألا تالحم
- تامحلل اثألا تالحم

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM