

ةيكي رمالا ةعماجالا يف ةصخرمالا تايالولا اديرولف ةيكي رمالا ةدحتمالا



MERGERSCORP

TARGET PRICE

\$1,250,000

BUSINESS TYPE

ي سردم/ي ميلعت

COUNTRY

ة دحتمل ائالول
ة يكي رمال

BUSINESS ID

L#20240702

زيملتلك زكرم اضيأيه واهئطاوشو ةقرشملا اهس مشب اديرولف رهتشت
يف ةقومرمل اتاعماجل اضعبل انطوم ةيالولا دعت .راكب ال او يمي داكل
ة يميلعتل صرفلل نم ةعونتم ةومجم مدقت ثيح ،ةدحتمل ائالولا
قي رل ائالولا ةايحلل اب ةضبانللا ةيالوللا ةايحلل او

عم رشع عساتل نرقلا ليل ائالولا ميلعتل اب اديرولف مازتلل ائالولا
اهتاعماجل او ائالولا

ماع لك يف .ةعونتمل او ةري بلكل اهبالط دادعأب ةيالولا اتاعماجل رهتشت
لعل عجي امم ،بالطلل نم فالال ائالولا ةم ةم ةم تاسس وملا هذه قحتل
اذه .ةدحتمل ائالولا يف ليل ائالولا ميلعتل اتاعماجل لاضفأ نم ةدحو ةيالولا
ةعساولا ةومجمل او ،ميلعتل ليل ائالولا ةدوخلل علل ةداهش وه يوقل قاحتلال
ةيالولا يف ةايحلل ةدوحو ،بالطلل ةحاتملا جماربل نم

اومن اديرولف اتاعماجل ني قحتل لملا دادعأ ترهظأ ،ةريخالل اتاونسلل يف
امب ،لم اوعلل نم ةومجم ليل وملا اذه عجريو .ةريخالل اتاونسلل يف اري بلك
معدل تامدخو ةن سحمل قفارمل او ةعسومل ةي مي داكل ال ضرعل لك لذي
ال لكشب اديرولف اتاعماجل يف بالطلل دادعأ عونتم .ةن سحملل بالطلل
عيج نم بالطلل ائالولا .يمل ائالولا ةم ةم ةم ةم ةم ةم ةم ةم ةم
رطنل اتاهجو نم ةورث هعم بلجي امم ،ةلود 150 نم رثكأو ني سملل ائالولا
ةي قاتل اتاربخل او

لمعل صرف اتعانصلل فل تخم و اديرولف اتاعماجل ني ةيوقل طابورل ززعت
ايشنل ةي لودو ةي نطوو ةي لجم تاك رشع ةعماجلل نواعتم .ني عجيل
ةيلعافتو ةي لملع ةربخ بالطلل حنمي امم ،ةي نواعتمو ةي لخد بي ردت جمارب
ةعماجلل يف مهتسارد ائالولا

روس يملل انكسلل اتارايخ نم ةعونتم ةومجم اضيأ ةيالولا مدقت امك
اهتاعماجل انكسلل ةعونتمل اتارايخ فلل او اتارايخ فلل ةي لملل ةي لملل
نكمي ،ي عماجلل مرحل جراح ققشلا ليل ائالولا مرحل لخد عجاهم نم
مهتسارم و مهتايح بولسأ بسانت ةماق انكامل لعل روثعل بالطلل

دامتعالا

ل قلسملا ميلعتل ةنجل (CIE)

سوي رولل ائالولا اتاداهش

ةي قيبطلل ليل ال بساحل مولع يف ري تسجامو سوي رولل ائالولا
لامع ال ةرادل مولع يف ري تسجامو سوي رولل ائالولا
ةمادتسملل ةحايصلل ةرادل و ةفايصلل يف سوي رولل ائالولا

ري تسجامل اتاداهش

ةحاي سلا ةفاي ضلا ةرادا ف ريت سجام
ةماد سالا ةرادا ف ريت سجام
عم) ةيلودلا لامعألا ةرادا ف تاليلحتلا او قيوستلا ف ريت سجام
ليومتلا (تاليلحتلا
ةينورتكللا باعألا او ةكرحتملا موسرلا ف ريت سجام
تاراهملا او ةمخضلا تانايبلا عم) ةيملاعللا لامعألا ةرادا ف ريت سجام ةنس 1
(نيريدملا ةيمقرلا

“
”

هاروتكدلا تاداهش

ةرادلا او لامعألا ةرادا ف هاروتكدلا ةيلك

“
”

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM