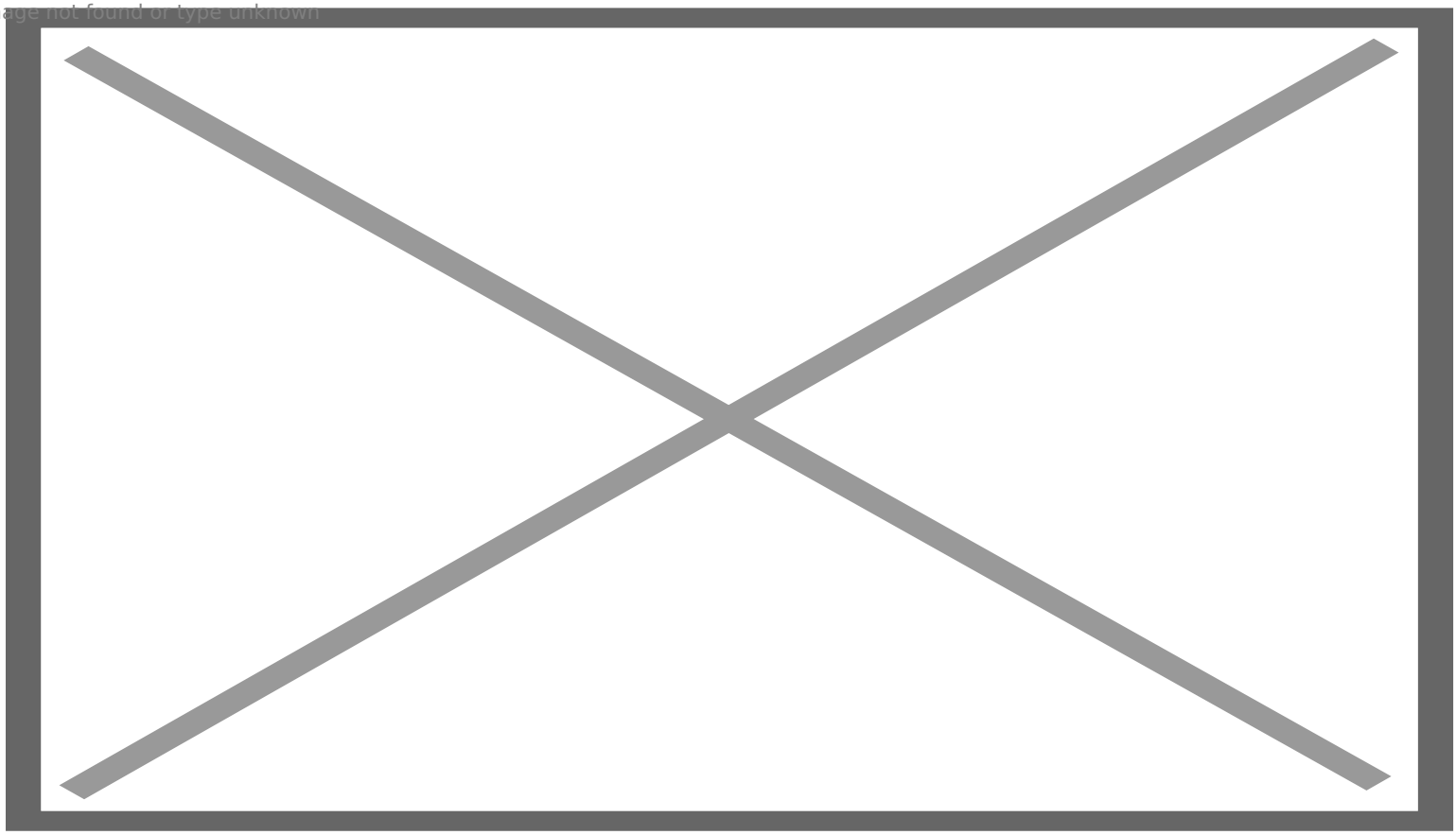
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أعمال إدارة الأصول المرخصة

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أعمال إدارة الأصول المرخصة

BUSINESS TYPE
Financial Services

COUNTRY
بليز

BUSINESS ID
#20240718

شركة بليز لإدارة الأصول هذه هي شركة خدمات مالية متخصصة في الاستشارات الاستثمارية وحلول إدارة الأصول المصممة خصيصاً للعملاء من الأفراد والمؤسسات. وبالاستفادة من المزايا الاستراتيجية لبليز كمركز مالي خارجي، تقدم الشركة استراتيجيات استثمارية مصممة حسب الطلب، وإدارة المحافظ، وخدمات الحفاظ على الثروة. يتمثل التركيز على الشفافية والامتثال وإدارة المخاطر، تهدف إدارة الأصول هذه إلى مساعدة العملاء على زيادة عوائدهم إلى أقصى حد مع حماية أصولهم في بيئة سرية وآمنة. يكرس فريق عمل الشركة المتمرس جهوده لفهم احتياجات العملاء وضمان تقديم خدمة شخصية وتعزيز النمو المالي طويل الأجل من خلال فرص الاستثمار المتنوعة.

تركز الشركة على إدارة الأصول وتقديم الاستشارات للعملاء من القطاع الخاص.

الرخصة التجارية

“[redacted]

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- الأنشطة كمدير أو مستشار أصول مستقل.
- تفويضات إدارة AAM التقديرية أو الاستشارية مع أمناء الحفظ المحليين والدوليين.
- اتفاقيات مخصصة بين مقدمي الأعمال والمستشارين و AAM.
- فتح حسابات الاستثمار والودائع وإدارتها.
- حفظ الوثائق في بليز.

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