

989 + طاو وليك 989 ةطحم 2x طاو وليك قلماع ةيئام ةقاط ةقاط ةطحم HPP 2x







989 +6302x

HPP 2x TARGET PRICE EUR 3.750.000

> **GROSS REVENUE** EUR 720.939

**EBITDA** EUR 0

**BUSINESS TYPE** ةقاطلا ديلوت تاطحم

**COUNTRY** ایبرص

**BUSINESS ID** L#20240744

ىف ةىئامورەكلا ةقاطلا دىلوتل نىتطحم لىغشتو ءانېب ةكرشلا تماق .طاووليك 630 + طاووليك 989 يواست ةبكرم ةردقب ايبرص

## HHP 1

ةقاطلا ديلوت ةطحم يه HPP 1 ةيئامورهكلا ةقاطلا ديلوت ةطحم بيباناً طخو وايملل نيذخأم نم نوكتتو رونلا يف ةيراجلا ةيئاموروكلا نم بكرملا قفدتلا لدعم يلامجإ نينيبروتب قدوزم تانيبروت ةعاقو لخدم دتمت .ةيناث/رتل Qins = 1600 وه ،يجولويبلا يندألا دحلا هنم أحورطم ،HPP يف يسيئر لكشب ەايملا پراجم لوط يلع بيبانألا طوطخ تاراسم عيمج نم اهيلإ لوصولا رذعتي يتلا ءازجألا تالاح يف .ةيئاملا يضارألا ةقطنم لقن مت ،رادحنالا ديدش لحاسلا اهيف نوكي يتلا عقاوملا يف سيراضتلا ةمءالم رثكأ سيراضتلا فورظ نوكت ثيح ،رخآلا بناجلا يلإ تاراسملا هذه .كانه بيبانألا طخ عضو نكمي ثيحب AB ةوك ءانب مت وأ

يتلا كلتو بسانم لحك يلوريتلا عونلا نم هايملا ذخآم رايتخا مت دقو .ةدمتعملا تاردقلاو ضرغلاب يفت نأ نكمي

ةطحم يه ةيسمشلا ةقاطلاب لمعت يتلا ةيئامورهكلا ةقاطلا ديلوت ةطحم مت شيح ،رەنلا يف پرجي يذلا عونلا نم ةيئامورەكلا ةقاطلا ديلوتل بسح اهميظنت متي يتلااو سيسنارف تانيبروت نم نيتدحو بيكرت يولعلا الايملاليوتسم

## HHP 2

ةقاطلا دىلوت ةطحم يە HHP 2 قىئامورەكلا ققاطلا دىلوت قطحم طخو ەايملل ذخآم ةثالث نم نوكتتو رەنلا يف ةيراجلا قىئامورەكلا نينيبروتب ةدوزم تانيبروت ةعاقو لخدم بيباناً.

916 = 9ins وه يجولويبلا يندألا دحلا صقان بكرملا قفدتلا يلامجإ ةىناث/رتل

لكشب هايملا يراجم لوط ىلع بيبانألا طوطخ تاراسم عيمج دتمت رذعتى ىتلاا ءاز جألا تالاح يف .ةيئاملا يضارألا ةقطنم يف يسيئر دىدش لحاسلا اوىف نوكى يحلا عقاوملا يف سيراضحلا نم اويلا لوصولا فورظ نوكت ثيح ،رخآلا بناجلا يلإ تاراسملا هذه لڨن مت ،رادحنالا ُ طخ عضو نكمي شيحب AB ةوك ءانب مت وأ ةمءالم رثكأ سيراضتلا ةىطغت متى ،راەنألا لفسأ بىبانألا طوطخ ربعت امدنع .كانە بىبانألا مس 25 نع اهلوط لـقي ال ةيناسرخ ةوسكب بيبانألا طخ.

ىتلا كلتو بسانم لحك ىلورىتلا عونلا نم ەايملا ذخآم رايتخا مت دقو .ةدمتعملا تاردقلاو ضرغلاب يفت نأ نكمي

## ةىلامسأرلا تاقفنلا

Page 1 of 2

	HHP 1	HHP 2
	EUR	EUR
TECHNICAL DESIGN DOCUMENTATION	126.091,44	118.524,69
LAND, THE BUILDING DIRECTORATE	726.778,90	754.511,09
CONTRACTOR'S WORKS (TURBINE HALL, PIPELINE, OPTIC AL CABLE, WATER INTAKES)	1.567.474,11	1.794.032,59
ELECTRICAL AND MECHANICAL EQUIPMENT	4.669,78	7.468,57
TOTAL	2.425.014,23	2.674.536,94

## 2023 - 2015 تاداريإلا

Annual Revenue	Total amount /EUR
2015	481,242.73
2016	545,770.12
2017	498,086.19
2018	547,182.79
2019	442,058.38
2020	417,099.75
2021	587,717.65
2022	473,319.07
2023	720,939.84



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

