

ديلوت ةطرح م عورش م ةيس م ش ل ا ةقاطل ا ةردق ب ةيئوض ورهك ل ا + PAS تاوا جى م 2.25





2.25

رتم 34,000 عحاسم ىلع ةيئوضورهكلا ةيسمشللا ةقاطلا عورشم دتم ي
يداحأ بقعت زاهج عم هجولا ةيئانث تادحو مدختسيو (أراتكه 34) عبرم
ةعاس طاووليكي 3,518,342 غلبي يونس جاتنإ هن عجتني امم، روحملا
ةعاسلا يف طاووليكي 2,250 يلاوح ةبكرملا ةيلامجالا ةعسللا غلبتو
لكل وروي 1,237 لداعي ام ي، وروي 2,785,088 ةيلامسأرلا تاقفنلا غلبتو
ةعاسلا يف طاووليكي.

عورشملا دبك تي. وروي 1,800,000 ءانبلل ةيلامجالا ةفلكتلا غلبت
لكل وروي 17.1 وأ، وروي 38,544 اهردق (Opex) ةيونس ةيلغيشت تاقفن
نأ عقتوملا نم. أماع 25 رادم ىلع وروي 963,600 وعومجم ام ي، ةعاس طاووليكي
تاووليكي 82,681,028,681,028 يضايرتالا هرمع رادم ىلع عورشملا جتني
0.133 نم برقي ام وأ، وروي 11,003,805 اهردق ةيلامجالا تاداريإ دلوي امم، ةعاس
وروي 467,400 يلاوح غلبت ةيونس تاداريإ. ةعاس طاووليكي لك وروي
وروي 428,856 غلبت (ةيلغيشتلا تاقفنلا دعب) ةيفاص ةيونس تاداريإو
يلاملا ءادألا اذه طلسي. تاونس 6.6 يلاوح عورشملا دادرستلا ةرتف غلبت
يدؤي نأ عقتوملا نم ثيح، ةيوق ةيرامثتسا ةصرف ىلع ءوضلا يوقلا
ىلإ روحملا يداحأ عبتتلاو هجولا ةيئانث ايحولونكتلا نيب عمجل
25 غلابلا عورشملا رمع ىدم ىلع دئاوعلا زيزعتو ةقاطلا جاتنإ نيسحت
أماع.

(ةنس 25) ةيلاملا تانايبالا

- ةعاس طاووليكي 82,681,028,681 جاتنإلا
- وروي 11,003,805 تاداريإلا تالخدم
- وروي 9,768,917 ليغيشتلا جئاتن
- وروي 6,983,829 يمكارتلا يدقنلا قفدتلا
- وروي 5,035,341 ةنطولا ءلداعلا ةمقيلا
- 11.0% لئاملا (TIR) رجدا بل يلخادلا دئاعلا
- 11.0% عوطقملا ريغ (TIR) رجدا بل يلخادلا دئاعلا
- 0.049 جتنملا ةعاس/طاووليكي/ةفلكتلا/ةفلكتلا
جتنملا ةعاس/طاووليكي/وروي
- تاونس 6.62 دادرستلا ةرتف

TARGET PRICE
PAS+EPC
EUR 2,785,000

BUSINESS TYPE
ةقاطلا ديلاوت تاطحم

COUNTRY
ايطالي

BUSINESS ID
L#20240800

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM