

تاجت نمل اة كرش ةح برمل اة ببشخا





TARGET PRICE

\$ 13,000,000

GROSS REVENUE

\$ 4,300,000

EBITDA

\$ 1,634,000

BUSINESS TYPE

Manufacturing

FACILITIES

ةيدامآلوصأ لمشت
وروي نييالم 10 ةميقب

COUNTRY

ايفولس

BUSINESS ID

L#20250810

ةدئار ةيبوروأ عي نصت ةكرشك ةيجيتارتسا ةناكمب ةسسؤملا عتمتت
يهو. ةدوجل ةيلاع ةيبشخال ضباقملاو ضباقملا عي نصت يف ةصصختم
ضباقملا لثم بلطلا ةيلاع تاجتنم نم مضتي لماش جاتنإ طخ مدقت
تاجايتحا يبلت يتلا، ةطورخملا تاجتنملاو ةليوطلا ضباقملاو قراطملاو
عي نصتلا تاي لمع معد متي. ءانبلا تاودأو تاباغلل او قئادجل تااعاطق
نوزخم نم بعكم رتم 8,500 يلاو حلة ةيجيتارتسالا ةرادإلا لال خ نم ةيوقلا
نم بعكم رتم 1,500 و، دامرلا نم بعكم رتم 6,000 نم نوكتي يذلاو، بشخال
زوجلا نم بعكم رتم 500 و، ريحلا نم بعكم رتم 500 و، نازل.

ةيبوروألا قطانملا يف قوسلا يف آيوق أروضح ةكرشلا تسسأ دقو
اسنرفو ةيفانندنكسإلا لودلاو ارسيفوسو ايفانملا لكذيف امب، ةيسيفئرلا
ةمومدم ةلاعفل اهتاي لمع. يطمعلا اينايطيربو كيشتلا ةيروهمجو اسمنلاو
ةدوجل يل عطاफल نم اهنكمي امم، أفطوم 50 مضت ةينافتم ةلماع يوقب
مازتلا نم ققحتلا متي. امظتنمآل يمع 15 يلا 10 ةمدخ يف قاطنلاو
لال خ نم عي نصتلا يف زيمتلاو ةيلاعلا ةدوجل ريفياعمب ةسسؤملا
ةومجم ةكرشلا رفوت. ISO 9001 ةداهشو STN ريفياعمب بجومب اهدامتعا
ءاشرفلا لثم اهعون نم ةديرف رصانع مضت يتلا تاجتنملا نم ةعونتم
ةبسانملا ةيلزنملا تاراوسسكإلاو تالواطلا تانوكمو ثاألا لجرأو
ةيعانصللاو ةيلزنملا تاقيببطلتلا فلتخم.

تامدخالو تاجتنملا يل ع ةماع ةرطن

تاودأ ضباقم عيبو عي نصت يل ع ةسسؤملا ل يساسألا زيكرتلا بصني
يلي امأ عيبم رثكألا اهتاجتنم لمشت. ءانبلاو تاباغلل او قئادجل

- قراطمو ضباقم
- ةليوط ضباقم
- ةبولقملا تاجتنملا
- ةيلزنم تاراوسسكإ
- دووشورب
- ثاألا لجرأ
- لودجل تانوكم
- ضباقمو ضباقم

لوصألا يل ع ةماع ةرطن

ةسوململا لوصألا

عي نصتلا تالآو، ضرألا نم ةسسؤملا لوصألا لوصألا فلتأت
، ةبصللا ةيبشخال تاودألا ةلجاعم ايجولونكتو، ةيتسجولل قفارملاو
ضباقملاو قراطملاو ضباقملا لكذيف امب، تاجتنملا نم ريكب نوزخمو
لجرأو ءاشرفلاو ةيلزنملا تاراوسسكإلاو ةقوفخملا تاجتنملاو ةليوطلا
، تالواطلا تانوكمو ثاألا

لوصألا عيزوت

- وروي نوي لم 2 - 1.5 تال آل
- وروي نوي لم 2.5 تاودأل او تادع لم
- وروي نوي لم 1.5 :ةفاجال ةفرغل دادع
- ةديش لم ليناب لم او يضارأل ةيقبب لم لوصأل لم شت

قفارم لىل ةماع ةرطن

لم شت اهل ةكولمم ةأشنم نم ةمطنم لم لمعت

- عبرم رتم 45,100 ةأشنم لم مچح لىل امج
- 12,402 m²: ضرأل ةحاسم
- لىلاتل وحنل لىل ةمسقم ،عبرم رتم 17,470 :ةعاقال ةحاسم لىل امج:
 - عبرم رتم 491 :ةعاقال 1
 - عبرم رتم 735 :بب اكلم ةحاسم
 - 1,986 m²: تارايسل فوقو ةقطنم
 - عبرم رتم 853 :ةعاقال 2
 - عبرم رتم 154 :رمم لىل ضرأ
 - عبرم رتم 3,157 :ةعاقال 3
 - عبرم رتم 6,374 :نيزختل ضرأ
 - 1,478 m²: قيرطال ةحاسم

ةلمسرل لىل ةماع ةرطن

لم شىو ،ةحلص لم باحصأ نم نينثا نيب ةكرتشم ةيكل لم ةكولمم ةكرشل
100% ةبسنب ةدودحم لم ةكرشل ةيكل لم عيب ل

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM