

## A wide-angle, low-perspective shot of a vast solar farm. Rows of dark blue photovoltaic panels, mounted on silver metal frames, stretch from the foreground into the distance, creating a strong sense of depth. The panels are arranged in neat, parallel lines that recede towards a horizon under a clear, bright blue sky. In the background, some trees and a line of power lines are visible on the left side. The overall scene conveys a sense of clean, renewable energy production on a large scale.



## 95

يسمى شل عورشم الا اذه عم ةحبرم ةيرامثتسا ةصرف نم دفتسا عقيو تاواجي م 95 ةردقب ةيجاتن الا ةتقاط لمكب لمعي يذلا يئوضورهكلا لصفبو .نيتنجرألا ي ف سمشلا اوسكت تيلا ةيعي بطلا رطانملا ي ف حمسي عضو ي ف عورشم الا اذه نإف ،لفاحلا هلجسو ةيوقلا ةيتحتلا هتي نب اكيرمأ ي ف ةدجت ملة ةقاطلا ىلع ديازتملا بلطلا نم ةدافتسالا ب هل ةيبونجلا .

### ةيسيسيئرلا تازيمل

رفوتو ،اهتقاط لمكب لمعت ةيئوضورهكلا ةطحملا هذه :**ليغشتلا ةلاح** عورشملا عتمت ي .رامثتسالا ىلغاقو ثوم ادئاعو ايروف اي دق ناق دفت .ةنايصللاو ةقاطلا جاتن ي ف ةتبات تالاجس عم يوق اءا لاجسب يهو ،طاواجي م 95 ةأشنم لل ةيلا م اإلا ةيجاتن الا ةقاطلا غلبت :**ةعسل** ةيسم شللا ةقاطلا دراوم نم ةدافتسالا ليجي تارتسا لكشب ةممصم ماعلا رادم ىلع ةقاطلا نم ةيلاع ةيجاتن ن نمضي امم ،ةقطنملا ي ف ةري فولا ي ف ةيسم شللا ةقاطلا ةيسيسيئر ةقطنم ي ف عورشملا عقي :**ةقوملا** دحل او سم شللا ةعشأل لثمأل ضرعتلا نم عورشملا ديفتسيو ،نيتنجرألا ةقاطلا ديولتلا ايلا ثم اعقوم هل عجي امم ،ةيئيبلا دويقل نم ىندأل ةيسم شللا .

،ةين طوللا ةكبشلاب لعفلاب لصتم عورشملا :**ةكبشلاب ليصوتلا** اذه رفوي .ةيلا حمللا حئاولل لاثم الاو ةقاطلا عيزوت ةسالس نمضي امم ةليوط ةقاطلا ءارش تايقافتا لال خ نم تاداريلا ل أنم اق دفت لاصتالا لجال (PPAs).

ةيتاوملا ةيميطنتلا ةيئيبلا نم ةدافتسالا :**ةيموكحل زفاو حلا** ي ف ةدجت ملة ةقاطلا ريوطت ىلع عجشت تيلا ةيموكحل زفاو حلاو عورشم لل ةيلا م الا يودجال زغي امم ،نيتنجرألا .

لفاح لاجسب عتمت ي ف ةربخلا يوذ نم قي رف عورشملا ريدي :**لوصألا ةرادا** سيسي اقم نيسحتو ةلاعف ةرادا نمضي امم ،ةدجت ملة ةقاطلا تايلمع ي ف اءا .

ةيملالعا ةمادتسالا فادهأ عم كرامثتسا ةمءومب مق :**ةمادتسالا مازتلا** اذه مهاسي .ةفيظنلا ةقاطلا ىلإ نيتنجرألا لوح ي ف ةكراشملا لال خ نم لاجم ي ف ةلودلا فادهأ معديو نوبركلا تاتاعبنا نم دحل ي ف عورشملا ةدجت ملة ةقاطلا .

### ةيسيسيئرلا طاقنلا

ليغشتلا ديقي :**يلا حلا عوضولا**

ددرتم رايت تاواجي م 93.30 :**ةبكرملا ةعسل**

ك/تاواجي م 80 :**ةيري دصتلا ةردقلا**

راتكه 203,5 :**مضرألا م ادختسا**

ةعاس تاوك/طاوولي ك/ةعاس تاوولي ك 2,560 :**يغونللا دئاعلا**

ةنس 30 :**يغشتلا رمعلا**

،يمالسإلا ةيمنتلا كن ب نم (يلاو) يكيرمأ رالود نويلم 81.0 :**لييومتلا**

### TARGET PRICE

\$ 74,000,000

### GROSS REVENUE

\$ 14,114,000

### EBITDA

\$ 5,500,000

### BUSINESS TYPE

ةقاطلا ديولت تاطحم

### COUNTRY

نيتنجرألا

### BUSINESS ID

L#20250890

رالود نوي لم 7.5 + يترك رمل تيوكال كنبو ، يقيقيرفألة يمينتلك نبو

CIFI.\*\*\*\* نم (يوناث) يكي رما

**ةريبكلكل نوي دل نم رالود نوي لم 50 كانه لازي ال ، مويلا\*\*\***

**ةقلعمل**

**JKM325PP-72-V رالوس وكني ج :ةيجولونكتلا ةيئوضورهكتلا تادحول**

(طاو 325)

**طاواغي م/يكي رما رالود 54.1** “ حونممل رعسلا :ةقاطلا ءارش ةيقافتا

ةيقافتالاقفوفواوحتل لماعمو يونسلال لي دعتلا لماعمبّال دعم ، ةعاس

وه لي دعتلا دعب يلوألا ةنسلل ةقاطلا ءارش ةيقافتا رعس ؛ةقاطلا ءارش

”ةعاس طاواغي م/يكي رما رالود 63.28

**اماع 20 :رونيتلا**

**لّغشُملا** Compañía Administradora del Mercado Mayorista Eléctrico

(“CAMMESA”)



*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)