

لوصألا ةرادإ ةكش ةباقرلل ةعضا ةرسوسلا ةللام FINMA

MERGERSCORP

FINMA TARGET PRICE
CHF 8,250,000

GROSS REVENUE
CHF 2,750,000

EBITDA
CHF 1,500,000

BUSINESS TYPE
لوصأل ةرادإ

COUNTRY
ارسيسوس

BUSINESS ID
L#20250893

ىلع أب لمعت ةيلا ملامل تامدخال مبدقت يف ةصصختم ةكرش يه ةكرشل
يرسيوسل نوناقال بحومب يميظنتلا لاثتمال ريري اع م.

نم حونمملا (Gestionaire de fortune) يمسرلا صيخرتل نايلكلا لمحي
يزارتحا فارشل ةكرش (FINMA) صيخرتل اذه عرضي و . 17 آقو (FINMA)
ةيلا ملامل ةي ميظنتلا تابلطتملل اهءافيتسا نمضي امم ،مراص
يرسيوسل يميظنتلا راطإل اهضرفي يتلا ةمراصل ةيكلولسل او.

ةممصملاو ةروطتملا تاورثلا ةرادإ لولح ريفوت يف ةكرشل ةمهم لثمتتو
اهئال مع ةدعاقلا اصيصخ

- لوت يثي ح ةيرامثتسال طافاحملا ةلماش ةرادإ ةكرشل مبدقت
راطإ يف ةيرامثتسال تارارقلا داخا ةيلوؤسم نوسرمرتملا اهؤارب
ىلع لثمألا ومنلا قيقت فدهب ،اقبسم اهيلع قفتم ةيجيتارتسا
لاملا سأل ىلع طافحلاو ليوطلا ىدملا.
- داخا ةطلسب طافحتالا نولضفي نيلذلا ءالمعلل ةبسنلاب
ةيرامثتسا تايصوتو ةروشم ةكرشل مبدقت ،ئيانهنل رارقلا
ةيرارذ ىلع ليمعلا نوكي نأ نمضي امم ،بسانملا تقولا يفو ةيصخش
ذيفنتلا لبق ةديج.
- يتلا ةيكيما نيديلا رامثتسال تايجيتارتسا صصختلا لمشي
فورظ ىلع ءانب ةيلعافب لوصأل اصصخم ليدعت ىلع لمعت
ومنل رطاخملا ارادمو ايقابتسا آجهن رفوي امم ،ةريغتملا قوسلا
ةورثلا.

ةيلا ملامل تاودألا نم ةعساو ةعومجم ربع ذيفنتلا ليهستب ةكرشل موقت
ةباجتسال ةيرسو ةلماش ةطاسو تامدخ مبدقت نمضي امم ،ةيلا ملامل
اهئال مع:

- تاجت نملاو ،ةيلا ملامل يف تاقفصللا ذيفنت .
- ءافك و ةقذب قوسلا عقاوم ديدحت كل حيتي
(FX) امم ، (CIEDs) معلاو ىلع لوادتلا لمشتل: ةربخلا دتمت
ةءافك و ةقذب قوسلا عقاوم ديدحت كل حيتي.
- جم دو ،ةيسيئرلا يف تاقفصللا ذيفنتو ةرادإل ةزهجم ةكرشل
ةيلا ملامل تاورثلا ةرادإ لكاه يف هذو ةديجلا لوصأل تائف.

- من ٤ مرات مخم ٤٤ ومجم يدل أي رصح عالم على لوص أب طافت حالاً م تي قاروأل ٤٤ هه ٤٤ باقرل ٤٤ عضا لال او ٤٤ دئارل ٤٤ ٤٤ رسيوس لال تاسس وؤل ٤٤ صقأ ل لصف لال اذه ن مضي . كل ذ ي ف امب ، ٤٤ رسيوس لال ٤٤ لال لال لوصأل ل ٤٤ لال قلسال او ناملال تاجرد .
- ٤٤ لال مإل اهل م ق غلبت ٤٤ وق ٤٤ طفحم ٤٤ ل ع ن م توم كرش لال 70 .
- ٤٤ دعال ٤٤ ٤٤ لال ٤٤ صخش ٤٤ مدخ ريفوتل ٤٤ ل ٤٤ غشت لال ل ٤٤ هه لال موص . تاسس وؤل او صا لال عا طقل لال م ل ٤٤ 100 50 م ٤٤ زكرم
- ٤٤ اح نأ عي م ج ي ف ل وأل ماقم لال ي ف عالم على عم تاقال على زكرت ٤٤ ٤٤ بل لال هب قو ووم ٤٤ رسيوس كرش ك ٤٤ كرش لال لمعت ثيح ، ٤٤ بربغ لال ٤٤ روطت م لال ٤٤ لال لال تاجاي حالال .

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM