

حاي رة ع رزم ع ورشم ة ردق ب ءان بل ل ة زهاج تاواج ي م 1,350





1,350

ربك أدح في رامثتسالا في ةكراشملا وأ ذاوحتسالا ةيجيتارتسا ةصرف
حاي رةرزم- ةينيتاللا اكيرم في ةددجتال ةقاطال عيراشم
عورشمل عجمي .**نيتنجرألاب اينوغاتاب** في تاواجم **1,350** ةردقب
ةينبلا في ةريكبلا تارامثتسالا ةلئاهل حاي رلا ةقاط تانام في
نم برقي ام ديوزتب هل حمسي عضو في وهو ،لعلفال ةدوجومل ةيتحتلا
نيتنجرألاب في ةددجتال ةقاطال عل بلطال نم **25%**

مهسأل نم **100%** لباقم يكيرم رالود نويلم 44 بولطمل رعسل غلبي
مهسأل نم **10%** ةبسن بطاقتحال نييلالحال نيكلاللمل نكمي .ةكرشل
ددجل نيكلاللمل أن نمضتتس يتل نيمهاسمل ةيقافتا لالخ نم
يمهاسمل لباقمل عزجل كلذ في امب ةكرشل لامسأرب نوظفحتسي
يكيرم رالود نويلم 2 نم برقي ام بولطمل رعسل لمشي .ةيلقألا
ءانبلا ةيزهجال ةلحرم لىل عورشملاب لوصول

TARGET PRICE

\$ 44,000,000

BUSINESS TYPE

ةقاطال ديوت تاطحم

COUNTRY

نيتنجرألاب

BUSINESS ID

L#20250880

- **حاي رلا ةقاط - ةددجتال ةقاطال: عاطقلا**
- **نيتنجرألاب ،اينوغاتاب: عقوملا**
- **تاواجم 1,350: ةبكرمل ةعسل**
- **ةكرشلل ةكولمم راتكه 45,000 ضرألا ةحاسم**
- **295 هلوط غلبي لقن طخ لمشت: ةكبشلل ةيتحتلا ةينبلا**
اجمي 1,600 ةردقب ليوت ةطحم وتلوفولكي 500 دهجب ارتمولكي
ريبم تلوف
- **ءانبلا حيراصت لعل لوصحل مت: تاساردل او حيراصتلا**
تاسارد نم ءاهتالال مت ؛(ديجتال راطت نا في) ةيئيبل حيراصتلاو
حاي رلا تاساردل وديجل
- **ديجل رامثتسالا راطل RIGI نم ةدافتسالا: رامثتسالا ماطن**
ةميقلل ةبيرض نم ءافللا - (عساو قاطن لعل ةينيتنجرألاب ةمولكل
ةررحمل ةقاطال قوسو ةفاضملا
- **مهسأل نم 100% لباقم يكيرم رالود نويلم 44 بولطمل رعسل**
(عورشملل ةمدقم ةعفدك يكيرم رالود نويلم 2 كلذ في امب)

- **ظافات حالا وأهلم ك أب عورشم لاءارشل دي دجل كلالمل راخ : لك يهلا**
ة قافاتا بحومب مهسأل نم 10% ة بسنب لصلأل كلالمل باب
ن مهاسم

- **”ءانبلل زهاج“ ةل حرم لى إ عورشمل باب لوصولل : لاومأل مادختسا**
(ةئاهنل تاساردل او حيراصتل دي دجت كذل في امب)

- **1.99 يلاوح : لماكل ءانبلل ةبولطملا ةيلامسألل تاقفنل**
ي كيرمأ رالود رايلم

- **يروف : رفوتل**

- **ةنيتاللا الكيرمأ في حايرللا ةقاط عيراشم ربكأ دحأ**

- **ةئانثتسا حاير دراوم عم يخي تارتسا عقوم**

- **ةتحتللا ةنبلل لىل ع ةلماكل ةرطي سلل او ضرألل ةلماكل ةيكلمل**
ةيسيئرللا

- **ةقاطللا ءارش تايقافاتا لال خ نم أيرصح ةقاطللا تاغي بم متتس**
نيتنجرألل في دي دجل ةقاطللا ريحت عم يشامت ي امب ، ةصاخلا

- **محلل تاروفو ببسب ةعاس تاواخي لم لكل يسفانت رعس**

- **نيروطملا او ، نيلق تسمللا ةقاطللا يحننمل ةباج**
ةتحتللا ةنبلل قي دانصو ، نيسي سسؤملل نيرم ثتسملل او
ءارضلا

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM