

حاي رة ع رزم ع ورشم ة ردق ب ءان بل ل ة زه اج ت او اج يم 1,350



MERGERSCORP

1,350

ربك أدحاً في رامثتسالال في فة كراشملا وأ ذاوحتسالال في جيتارتسا ةصرف
حاي رة عزم- ةينيتالال الكيرمأ في ةددجتالال ةقاطالال عيراشم
عورشملال عجمي .نيتنجرأالال اي نوغاتاب في تاواجم 1,350 ةردقب
ةينبلال في ةريكبكالل تارامثتسالال او ةلئاهال حاي رلال ةقاط تانامل نيب
نم برقي ام ديوزتبل هل حمسي عضو في وهو ،لعلفالل ةدوجومالال ةيتحتالال
نيتنجرأالال في ةددجتالال ةقاطالال لعل بلطلال نم 25%

مهسأل نم 100% لباقم كيرمأ رالود نويلم 44 بولطمالال رعسالال لبلبي
مهسأل نم 10% ةبسنب طافتحالال نيتنجرأالال نيتنجرأالال نيتنجرأالال
ددجالال نيتنجرأالال أن نمضتتس يتلال نيتنجرأالال ةيقافتالال لال نيتنجرأالال
يتمهاسم لبلباقم ال عزالال كذ في امب ةكرشلال لامسأرب نوظفحتسي
كيرمأ رالود نويلم 2 نم برقي ام بولطمالال رعسالال لمشي .ةيلقأالال
ءانبلال ةيزهجالال ةلحرم لعل عورشملالال لوصولل

- حاي رلال ةقاط - ةددجتالال ةقاطالال :عاطقلال
- نيتنجرأالال ،اي نوغاتاب :عقومالال
- تاواجم 1,350 :ةبكرمالال ةعسالال
- ةكرشلالال ةكولمم راتكه 45,000 ضرأالال ةحاسم
- 295 هلوط لبلبي لقلن طخ لمشت :ةكبشلالال ةيتحتالال ةينبلال
اجم 1,600 ةردقب ليوت ةطحم وتلوفولكي 500 دهج بآرتمولكي
ري بأم تلوف
- ءانبلال حيراصت لعل لوصولال مت :تاسار دلل او حيراصتالال
تاسارد نم ءاهتالال مت ؛(ديجتالال راطتالال في) ةيئيببلال حيراصتالال
حاي رلال تاساردو يودجالال
- ديجالال رامثتسالال راطل (RIGI) نم ةدافتسالال :رامثتسالال ماطن
ةمقيلال ةبيرض نم ءافالال - (عسالال قاطن لعل ةينيتنجرأالال ةمكولل
ةرحممالال ةقاطالال قوسو ةفاضمالال
- مهسأل نم 100% لباقم كيرمأ رالود نويلم 44 بولطمالال رعسالال
(عورشملالال ةمدقم ةعفدك كيرمأ رالود نويلم 2 كذ في امب)

TARGET PRICE

\$ 44,000,000

BUSINESS TYPE

ةقاطالال ديوت تاطحم

COUNTRY

نيتنجرأالال

BUSINESS ID

L#20250880

• **ظافات حالا وأهلم ك أب عورش ملاء ارشل دي دجال كلال ل راخ: **لكيهلا**
• **ةقافاتا بجومب مهسأل نم 10% ةبسنب يلصلأل كلال باب
نيمهاسم****

• **“انبلل زهاج” ةلحرم يلإ عورش ملاء لوصولل: **لاومأل مادختسا**
(ةئاهنل تاساردل اوحي راصلل دي دجت كلذ يف امب)**

• **1.99 يلاوح: **لماكل انبلل ةبولطملا ةيلامسألل اتاقفنل
يكيرمأ رالود رايلم****

• **يروف: **رفوتل****

• **ةينيلال الكيرمأ يف **حايرللا ةقاطع يرارشم ربكأ** دحأ**

• **ةئانثتسا **حاير دراوم** عم يحي تارتسا عقوم**

• **ةتحتللا ةينبللا يلل ةلماكلل ةرطي سلل او ضرألل ةلماكلل ةيللملا
ةيسيلل**

• **ةقاطللا **ارشا تايقافاتا لالخال نم **ايرصح**** ةقاطللا تاعيبم متتس
نيتنجرألل يف دي دجال ةقاطللا ريرحت عم يشامت يامب، ةصاخلا**

• **محلل **تاروفو** ببسب ةعاس تاواجم لكل يسفانت رعس**

• **نيروطملا او، **نيلققتسملا ةقاطللا** يحننم ل ةبازج،
ةتحتللا ةينبللا قي دانصون، **نيسسؤملا** نيرم ثتسملا او
ءارضلل**

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM