

يخيرات اُبخ م يرس يوس يرك سع يخيرات قباس





TARGET PRICE

\$ 35,000,000

BUSINESS TYPE

ديشيتل عورشم

COUNTRY

ارسيوس

BUSINESS ID

L#20250970

بوجع أو يرسويوسللا خيراتلا نم عطق ءانتقال ةيئانتسا ةصرف
،هليغشت فاقيا مت يذلا يركسعلا أبحملا اذ رفوي .ةيرسيوس ةيسدنه
لعباتلا "بلألا لاج لقم" هنأ لىل ع ةدومب ضعبل هلي ريشي يذلاو
ليثم ال أنام أو ةيصوصخ ،قباسلا (يرسيوسللا شيجلا) "يمرأ رزيفش"
أقح اهعون نم ةديرف نيخت وأ ةشيعم ةبرجتو امهل

بلألا لاج رخص قامعأ يف ضرألا تحت تايوتسملا ددعتم قفرملا اذ عقي
سقا لمحتيل ةيهانتم ةقذب هديشت مت دقو ،ةيعنملا ةيرسيوسلا
يوقلا هئانبب زيمتوي ،يجيتارتساللا عافدلل هميمصت مت .فورظلا
مظنأو ،تاراجفاللا دص ةاوقم ةيذالوف بابوأ ،ةكيس ةيناسرخ نارديج
ةروطت مةيلخاد

- ال ةيامح رفوي امم ،ةيركسعلا تافصاوملل أقفو هميمصت مت
لم اوعلالو ةيعي بطال تراوكلاو ةيجراخلا تاديدهتلا نم اهل ليثم
ةيوجلا
- ةيلاثم يهو ،ددعتم تايوتسمو تارممو فوئع ددع نم فلأتت
لىل (لايخلى يوس اهدحى ال يتيلا تامادختساللا نم ةعونتم ةعومجم
ديرف نكسم ،صاخ وبق ،تانايب زكرم ،نم آنيزخت ،لالملا ليلبس
(ةاجنلل أجم ،ذين وبق ،ينف صرم
- ،(تادلوملا فرغ لثم) ةلقستسملا ةقاطلا ديولول مأكح أب ةزهجم
امم ،ءاوله ةيقتنو ،(أمايلىس لازي ال ماظنللك اذ) هالملا ةيقتنو
ققحتلا بجي :ةطحاللم) .ةكبشلا جراخ ليغشتلا وأ شيعلاب حمسي
(مظنألا هذله ةيلاللا ةيلغشتلا ةلاللا نم
- ن لازلل او ةقلملا ةيرسلا لك رفوي امم ،لابجلا قامعأ يف أبخم
يجراخلا ملال
- ةبجح يف ارسويوسللا ةيعافدللا ةيجيتارتساللا نم: ةسوملم عطق
يجيتارتساللا بهأتلل نم ةيضام ةبجح لثمت ،ةدربال بربحلا
اهنيوكت يف ةعساسلا ةيلخاللا ةحاسملا أن نم مغرلا لىل
عيراشم لصلت هأن ال ،يلاللا تقولا يف لصلألا يركسعلا
ةيللم ءانبل او طيختلا حائل ةاعارم عم ،ةركبت ليوحت

ةيلخادلا مظنألا جاتحت دق .ةزاتمم أجملل ةيلك يهله ةمالسلا لازت ال
ديجتلا وأ ةيقتلا وأ صحتلا لىل (ةيوهتلاو ةكاسلاو ءابرهكلا لثم)
"يه امك" عابت .يلصلألا اهميمصتو اهرمع بسح لمالكلا

- تاجرد يصقأ نع نوثحبني ذللا ةيلاللا ةيلالملا ءالملا يوذ دارفألا
ةيصوصخلالو نامألا
- اهعون نم ةديرفلا تاراقعلا وعماج
- نم آنانايب ةفشراً وأ نيخت قفارم نع نوثحبني ذللا لامعألا داور
ةيغلل

- ةايحلل دي قىل عءاقبلل نودعتسملل وأ نولنل
- .وعون نل دي رفل لولول عورش مبل ةمتهملل لعلومل وأ ءارفل
- لئلل زكرم/مءلل
- بل عءل
- ةءلل لارلسل عءل

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM