

BX ةعومجم

ةجردملا ةيرسيوسلا

ةصروبلا يف

ةيرسيوسلا



MERGERSCORP

BX

ةومجم يف (صواف تلل ءلباق) 20% ءصح ىلع ذاوح تسالل ءردان ءصرف ءيرسيوسلل ءصروبلا يف آيلاح ءجر دم ، ءلق تسم ءيرسيوس ءيرام تلسا ءيرسيوس كنرف نوي لم 200 ىل اوحب اه تم يق ر دقت و ءيون اثلا

ءارش لال خ نم مهسأل نم 51% ىل لوصول ءينا كم إ ك انه
هب حرصم لال مال سارو نى رخأل نى مهاسم لال

TARGET PRICE

\$ 0

BUSINESS TYPE

Financial Services

COUNTRY

ارسيوس

BUSINESS ID

L#20250972

- 2022 ماع ذنم ءيرسيوسلل BX ءصروب يف جردم
- تاودأ لال خ نم اءى مهسأل جاردإ م ت :لوا دتلل جودزم لال لوصول
- مهسأل لعجى امم ، تراغ وتوشو تروف كنارف يتصروب يف عبتتلا وروي لال ءرشابم لوا دتلل آللباق
- لوصول م (2026 ماع يف ءيرسيوسلل SIX ءصروب يف لوبقلا فده (ءقبسم ءقفاوم ىلع
- ربك ءيؤر → (SPI) ءيرسيوسلل اءأل رشؤم يف عقتوم لال جاردإلا ىوقا ءيسسؤم ءيقا دصم و ىلع ءلويسو
- ءيرسيوس كنرف نوي لم 150 ىل اوحب ~ م: ميق تلال
- نىغون تومو نى ددحم آرم تسم 450 نم رثكأ : نى مهاسم لال ءءاق نى عسوتوم
- تاقال ع 10 نم رثكأ : ءرفشم لال مال عمالو ءى ءرفشم لال مال ءل ءكبش لوصول + ىل لودلا ءى عصلال ىلع و ارسىوس يف ءطشن ءى ءرفشم ءرفشم لال مال عمال ءصروب ىل ل رشابم لال
- عضاخو ، ءيرسيوسلل ءصروبلا يف جردم : ءيم يظن تلال ءئاوللا عم آمامت قفاو تومو ، ءيرسيوسلل ءى ل ماللا ءباقرلا ءئيه ءارش لال ءيم يظن تلال ءئاوللا
- بجومب ءى جى تارتسا ءصح (20.00%) ءيرسيوس كنرف نوي لم 600 (ءى ءيرسيوسلل ماللا قواسا ءئيه ءقفاوم
- (مأل ءك رشلل ميهاسم جراخ نم) لىم ع 450 نم رثكأ
- ءرادإ ءك رش يف ءى بل ءأل ءصح ءرك تومو ءرقتسم تادارى لىلوت : م يظن تلال ءعضاخ تاورث
- (ءك ذل) وم نلا ءى لال ءى ءئاق تان تارام تلسا - ءصخال مهسأل ءطفحم ، ءى وى لال اى ج و ل و ن ك تلال ، ءى ل ماللا اى ج و ل و ن ك تلال ، ءى عان ط صاللا (ءق ءى عمال اى ج و ل و ن ك تلال
- علس لال او مهسأل ربع عون تم صى صخت - ءماعال قوسلل تاى جى تارتسا ءى م قرلا لوصول او
- قوسلل ىل ل رشابم لال لوصول : ءى م قرلا لوصول او ءرفشم لال مال عمال م ظنم لم ع راطل نمض

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM