

ةعومجملا ةيرامثتسال ةجردملا ةيرسيوسلا ةصروبلأىف





TARGET PRICE

\$ 250,000,000

BUSINESS TYPE

Financial Services

COUNTRY

ارسيوس

BUSINESS ID

L#20250972

ةومجم في (صواف تلل ةلباق) 20% صرح ىلع ذاوحتس لال ةردان ةصرف
ةيرسيوس لال ةصروب لال في آي لال ةجر دم ،ةلق تسم ةيرسيوس ةيرام ثتسا
يرسيوس كنرف نويلم 200 لال اوحب اهت مي ق ردتو ةيوناثلل

**ءارش لال خ نم مهسأل نم 51% ىل لوصول ةيناكم إ كانه
هب حرصم لال لامل سارو نيرخأل ني مهاسم لال**

- 2022 ماع ذنم ةيرسيوس لال BX ةصروب في جردم
- تاودأ لال خ نم اضي مهسأل جاردإ م ت :لوا دتلل جودزم لال لوصول
- مهسأل لعجي امم ،تراغتوتش و تروف كنارف يتصروب في عبتتال وروي لال ةرشابم لوا دتلل آل باق
- لوصول م ت) 2026 ماع في ةيرسيوس لال SIX ةصروب في لوبقل فده (ةقبسم ةقفاوم ىلع
- ربكأ ةيؤر → (SPI) ةيرسيوس لال ءادأل رشؤم في عقتوتم لال جاردإل
- ىوقأ ةيسسؤم ةيقا دصم و ىلعأ ةلويسو
- ةيرسيوس كنرف نويلم 250 - نويلم 200 لال اوحب ~:مي ق تال
- نينعونتم و نيددحم آرم ثتسم 450 نم رثكأ :ني مهاسم لال ةدعاق نينعسوتوم
- تاقال ع 10 نم رثكأ :ةرفشم لال تالمعلاو ةيفرصم لال تامدخ لال ةكبش لوصول + ليلودل دي عصلال ىلعو ارسوس في ةطشن ةيفرصم
- ةرفشم لال تالمعلا ةصروب ىل إ رشابم لال
- عضاخو ،ةيرسيوس لال ةصروب لال في جردم :ةيميظنتل حائل اولل
- عم آمامت قفاوتمو ،ةيرسيوس لال ةي لال مال ةباقرل ةئي ه فارشل ةيميظنتل حائل اولل
- نم آرابتع ا ةيجيتارتسا ةصح 33.33% ةيرسيوس كنرف نويلم 600 (2025 ربوتكأ
- مأل ةكرشل ني مهاسم جراخ نم) ليمع 450 نم رثكأ
- ةعضاخ تاو رث ةرادإ ةكرش في ةصح ةرركتم و ةرقتسم تاداري إ قيقحت :ميظنتل
- ءاكذلا) ومنل ةيلع ةيئاقنتا تارام ثتسا - ةصخال مهسأل ةطفحم ،ةيويحل ايجولونكتل ،ةي لال مال ايجولونكتل ،يغانطصال (ةقيم لال ايجولونكتل
- علسل او مهسأل ربع عونتم صيصخت - ةماعل قوسل تايجيتارتسا ةي مقرل لوصول او
- قوسل ىل إ رشابم لال لوصول :ةي مقرل لوصول او ةرفشم لال تالمعلا مظنم لمع راطإ نمض

- ← (ةدئارلة ٲيرسٲوسللا ءونبلل ءأ عم 2025 قلالطإ) AMC ةصنم ءءرم ءيرامءءسا ءااءءنمو، رٲوطءلل ءلباق ءرءءم ءاءارٲل ءلوسو
- ءلكٲه ىلء ءرءقلا: ءءوءءم رٲغ ءااءءنم ءاشنل ءءوءءم رٲغ ءاناءم (ٲل لاولألو، موٲل AMC) ءللالم ءااءءنم لم نم ءٲئاهن ال ءءومءم (لبقءسم الل
- صٲءرء ىلء لوصءلل ىلء لمءلل رءى: ٲمٲظنءلل بٲبأنأل طء ءءرء لالء نم ءللالم الل قاولأل ءللالم ءاروال ءئه نم لماء ءارءقو ءلللبقءسم قٲءانص قلالطإ ءٲءل امم، (33% ءصء) ءءومءم ءااءءنم لل ءسوأ
- ءاناءم لو، AMC ءصنمو، ءراءلل موئر لالء نم ررءءم الل ءءل ءٲسوء قوءنصل
- 2026 ماع ٲل SIX & SPI رءؤم لوءء لالء نم ٲسٲؤم الل ءباطلل ءافضل رءؤم الل ءارءل ٲملاءلل روهظلل ءلوسلل ءءلز →
- 120 ٲلالو نم رارمءساب نٲمهاسم الل ءءاق ءم: ءءاسلل ىلء رءل (2025) 450 نم رءءأ ىل (2022)
- أموءمء، ءارءلل ءنم مهسل رءس ٲل ٲوق ءافءرا: لءااءل لءسل ٲوضءلل ومئللو ءالٲساسأل اب

- رءوء ءٲيرسٲوسللا ءصروب الل ٲل ءءرم ءلٲسو ىلل لوصولا ءسوءلل ءلللباقو ءلوسلل ءٲفافءلل
- ٲيرسٲوسللا ءنرفلاب لواءءلل ءلباق: ءوءءل رء ءلوسلل (اٲنامأل) وروٲلل (ارسٲوس)
- ءراءل ءصاءلل مهسلأل رء ءالٲءٲارءسلال ءءءم ءوئل ءءومل ءملاءلل قاولأل لوصلأل
- AMC ءصنمو AuM ءصنم لالء نم اهنٲمأءم ءل ءرءءم ءاءارٲل
- ءلمءءم الل قٲءانصل لكاه لالء نم ٲللبقءسم الل ءءوصل اءاءلل FINMA نم ءسوولل صٲءرءلل
- SPI رءؤم + SIX رءؤم ءارءل: ءءضاو ءٲسٲؤم قٲرط ءطراء ٲسٲؤم الل لامل سألل لوصولا ءٲقاءصل
- ءازءم ءوءو عم ٲيرسٲوسللا ءنرف نوٲلم 200 ٲلالو: ءباءء لوءء ءطقن ءرٲبء وم

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