

# عین نص تة كرش راجح ألا دیروتو ة عی بطل





**TARGET PRICE**

\$ 0

**GROSS REVENUE**

\$ 0

**EBITDA**

\$ 0

**BUSINESS TYPE**

نيدعالت الامعأ

**COUNTRY**

اكرت

**BUSINESS ID**

L#20250978

تاجت نم ديروتو عي نصت لاجم يف عزراب ةكرت ةكرش يه ةكرشال هذه  
ىرخألا ةكرشال داومل او تي نارجل ىل ع يوق زكرت عي عي بطال روجل  
تامدخو لولح ري فوتل اهدوه ةكرشال سركت ، فترتحم اهرقيرف لصفبو  
ني سندنهمال كذا يف امب ، ني عونتمل اهئالمعل ةدوجل ةيلع ةكرش  
ني عنصملاو تاي دلبلاو قئادحل يممصم و ني ممصملاو ني يرامعملا  
ريمرزا يف عي نصتال قفارم ةكرشال ريدت . ني عنصملاو ني بكرملاو  
ماخل داومل نم جاتنإلا ةيلع يف رشابملا مكحتال نمضي امم ، اكرت  
يئاهنل جت نملا ىلى

- نم ةيئاشنإلاو ةي مي صتلاو ةي رامعملا تاغانصل ةمدخ : **انت مهم**  
تامدخالو ةدوجل ةيلع عي بطال راجألا تاجت نم ري فوتل لخال  
عورشم لكب ةصاخلا تاجايتحال يبلت يئالا ةيفارتحالا
- راجألا عاطق يف هب اقوئومو ادئاراك يرش نوكن أن : **انت يور**  
ةلماشال هتامدخو ةقوفتملا هتاجت نم ةدج افترعمو ، عي بطال  
زاجن ىتحو مي اصتال عضو نم ادب ءالمعلا ةدعاسم ىل ع هتردقو  
عورشملا

**ةي ساسألا تامدخالو تاجت نملا**

تامدخالو عي بطال روجل تاجت نم نم ةلماش ةعومجم ةكرشال مدقت  
ةيفارتحالا :

**1. ةي عي بطال راجألا عي نصت :**

- عي بطال روجل تاجت نم و تي نارجل عي نصت يف ةصصختم  
ىرخألا .
- ىل ع لوصحل نامضل ةيفارتحا تاي لمعو لمع قيرف مدختسي  
ةدوجل ةيلع تاجتم

**2. جت نملا ديروت :**

- قئادحل يقسنملا تي نارجل زجوح ديروت : **تي نارجل فاو**  
تاي دلبلاو ني ممصملاو
- لامعو ني عنصملا ل تي نارجل احوأل رفوت : **تي نارجل احوأل**  
بكرتال .
- ماخل تي نارجل لتك ديروت : **ماخل تي نارجل لتك**  
ني رخألا ني عنصملا
- تاجت نم نم ةعساو ةعومجم مدقت : **ةعونتم ةكرش تاجت نم**  
عيراشملا تابلطتم فلتخم ةي بلتل عي بطال روجل

**3. ةي نهملا تامدخال :**

- نع لمعلا : **ني ممصملاو ني يرامعملا ني سندنهملا معد**  
لولح ري فوتل ني ممصملاو ني يرامعملا ني سندنهملا عم بئك  
مهمعيراشملا ةبسانم ةكرش
- ةي بلت يف قئادحل يقسنم معد : **قئادحل يقسنم ةدعاسم**  
ةكرشال داوملاو تي نارجل نم مهتاجايتحال
- ني ذل ءالمعلا ةدعاسملا مديقت : **عيراشملا تاراشتسا**  
وأ ةمئاقلا ني نهملا لولح و أ ةديج نابم دي شتت نوموقي

ةربخلا مېدقتو، مېمصتلا ةلحرم ي ف نولازي ال نېذلا كئلوأ  
هيجوتلاو.

## ءالمعلا ىلع زيكرتلاو ةيلغيشتلا ةوقلا طاقن

- **تاجتنمل ةدوج ىلعأ** “ مېدقت ىلع ةكرشلا دكؤت :**ةدوجللاب مازتلالا** ي ف زيمتلا ىلع يوقلا زيكرتلا ىلإ ريشي امم ، ”جحللاو تيئارجلا ةيفرحلاو داوملا.
- **فلتخم ي ف ءالمعلا نم ةعساو ةعومجم مدخت :ةلماش ءالمع ةدعاق** ةيبلت ي ف فيكتلا ىلع ةردقلاو عوننتلا ىلع لدي امم ، تاعانصلا ةفلتخمل تابلطلا.
- **مدقت ، تاراشتسالاو ديروتلا ىلإ عيئصتلا نم :لماكتم جهن** اهقيبطتو راجحألا ءارش ةيلمع طيسبتل ةلماكتم تامدخ ةكرشلا اهئالمعل.
- **ريمز ي ف عناصملا ليغشتو كالتما حمسي :رشابملا عيئصتلا** لاعفلا جاتنإلاو ةمراصلا ةدوجلا ةبقارمب ايكرتب.

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)