

س یرب دروو ج مانرب ج مانرب ل یخیرات ل ی فاضل س یرب دروو تاحف ص ل ائشنم





TARGET PRICE

\$ 12,500,000

GROSS REVENUE

\$ 2,027,000

EBITDA

\$ 1,370,000

BUSINESS TYPE

SAAS تامدخو تايجمربل

COUNTRY

ةدحتملا ةكلملا

BUSINESS ID

L#20250979

قياطن ىلع دمتعمو ةياعلل عئاش يفاضل نوكمل ادئار اروطم ةكرشل هذه دعت
عقاومل تالفاو بحسلا تاحفصل ءشنمل دعاسملا جم انربل عساو
، بيول ريوطت تاودا عاطق ي فربخل نم دقع نم رثكأ عم .سرب دروو
عقوملا يوتحمل ني مدختسملا ءاشنل ةيفيك ي فربخل ةكرشل تئح
نم تاكرشل او دارفأل يسيئرلا اهجت نم نكمي .هترادو ينورتكلل
ةجالحا نود ةباجتسال ةعيرسو ةلهذم بيوطا طختو تاحفص ميمصت
نينا 10 نم برقي امل ةيوازلا رج ءادلأ دعت .ةجمربل ءفرعم ي اىل
ماطن ي فريوحم الح املعجي امم ،ملاعلا ءاحنا عيجم ي ينورتكلل عقوم
.سرب دروو

عقوملا يوتحمل ءاشنل طيسبت ي فسياسال ءكرشل ءمهم لثمتت
فدهيو .عجمجل لوانتم ي ففارتحالا بيول ميمصت لعجو ينورتكلل
ةيلمعو ءلجم ءينورتكلل عقاوم ءاشنل نم ني مدختسملا ني كمت يلى
لظت نا ي فريوكل لثمتتو .ةينقتل مهتاربخ نع رظنل ضغب ،ءافكب
ثيح ،تاحفصل ءاشنل تاودا قوس ي فراكتبالا لاجم ي فءئار ءكرشل
ةمدقتم تالماكتو تازيما اهتاجتنم زيزعت ىلع رارمتساب لمعت
.بيول ميمصتو ريوطتل ءروطتملا تابلطتملا ءبلتل

ةيساسال تامدخالو تاجتنملا

ءاشنل يوق يفاضل نوكم وه ءكرشل ءمدقت يذلا يسياسال ضرعلا
:رفوي تاحفصل

1. ءهيدب تالفاو بحس ءهجاو:

- اهبيترتو يوتحمل رصانع ميمصت نم ني مدختسملا ني كمت
ةلوهسب اي رصب
- نرم لمع ريسل ءيفللخالو ءيما مال ءهجالو ريرحت نم لك معددي

2. ءلماشلا يوتحمل بالاقو رصانع:

- لتكلا لثم) يوتحمل رصنع 50 نم رثكأ آب قسبسم ابعم ي تاي
، تاداهشلاو ،مدقتل ءطرشأو ،روصلل ضراعمو ،رارزالاو ،ةيصنل
(تالاقملا تاكلبشو ،تانوي دروكألاو
- نم تارشعل عم تنرتنل اىل ءنيغ بالاقو ءبتكم مدقت
ضارعالاو تالاجملا فلل تخمل آب قسبسم ءمصملا ميماصلتلا
(ةنودملا ،يصخشلا فلملا ،ةينورتكلل ءراجتلا ،لامال) ،
ماطنتاب اهثيدحت متي ي تالو
- بالاقو ءصصخملا طاطي طختل طفحب ني مدختسملا ل حمسي
اهم ادختسا ءءال

3. ءمدقتملا صيصختلاو ميمصتلا تازيم:

- ءادلأ ميمصت تاراخي صيصختل ءجدم رهظم ءاشنل ءادأ رفوي
ةراجتلا ءمالعلا ءي وه عم بسانتتل رصانعلا ميمصتو
- تالاقملا ضرعل ءمدقتملا ءكبشل ءاشنل ءادأ نمضتي
ةيكبش طاطي طخت ي ءصصخملا تالاقملا عاونأو تاطفاحلاو
آق بسم ءدحم طامناو ءعساو تاراخي عم ءعونتم ءئيابو

- ىوتحملا فيكت ن مضي امم ،ةباجتسالال عيرس ميمصتلا معددي
مكتلا عم ةلومحملا ةزهجالاو بتكملا حطس ةزهجأ عم ةسالسب
رصانللا ةيؤرو دعابتلا في
- حمسيو ةعئاشلا سي رب دروو بلاوق عم اقفاوت رفوي
مدقتملا صيصختلل تبيركس افاجو CSS صيصختب

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM