

ةيرسيوس ةكرش ةيلام ةضباق ذنم ةزهاج ةيرسيوس أماع 20





1. رصتقت شيج، ني مهاسم لل صخش لل لوصأل ةي امح م ت اذهو. ةكرش لل يف هورم ثتسا يذل لام لل سار رادقم يل ع مهت لي وؤسم ةي صخش لل ةي لام لل رطاخم لل نم لل لقي.
2. اهدايحو يوقل ي نوناقلا اهراطا و رقتسم لل ارس يوس: داصتقا رفوي ةيرسي و سلا ةكرش لل يل رطن ي ام اب لاغو. ةزاتمم ةع مس ي سا ي سلا ني ررم ثتسم لل بذج اهنك مي و، هب قو ثومو قو مرم ناك اهنأ يل ع ةماع لل ملل عال ي و تسم يل ع ءال مل عال و اكرش لل و.
3. مهس أل ءاوس) مهس: رادصا ةماع ال ةمهاسم لل ةكرش لل نكمي سار ةدايزل (لمالك اب ةع و فدم تناك اذ، اهلما حل مهس أل و ءل ج سم لل اهمهس ا حرط يتح و ءع سوتل و و م نل لي و مت لهسي امم، لام لل ةنراقم لام لل سار ةدايز يف ةنورم لل نم ديزم لل رفوي. ماع ال باتتكال ءدودحم ءكرش لل اب.
4. يف ءجر دمل رلغ ةماع ال ةمهاسم لل تاكرش لل يل ءبسن لل اب يف ماع لكشب ني مهاسم لل تا ي وه نع فشك لل متي ال، ءصروب لل ءامس. ني ررم ثتسم لل ةي صوصخ لل نم ءجر د رفوي امم، يراجت ل ج سلا ةماع ال يه طقف ءرادل سل ج م ءاضع.
5. ءجر د رفوي امم، رقتسم و يوق ي نوناق ما طن ب ارس يوس عت متت اهل اصلمو اهلوصا يمح ي و تاكرش لل ني ق ي لل نم ةي ال ع.
6. تال د ع م ب تاكرش لل ل اي س فان ت اي بي رض ا ما طن ا رسي و س مدقت يف ق حل اب تانوت ناك ال عت متت. ماع لكشب ءض فخنم ةي بي رض نم ديزم يل ي دؤي دق امم، اهب ءصاخ ال بئارض ال تال د ع م دي دحت ي دل. ءض باقل تاكرش لل ءبسن لل اب ءصاخ، ةي بي رض ال زفاو ح ال (DTTs)، ي بي رض ال ج اودزالا تادهاع نم ءع ساو ءكبش اضي ا رسي و س ي ل ل ل ل ل ل ل ل ل ل ل ل ل ل ل L

7. يوقل اهداصتق او دلبلل دمأل لي وطلأ يسايسلا دايحلا قلخي
ومنلاو لمعلل تاكرشلل اهب ؤبنتلا نكمي وةنمآ ةئي ب رهدزمل او
ةزاتمم تال صاوم طباور رفوتو ،ابوروأ بلق يف ارهسيوس عقت
ةيلاثم ةدعاق اهل عجي امم ،يوتسملا ةيملاع ةيحت ةينبو
ةيملاعلا وةي بوروأل تاغلطتلا تاذ تاكرشلل
9. دوجو عم) ةرادإ سلجم دوجو ةملعلا ةمهاسملا ةكرشلل بلطتت امنيب
حضاو لصفب حمست اهنأ الإ ،(لقألأ يل ع دحاو يرسيوس مي قم ري دم
لبق نم ةيجيتارتسالل تارارقلل ذاخات متي .ةرادإلاو ةيكلملل نيب
ةيمويلل تايلملعلل ضيوفت نكمي و ،ةرادإلا سلجم
10. نيلال بناجألل نيرم ثتسملا يل ع ماع لكشب دويق دجوت ال
ةبحرُم ةيئاضق ةيالو اهل عجي امم ،ةماع ةيرسيوس ةكرش نوكلتمي
اهراشتنا قاطن عيسوت يلإ علطتت يتلا ةيلودلا تاكرشلل
يملاعلا

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM