

ةك ر ش ص ي خ ر ت ة ي ر س ي و س ل ا ة ق ث ل ا ة ي ف ر ص م ل ا ل ا م ع أ ل ل ة ي ف ر ص م ل ا ه ب ش





TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Financial Services

COUNTRY

ارسيوس

BUSINESS ID

L#20250986

ةصخرم ةقيتع ةيرسيوس نامتئا ةكرش ىلع ذاوحتسالل ةردان ةصرف هذه ماع يف ةكرشلل هذه تسسأت .يفرصرم هبش صيخرت ىلع ةلصاحو لمالكالب ةعومجمل ةلماكتم ءالولح مدقت يهو ،ارسيسيوسب غوست ةنديم يف 1967 ةريبك ايازمر فوي يّج عضو عم ،ةيلالم تامدخال نم ةعساو

ةيسيرلرل تازيرلما

- ىلع لصاح :لمالكالب صيخرتلا ىلع ةلصاحو لمالكالب ةصخرم ىلع لصاحو ،فينج يف SO-FIT ةسسؤم نم يفرصرم هبش صيخرت نم صيخرت ىلع لصاحو ،فينج يف SO-FIT ةسسؤم نم صيخرت تابلطتم يف ةسوملم ءاوف كلذ رفوي . 1983 ماع لبق ةسسؤملا بئارضلاو لاملا سألر
- ارسيسيوس يف "يلافوتبيريك" ،غوست ةنديم بلق يف عقي :عقوملا ،ةيلالم تاسسسؤملا نم هبرقو ةثيدح ةيبككم قفارمب زيمتوي ىربكلا .
- جمارب ثدحأ عم ،AML و FINMA لمع رطأ عم امامت قفاوتم :لاثتالما KYC لاثتالماو
- نيفظوم عم يتأي :ةيفرصرملا تالمامعلاو نيفظوملا نوؤش دجوي .يلحم ريديم كلذ يف امب ،بتاورلا لودج ىلع نينرمو نيلهؤم Revolut-Business ىدل تالمعلاددعت طشن يفرصرم باسح
- تامدخال كلذ يف امب تامدخال نم ةعساو ةعومجم مدقت :تامدخال تالويوحتلاو عفدل تامدخو نامضلا تامدخو ةينامتئالاو ةينامتئالا ةيديلقتلا لوصألا ةرادإو ةيلالملا
- ةصنم جمدةيناكمإب ةكرشلل عتتمتت :يرايتخال لمالكالتلا عم ءاضبلا ةمالعل تاذ تنرتنإل ربع لوادتل او ةيفرصرملا تامدخال باسحل مقرر ديولوت جماربو تاقيبطتلا ةجرمرب تاهجاو نم ديدعل يلودل يفرصرملا
- نم لالع يوتسم ليوطلا اهخيرات رفوي :ةيقادصملاو ةعومسلا نينموكحل نيلوؤسملاو ةيلالملا تاسسسؤملا ىدل ةيقادصملا هب اقوؤوم أنايك اهلعجي امم ،ءالمعلالو
- ةيصوصخلل نم ةيلالع ةجرد لكيله رفوي :مكحتلاو ةيصوصخلل لوصألا ةياعمحو نيكلاملل

ةكرشلل ليصافت

- 1967 سيسيوسأتلا خيرات
- ارسيسيوس ،غوست :عقوملا
- ةراجتلا لاجم يف ةيراشتسالل تامدخال :تاكركشلل ضارغأ يف تاكرشلل ةيراقعل عيراشملاو ةيرامثتسالل تاحرتقملاو جراخالاو يبوروالا داخالا
- يميظنتت عضو) لمالكالب ةصخرم ةقيتع ةيرسيوس نامتئا ةكرش (يفرصرم هبش

- تاذ، ةيرسيوسللا ينابموك تسرت ينابموك تسرت سيوس ةكرش (1983 ماع لبق تسسأت) ميدقلا عضولا
- تامدخل بتكم نع رداصللا باستنال او في فرصملا هبش صيخرتلا قاروأل ةئيه ماكحأو فينج في ةيرسيوسلا ةي فرصملا او ةيلاملا :ةيرسيوسلا ةيلاملا قاوسأل او ةيلاملا
- صيخرتلا - AMLA - م 3. مسقلا 2، ةرقفلا بجومب أمامت قفاوتم 12 ةدمل ةعوفدملا صيخرتلا - دي ج عضو فيو ةثدحم تاباستنال او رعسللا في ةجردمو تايلمعل م 2 ةمداقلا ارهش
- لا ثتمال او "كل يمع فرعا" تايجمرب ثحأ
- ةيلاملا تال يوح تل او عفدل او نامضللا تامدخ
- ةيلاملا لولحلل ءاضي ب ةمالع تاذ ةيلام تايجمرب جمد ةيناكمإ
- Revolut - Business م. يلاحلا في فرصملا باسحل او يلاحلا لواتلا
- بتاورلا لودج يل نونرمو نولهؤم نوفطوم
- (ارس يوس في ءافخلاقاز) (غوز) غوست ةني دم بلق في عقي
- لوصأل ةرادل ةلماكتم ةكرش يل لولحتلا ةيناكمإ+

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM