

# حايـر ةـعـرـزـم عـورـشـم

# تـاـوـاجـيـم 28.6 ةـرـدـقـبـ





## 28.6

حايـرـلـا ـعـرـزـمـ عـورـشـمـلـ ـيـسـيـئـرـلـا لـيـصـاـفـتـلـا يـمـيـدـقـتـلـا ضـرـعـلـا اـذـهـ زـجـوـيـ ـهـرـدـقـعـمـ .ـيـجـيـتـاـرـتـسـاـعـقـوـمـ وـذـوـلـمـاـكـلـاـبـ هـلـصـخـرـمـ ـهـدـدـجـتـمـ ـهـقـاطـعـورـشـمـ وـهـوـ ،ـتـاـوـاجـيـمـ 40ـ ـعـسـوـتـلـلـ حـضـاـوـرـاسـمـوـ تـاـوـاجـيـمـ 28.6ـ ـعـلـبـتـ ـهـيـلـوـأـ بـيـكـرـتـ ـعـمـ تـبـثـمـلـاـ اـهـقـفـاـوـتـ .ـعـنـقـمـ ـهـيـرـاـمـثـتـسـاـ ـهـصـرـفـ رـفـوـيـ عـورـشـمـلـاـ نـإـفـ رـيـوـطـتـلـلـ ـهـزـهـاـجـ اـهـلـعـجـيـ ـهـلـمـاـكـلـاـ ـهـيـمـيـطـنـتـلـاـ اـهـتـقـفـاـوـمـوـ ـهـيـلـحـمـلـاـ ـهـئـيـبـلـاـ يـرـوـفـلـاـ .ـ

### ـيـنـفـلـاـ تـاـفـصـاـوـمـلـاـوـعـورـشـمـلـاـ فـصـوـ

- ـنـيـبـرـوـتـ 11ـ نـمـ حـايـرـلـاـ ـعـرـزـمـ نـوـكـتـتـ ـعـورـشـمـلـلـ ـيـلـوـأـلـاـ قـاطـنـلـاـ
  - ـرـتـمـ 100ـ اـهـرـاـوـدـ رـطـقـوـ،ـارـتـمـ 85ـ اـهـنـمـ لـكـ رـوـحـمـ عـافـتـرـاـ غـلـبـيـ،ـحـايـرـ
    - ـارـتـمـ 135ـ اـهـتـارـفـشـ عـافـتـرـاـوـ
- ـمـقـرـ يـلـاـطـيـ إـنـوـنـاـقـبـ مـوـسـرـمـلـاـبـاـلـمـعـ ـعـسـوـتـلـاـ ـهـيـنـاـكـمـاـ
  - ـقـاطـلـاـ ـهـدـاـيـزـ ـلـلـعـ ـقـفـاـوـمـلـاـ ـلـلـعـ ـعـورـشـمـلـاـ ـلـصـحـ،ـرـرـكـمـ 6ـ ـهـدـامـلـاـ ـنـ
    - ـتـاـنـيـبـرـوـتـ بـيـكـرـتـ ـقـيـرـطـ ـنـعـ ـتـاـوـاجـيـمـ 40ـ ـنـمـ بـرـقـيـ ـاـمـ ـهـيـلـ ـهـيـلـاـمـجــإـلـاـ
      - ـهـدـاـيـزـوـ ـزـيـكـرـتـ ـعـ ـتـاـرـفـشـلـاـ ـدـدـعـ ـنـمـ ـلـلـقـيـ ـدـقـ ـاـمـ،ـدـيـدـجـلـاـ ـلـيـجـلـاـ ـنـمـ
        - ـقـاطـلـاـجـاتـنـإـ
- ـاـرـتـمـ 80ـ ـهـلـوـطـ ـسـاـيـقـ ـجـرـبـ ـلـيـغـشـتـ ـمـتـ ـحـيـرـلـاـ ـهـدـشـ ـسـاـيـقـ ـتـاـنـاـيـبـ
  - ـاـهـعـمـجـتـ ـيـتـلـاـ،ـجـرـبـلـاـ اـذـهـ نـمـ ـتـاـنـاـيـبـلـاـ ـدـكـؤـتـ.ـ2022ـ ـرـبـمـتـبـسـ 30ـ ـذـنـمـ
    - ـدـرـاـوـمـلـاـ ـرـفـاـوـتـوـ ـهـيـتـاـوـمـلـاـ ـحـايـرـلـاـ ـفـوـرـطـ ـلـعـ،ـأـيـرـهـشـ Idnamicـ ـهـكـرـشـ
      - ـهـلـثـمـلـاـ
- ـتـاـوـاجـيـمـ 42ـ ـلـيـصـوـتـبـ ـحـيـرـصـتـلـاـ ـمـتـ ـهـكـبـشـلـاـ ـلـيـصـوـتـلـاـ
  - ـاـمـمـ ـةـكـرـشـ ـلـبـقـ ـنـمـ (RTN)ـ ـهـيـنـطـوـلـاـ ـلـقـنـلـاـ ـهـكـبـشـبـ
    - ـقـاطـلـاـ ـلـيـصـوـتـلـاـ ـنـمـآـوـ ـهـيـوـقـ ـهـطـقـنـ ـنـمـضـيـ

### ـيـئـيـبـلـاـوـ ـيـمـيـطـنـتـلـاـ رـاـطـإـلـاـ

- ـقـطـنـمـ ـلـبـقـ ـنـمـ ـلـمـاـكـلـاـبـ ـهـبـ ـحـرـصـمـ ـعـورـشـمـلـاـ ـصـيـخـرـتـلـاـ ـهـلـاـجـ
  - ـاـمـكـ(ـP.A.U.R.ـ)ـ ـعـمـ اـيـرـبـاـلـاـkـ ـProvvedimento~ Autorizzatorio~ Unico~ Region~
  - ـمـقـرـوـ (ـ7086ـ ـ23.05.2024ـ)ـ ـنـيـيـرـاـدـإـلـاـ ـنـيـمـوـسـرـمـلـاـ ـيـفـ ـلـصـفـمـ ـوـهـ
    - ـ7827ـ (ـ06.06.2024ـ).
- ـلـثـمـ،ـسـاـسـحـ ـرـصـاـنـعـ ـدـوـجـوـ ـمـدـعـ ـىـوـدـجـلـاـ ـتـاـسـاـرـدـ ـتـدـكـأـ ـعـقـوـمـلـاـ ـفـمـعـاـلـمـ
  - ـعـورـشـمـلـاـ ـعـقـوـمـ ـعـقـيـ.ـيـلـاعـلـاـ ـيـرـشـبـلـاـ ـزـيـكـرـتـلـاـ ـتـاـذـ ـقـطـاـنـمـلـاـ ـوـلـزـانـمـلـاـ
    - ـوـأـ ـنـوـتـيـزـلـاـ ـرـاجـشـأـ ـنـمـ ـهـيـلـاـخـوـ ـةـمـدـخـتـسـمـ ـرـيـغـلـاـلـاـتـوـ ـهـيـشـمـاـمـضـاـرـأـ ـلـعـ
      - ـةـمـاـهـاـلـاـ ـتـاـتـاـبـنـلـاـ ـنـمـ ـاـهـرـيـغـ
- ـلـكـشـبـ ـتـاـنـيـبـرـوـتـلـاـ ـعـضـوـ ـمـتـيـ ـهـيـبـلـسـ ـلـخـادـتـ ـدـجـوـيـ ـاـلـ
  - ـةـيـرـشـبـلـاـ ـةـطـشـنـأـلـاـ ـعـمـ ـيـبـلـسـلـاـ ـلـخـادـتـلـاـ ـبـنـجـتـلـ ـيـجـيـتـاـرـتـسـاـ
    - ـةـصـرـعـمـ ـةـقـطـنـمـ ـيـفـ ـعـورـشـمـلـاـ ـعـقـيـ.ـيـصـاـرـأـلـاـ ـمـاـدـخـتـسـاـوـ ـةـمـئـاـقـلـاـ
      - ـمـاـطـنـلـلـ ـهـدـيـدـجـ ـدـرـاـوـمـ ـبـلـجـلـ ـصـرـفـ ـحـيـتـيـ ـاـمـ،ـنـاـكـسـلـاـ ـةـرـجـهـلـ ـلـعـفـلـاـبـ
        - ـيـلـحـمـلـاـ ـيـعـاـرـزـلـاـ

### ـيـنـقـتـوـيـجـلـاـ ـمـيـيـقـتـلـاـوـ ـلـوـصـوـلـاـ ـهـيـنـاـكـمـاـ

- لکشبو ۋ ئلۋەس ب عقۇملا ىل إ لوصولا نكمىي: **لۇصۇل او ىودجىلا**  
 ئەكىپش . ئەمزاڭلا تادۇملا عىيىمچ لقىنت يېتلا لەصاخلا لەفاوچىلى لەمەك  
 ئانبىلا ئەطەشنىڭ ئېلەحلا ئېفەاك ئېلەحلا ئېفېرلەو ئېمېلىقىلى لەقەرطلا  
 ئەرەللا تەخت تالبەكلى دەم كەلەزىف امپ ، ئاوس دەخ ىلەع لېغشەتلىاو.
- تالىمەش ئېجولويچ ئەسارد ئارجىمەت: **ئېجولويچلا رارقتسىلا**  
 ئېجولويچ قەئاوع دەچ و مەدەع ىلە جئەاتنلا رېشىت . ئەبرەتلى تانىيە دەخ ئەل  
 ئەل طەطخەملا لامۇ ئەل لېغشەت ئانب مامأ ئەدەھم

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

[www.mergerscorp.com](http://www.mergerscorp.com)



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)