

## تاتابن جتنم روهزلا صصاو تاتابنلاو







قفارملا لوصأو ةيتسجوللا لوصألا نم يوق ساسأب ةكرشلا ظفتتت عقوملا زيمتي مجحلا قريبكو قسلس تايلمع حيتي امم ،قيسيئرلا ممصم وهو ،عقوملا ىلا لوصولل صصخم قيرطو لماكلاب قتلفسم تاحاسب ممصم وهو ،عقوملا ىلا لوصولل صصخم قيرطو لماكلاب قتلفسم تاحاسب وحنلا ىلا قيتسجوللا تامدخلا قفدتو قليقثلا عئاضبلا لونلاً اصيصخ عساو يتسجول عدوتسمو ثيدح يرادإ رقم تايلمعلا زكرم يف دجوي للثمألا قئفدت قمظنأ لالخ نم ليغشتلا قيرارمتسا نامض متي .قياغلل يلمعو زاغلاو بشخلا تايركو لزيدلاب لمعلا ىلع قرداق دوقولا قددعتمو قعونتم وعيبطلا

## ةيجيتارتسالا دوقعلا ةظفحمو قوسلل يجيتارتسالا زكرملا

قموعدم ،قوسلا يف قيوق قعمسو قدحوم قيراجت قمالع قكرشلا تسسأ تاكارشلا هذه لمشت .قرركتملاو قتباثلا قيراجتلا دوقعلا نم قظفحمب Kaufland لثم ىلوألا قجردلا نم قينطو قئزجت رجاتم قيجيتارتسالا فلتخم عم قمئاق تايقافتا علا قفاضإلاب Dedeman، فلتخم عم قمئاق تايقافتا علا قفاضالاب قادر فوت .قماعلا تاسسؤملا قتباث تاداريا تاقفدت قعونتملا قظفحملا هذه رفوت .قماعلا تاسسؤملا

## ةىراقعلا لوصألاو قفارملا ةىلالقتسا

ىضارألل ةىجىتارتسالا ةزاىحلا ىلامجإ

10

000

عبرم رتم

لماكلاب قلغتسم يهو (ناليفارتنإ) قيرضحلا قيمنتلا ققطنم لخاد قيتاذ قيساسألا قفارملل قيتحت قينب نم قيلمعلا ديفتست الحارم ثالثو تلوف 220 تاذ قيعانصلا عابرهكلا كلذيف امب اليغشتلا وغلام ثالثو تلوف 220 تاذ قيعانصلا عابرهكلا كلذيف امب اليغشتلا وزغلل قيتحتلا قينبلا هذه لثمتو القتسم يعيبط زاغ قكبشو قطحمو عقوملا يف تالوحم قطحم لمشي الريبك اليلوأ اليلامسأر المشتسا قصاخ ليوحت

TARGET PRICE

\$ 1,800,000

**GROSS REVENUE** 

\$ 1,131,131

**EBITDA** 

\$ 303.580

**BUSINESS TYPE** 

Manufacturing

**COUNTRY** 

اينامور

**BUSINESS ID** 

L#20251020

1.5

،كلذ ىلع ً قوالعو .ەتىقوۋەمو قفرملا قىلالقتسا نمضى ام وەو ،رتمولىك رمتسم لكشب ەايملا دادمإل ەايملل نىقىمع نىرئبب نمۇم راقعلا ناف. يلوألا رامثتسالا اذە نم ًاءزج ،لوصولا قىرط بناج ىلإ ،ضرألا تناك.

## ىرشېلا لاملا سأرو ىلىغشتلا زىمتلا

راهب قصاخ قيليغشت قياردو قنسخُم قيلخاد تايلمع لاللخ نم قكرشلا لمعت لوصألا لمهرت .قيتسجوللا تامدخلاو جاتنالا يف قافكلا نم ديزي امم .قلماكتملا جاتنالا قمظنأو قثيدحلا تالآلاو تادعملا نم قلماك قعومجم قربخلا يوذ نيفظوملا نم سرمتم لمع قيرف يه قيلاحل قلماعلا يوقلا يوقل يرشب لام سأر لثمي امم ،قرادالا و جاتنالا فئاظو نم لك يف قصصختملا حيت قيجيتارتسا قناكمب قكرشلا عتمتتو .يليغشت رارقتساو نيمث معدل قيبوروألا قيمنتلا قيدانصو قعونتم ليومت صرف على لوصولا امل عروابا الماروابا الماروابا عروابا الماروابا الماروابا عروابا عروابا الماروابا المارواب



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

