

يۇانصىلا ئانىملا دەعىتم يناركىۋالا تانحىشلى طئاسولالا قىامعأىف ۋىيۇانصىلا





يذلأو ، طئاسولا ددعتم ديدج يعانص عمحتل اينارك وأييف ينطوعورشم ربكأ
ةيمهأ اذ عورشملا ربتعي . دوسألا حببلل ئيغانصلالا ئاباوبلا ربتعي
ةوق حبصي و دالبلالا يف يداصتقالا دهشملا رئيغتلى ! فدهي ثيحر ، ئينطوه
اهريوطت و ئينارك وألا ئيتحتللا ئينبلالا ديدجتل ٰعفاد.

ةيسيئرلا تازيملاو تانوكمل

موضی‌ال‌ماس از کرم طی‌اس‌ول‌ا ددعتم لق‌ن‌ل‌ا ٰع‌و‌م‌ج‌م د‌ع‌ت

- 120 غلبت ةفدهتسم ةيونس ةقاطب راحبلأا قامعأ يف نحش ءانيم نط نويلم.

• ئەس او ئەيغانىن ەقطانم .

- نیب عمجی لم اکتم نحش زکرم و، ةیدی دحلا ککس لل زکرم و، نحش راطم
یو جل لق نل او و ةیدی دحلا ککس لاب لق نل او یو هنل او یو حب ل لق نل

- لضفأ مادختساب موهفم ىلع ۆمئاًق ۆديدج ۆنيدم ريوطتل ۆطخ ۆي بونجلالا ۆي روکلالا نوشتنإ ۆنيدم نم تاسرامملا.

یجیتارت سالا روڈل

فدهي ثيح، اي ديلقت، اانيم هنوك نم دعبأ و هم ايل، عورشملا ئيؤر دتمت،
ايجيتارتسلما، ايتسجول، اكيرش حبصي نأ ايل

- یتسجوللا یرقفللا دومعللا ۃباثمب نوکیل عورشملا اعضومت
اینارکوأ نیب ۃیندุมمللا دراوممللا ۃیقافتا ذیفنتل یعانصلل او
تامخللا ریدصت راحبللا قاماً یل اهلوصو لّهسیو .ةدحتمللا تایالولل او
معدت امنیب ،ۃحلاعمللا نداعملل او ۃردانللا ۃیضرآللا داوممل او ۃینارکوآللا
یعانصللا تادععمللا داریتسا طئاسوللا ددعتم لقنللا ۃکبس.

- فاضت سال بئارضلار نم ۋافعىملا ۋىعانصلار ۋە وەجەللا مىمىصت مەت عقۇملا يىف ماخلا داوملا ۋە جىلاغىم حىتى امم، نىدالىملا او رىرىكتىلا قفارم اهل طەطخەملا ۋەلىقىتلار تاعانصلار ۋە قاطىلەمشت. رىي دىشتىلا لېق مۇيىن مۇولألا او، (ماع/نەت 45,000) مۇيىناتىتلىلار، (ماع/نەت نۇيىلم) بىلەمىندا (200,000) ماع/نەت.

TARGET PRICE (RTB)
\$ 800,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

ءانی مل

COUNTRY

این ارکو

BUSINESS ID

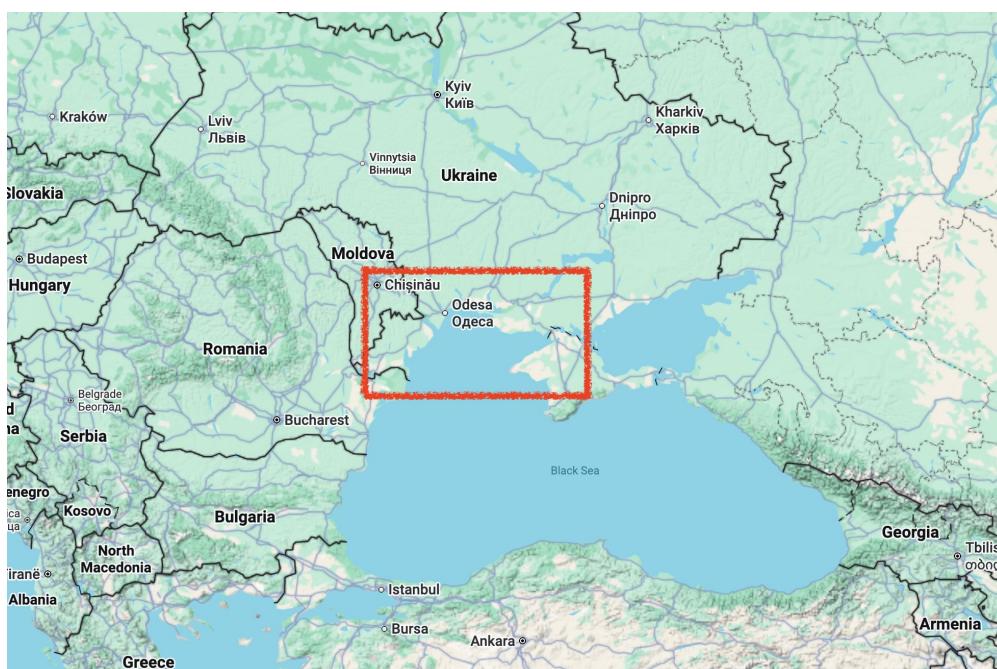
L#20251061

- لقنلا قييرط يف ئيسيئر لصو ئاقلخ ئانيملا حبصي نأ نكمي راحبلالا ئاردادم نم آئزج و دوسألا راحبلالا قيطلبلا راحب نيب يراجلا دوسألا راحبلالا قيطلبلا راحب ئاناوم نيب طبرت يتلا ، ئاثالثلا.

ةينمزلا لواجلالا و ريوطلا

ءانيم نم ىلولأا ئالحربلا بلىطتت ثيچ ، لحارم ىلخ عورشم للا طي طختلا مات أدبي نأ ردق يو يكيرمأ رالود نوي لم 800 ئام يقب آيئدبم ارام ثتسا نحشلا نيماع لالخ هل يغشت.

ةلحرملالا	ةلومحلا ٌعس (ةيرتملا نانطألااب)	ردملا خيراتلا ليرغشت للا
ىلولأا ئالحربلا	30	2026
ةيناثلا ئالحربلا	96	4Q 2027
ةثلاثلا ئالحربلا (ةلماكلا ٌعسلا)	120	1Q 2029



نطابلا نم نيلواقملالا و نيجي تارتتسلاا نيرم ثتسملل حوت فم عورشملا ئيجاتن إللا مهق فارم ئاشن إل ملاعلا ئاحنأ عي مج يف نيجي عانصللا نيباعللا و ئاصخملالا ئي عانصللا ئقطنملا يف.



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



WWW.MERGERSCORP.COM