

# ةي ن دعم هاي م ردص م ة أش ن م و ة دوج ل ا ة ي ل ا ع ة ئ ب ع ت و ة ئ ب ع ت ة ي ل ا ع ة ي ن دعم هاي م



**MERGERSCORP**

TARGET PRICE  
\$ 9,000,000

GROSS REVENUE  
\$ 1,120,000

EBITDA  
\$ 168,000

BUSINESS TYPE  
تابورشملاو ةيدغألا

COUNTRY  
ايطاليا

BUSINESS ID  
L#20251059

يهو، ايطاليا طسو يف امرقم و أماع 80 نم رثكأ ذنم ةكرشلا طشنت  
ةطسوتملا ةيندعملا هايمل ةئبعتو جارختساو ةعارز يف ةصصخت  
ةمظنأ لحم لح تل، PET عنصمب ةدوزمو ةكرشلل ةكولمم جاتنإلا ءشنم  
نزومت ةعومجمب هايمل زيومت. نوتركللاو ةيجاجزلا فيلغتلو ةئبعتلا  
تروط دقو. "ةيفاعلاو ءحصلا" عاطق يف زيوم عضو عم، نداعملا نم ةديفمو  
عضتل، ريودتلا ةداعإل ةلباقو اهريودت داعم داوم مدختسي آجت نم ةكرشلا  
ةعونصم تاوبع نومدقي نيذلا لئالقلل نيحتنملا نيب نم اهسفن  
تاجاجزلا كلذ يف امب، 100% ةبسنب اهريودت داعم داوم نم لمالكلا  
ةيوناتلا تاوبعلاو تاقصلملاو ةيطغألاو.

### ةيسيئرلا طاقنلا

- تيلثفيري ني ليثي إيلوبلا نم ةعونصم ةراوفو ةيغيبط هاي م  
ةمادتسم تاوبع مع
- نواعابلا) ةليدبلا تاونقلاو، Ho.Re.Ca، و GDO: ةطشنلا تاونقلا،  
(كلذ يلى امو، نويلا نوزوملاو، فصاقملاو
- ةيلعلا ةيجولويجورديهلا ةعمسلا تاذ عقاوملا يف ةدمتعم ءشنم
- 100% ةبسنب اهريودت داعم تاوبع، CORIPET يف وضع: ئيبي مازتلا
- كالهتسالو كالهإلاو بئارضلاو دئاوفلا باسحتلا بربارألا ومن  
عبشم ريغيغانص لكه

### ايفارغجلاو قفارملا

ةدوج تاذ ةيلبج ةقطنم يف عقي آدحاو آيغانص أعنصم ةكرشلا كلتتم  
ب زهجمو، ةيلعلا ةيجولويجورديه

- PET ةكي تامتوت وألا ةئبعتلا طوطخ
- ةيجولويجورديهلا ليحلتلاو ةدوجلا ةبقارملا ةيلخادلا تاربتخملا
- عيزوتلاو نيزختلا تاعدوتسمو ةيتسجول قطانم

أماع 20 ةدمل 2023 ماع يف هديجت مت يرضح زايتماب يطمغ رصملا  
ايلاح ءوزت يهو. (ةكولمم اهنم آراتكه 54، عومجملا يف راتكه 200) ابيرقت  
ةينغلا هايمل هذه رفوت. ةرؤطم آرئب 18 يلامجإ نم نيطنش نيئرئب  
ظافحلا عم ةيندعملا حالما نم ةريبك ةيممك مويسي نغمل او مويسللا لال  
نداعملا ةليلق هايمل يف ةداعتملا ءاملا ةفخ يلع.

### ةيكلملا

- لاجم يف طشنت ايطاليا ءصبا ةكرشلا 100% ةبسنب ةكولمم  
ةببجأ ةدعاق تاذ ةيلود ةيغانص عومجم نم عجز يهو، ةيندعملا هايمل  
لاجر نم نانثا اهك لتمي ءصبا لال ةكرشلا صصح نإ لباقملا يف  
نم ديدعلا عم ايطاليا يف ةرذجت ةديدع تاونس ذنم بناجال لامألا  
ةصرف أضيأ ةفلتخملا حل اصملاو ةيراقعلاو ةيراجتلا ةطشنألا  
جرخاللا يف ءصبخرلا تاقصملا

- رايخ عم ،وم نل م عدل ن يي لام وأ ن يي ج ي تارت سا ءا كرش ي ل ع ح ات ف ن ال ا ة ي بل غ أ ل ا

## ة ي ل ام ل ا ح م ال م ل ا

2022 2023 2024 2024 2025 2025 2026 2027 2026 2027 هـ

ت اع ي ب م ل ا 304 877 304 603 603 1120 2,730 4,360 4,360

ك ال ه ت س ال ا و ة ب ي ر ص ل ل ا و ة د ئ ا ف ل ا م ص خ ل ب ق ح ا ب ر أ ل ا ش م ا ه  
+ 60% + 144% + 60% - 188% - 31% - 86% + 144% + 60% + 60%  
+ 60% + 144% + 60%

ا د ت ب ا 45 135 45 (854) 168 410 655 168 410 655

ك ال ه ت س ال ا و ة ب ي ر ص ل ل ا و ة د ئ ا ف ل ا م ص خ ل ب ق ح ا ب ر أ ل ا ش م ا ه  
ا و ة ا ف ط ا ل ا و + 15% + 15% + 15% - 142% + 15% + 15% + 15% + 15%

\* 2023

## ل م ع ل ا ة ط خ 2025-2027

ل ع ف ل ا ب ة ع ق و م د و ق ع ب ة ي ن ط و ل ا و ة ي ل و د ل ا ة ي ر ا ج ت ل ا ل ا م ع أ ل ا ي ف ع س و ت ل ا  
(ن ي ص ل ل ا ل ث م)

ا ب و ر و أ ل ا م ش ي ف ف د ه و ي ج ا ج ز ط خ ب 2027 ن م H o . R e . C a . ة ا ن ق ل ا ي ف ل ا خ د ا ل ا  
ة ي ب ع ش ل ل ن ي ص ل ل ا ة ي ر و ه م ج و ة ي ك ي ر م أ ل ا ة د ح ت م ل ا ت ا ي ا ل و ل ا و

\* ت ا ب و ن 3 ي ل ا ة د ح ا و ج ا ت ن ا ة ب و ن م ل ا ق ت ن ا ل ا ع م ة ي ج ا ت ن ا ل ا ة ق ا ط ل ا ة د ا ي ز  
ة ي ج ا ت ن ا

\* ة ي ا ع ر ل ل ا و د ي د ج ل ل ا ف ي ل غ ت ل ل ا ل ا ل خ ن م ة ر و ص ل ل ن ي س ح ت و ق ي و س ت ل ل ا  
ة ي ض ا ي ر ل ل ا

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