

هېښ ټس ټس وټ ټي رسي وټس ټي فرصم ټاماع 90 اهرمع ټقي تع





90

ةيرسيوس ةيفرصم ةسسؤم ىلع ذاوح تسالال ةردان ةصرف لثمي XXXX ىلإ هخيرات دوعي لصاوتم يليغشت خيرات تاذ "ةقيت" ةيفرصم هبش نيكراشملا دحأ اهرابتعابو. ارسىوس، غوز 1936 10 يف اهسيسات خيرات ةكرشلل طفتحت، يرسىوسلا يلاملا دهشملا يف ةليوط ةرتف ذنم ةنورملا نم نرق نم برقي ام ىلع دكؤي امم، تامازتلا ي نود فيظن لجسب ةيرارم تسالالو.

دارفألل ةريبك ايازم رفوي ةعيبطلال جودزم لمع راطإ بجومب نايلال لمعي نيلولودلا نيرم ثتسملاو ةيللئاعلا بتاكملاو ةيللئاعلا ةيلاملا ةءالملا يوذ ةردقلاو ةينامتئالا ةياصولل ينامتئالا فارشلإل نيب عمجي وهف ةيسايقلا ةيراجتلا لامألل ةيلليغشتلا.

- نايلال هف، ماعلا نوناقلا يف ةينامتئالتسالال قي دانصلال سكة ىلع لوصألا ةيامحو ةرادإل ديفتسمو يصول لمعي نأ نكمي يرابتعا ةحلصلال باحصأل.
- طشنأ سرامم اهنكميو، ةيرسيوس ةمهاسم ةكرشك (AG) طشنأ يرسىوسلا تاكرشلل نوناق بجومب قاطنلا ةعساو ةيراجت.
- ةيرسلال ةلجسملل مهسألا لال خ نم ةيكللملا ةيصوصخ زيزعت متي. ارسىوس يف ني مهاسم لل ماع لجس دوجو مدعو.

ريياعملا عم آمامت ةقفاوتم XXXX ةكرش نإف، اهمدق نم مغرلا ىلع طشن يميظنت عوضوب طفتحتو ةثيدحلا ةيفارشلإل.

- ميظنتلا ةيتاذ ةيرسيوس ةمظنم (ي هو) SO-FIT ل ةعبات ةكرشللا (AMLA) لاومألا لسغ ةحفاكم نوناق بجومب اهب فترتعم.
- لبق نم ةدمتعم تائي ه لبق نم يميظنتلا فارشلإل؛ ريفوت متي لبق نم يلاحلا قيقدتلا ءارج عم، (FINMA) ةيلاملا ةباقرلا ةئيه SGAC SA.
- ضافخنا دكؤي امم، 2024 ماعل فيظن قيقدت ىلع ةلصاح ةكرشللا رمتسملا لاثتمالاو رطاخم دوجو مدعو طاشنلا مجح.

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Financial Services

COUNTRY

ارسىوس

BUSINESS ID

L#20260966

- في نويديا لجس لقب نم يلاملا زكرملا نسح باطخ رادصإ مت
غوست نوتناك.

ميدقتب ةلوخم XXXX ةكرش نإف ، ةصخرم ةيلام ةطاسو ةكرش اهتفصب
اهئالمعو اهباحصل تامدخال نم ةعساو ةعومجم

اهب حرصملا ةطشنأل ةئف ةمدخال

نبيالم 5 ىتح) لوصأل ةرادو ، ةينامتئالو ةينامتئالو تامدخال
نامضل/اغاديلو تامدخو ، (ةراڈملا لوصأل نم يرسيوس كنرف

يتل ةحجارملاو ، سكروفلا في ةطاسولاو ، تالمعل لوات
علسلاو ةيلاملا قاروأل لمشت

تامدخو ةيلاملا تالويحتلا تامدخو ريفشتلا تاراشتسا
ةماعلا عفدلا

رادصإ ىلع ةردقلاو ميصختلاو ميصختلاو ريجاتلاو ضرورقلا
SIX ةصروب في ةجرمد تادنس

ةخسار ةيحت ةينب عم لملاك يليلغشت لحك ةكرشلا ريفوت متي

- Revolut في هتقاط لمك لمعي تالمعل ددعت لامعأ باسح لمشي
ةينامإ عم ، (”كللمع فرعا“ أدبمل ةعصاخ) ةخسار ةيفرصم تاقالعو
UBS تاباسح طيشنت ةداعإ
- في ميقم ريذمل ةيميظنتلا تابلطتملا ءافيتسا لعفلاب مت
للا تافطومو ، غوست في لجسم يسيئر بتكم ناوونعو ، ارسويوس
- قيقدتلاو يبيرضلا اغاديلو ةباسحلا نم ىلوأل ةنسل موسر
أقبسم ةعوفدم لاومأل لسغ ءفاكم في

ةكرش ةرادل نبيلودلا نيرمئتسملل ةيتاوم ةئيبي ارسويوس رفوت
دعُب نع نامتئا

- يئاهنلا عفنتملا كلالما ةيسنج ىلع دويق دجوت لا
- ءالكو لالخ نم جراخلا نم ةكرشلا ةرادإ بناجال نيكلاللم نكمي
نيللهؤم

- ةماقإل اىل ع لوصحل ااب ل ط معد ل لكىهلا اذه كالتمال نكمى
ةرسىوسلا

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM