

ي ب ط ل ا ب ن ق ل ا ة د ا ي ع ة ي ض ا ر ت ف ا ل ا ز ك ر ت ي ت ل ا ة ح ب ر م ل ا ن ي ب ر ا ح م ل ا ي ل ع



MERGERSCORP

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 3,600,000

EBITDA

\$ 1,500,000

BUSINESS TYPE

ةحصلا ةراعلا لامعأ

COUNTRY

ادنك

BUSINESS ID

L#20261004

يتل تنرتن إلال ربع ةيدنكلال دُعْب نع ةحصلا ةراعلا ةصنم غلبت ةيونس تاداريإ، دُعْب نع ةحصلا ةراعلا ةصنم بطلال مدقت كالهتسالا ةراضلا ةدئاوفا ل م ص خ ل بق ح ا برأ و يكيرمأ رالود نويلم 3.6 ةيررس ةيطغت ةم و عدم - يكيرمأ رالود نويلم 1.5 ةم يقب ةافطإلا ةراضا ةفا ةدوم نو، شيشح ل ةحفا كم زكرم ريتا و في ةربخ و ةينطو 100% طيسب

ام ةزهاجلا ةراضا ةفالا ةدايعلا ةحصلا ةراضا ةفالا ةدايعلا هذه دلوت ضيرم 1500 م رثكأ مدخي. ةيونسلا تاداريإلا م رالود نويلم 3.6 نع ديزي ةاعنأ عيمج في، م ادقلا ن براجملا م ادق م م م طعم، بطلال بنقلاب ةنمزملا ةالاحلل دُعْب نع ةلماكتملا ةحصلا ةراعلا ةمدخ مدقوي، ا دنك تاميركلا ةملا ةرادو ةيسفنلا ةحصلا ةلذ في م ب، ةيجالعل ةراعلا ةصنم VAC، زكرم عم ةقفاوتم نويدلا م ةيللا م ادق نو براجم اهدوق. ةبطلال في تامدخ ةيطغت و ةيمانتم ةتحت ةينبو ةخسار يضرم ةدعاق اهدلو في نيحي ةراضا ةفالا نيترتسالا ةللا ةللا ةصنم هذه. ا دنك ةاعنأ عيمج ةحصلا ةراعلا ةصنم

- ةبطلال تاميقيقتلا ةارجإ ةيوقلا ةراضا ةفالا ةصنملا لّهُسُت ةرادو ةيئاذغلا ةيعي بطلال ةراعلا ةيلقلا ةحصلا ةاراشتسا و ةلذ في م ب) ةبطلال ةافصولا ةللا ةملا ةللا ةراعلا ةصنملا ةللا م ب ن م ةعيرسلا ةصصختملا ةاصيخشلا ةالاحلا ةبطلال بنقلال ةيوقلا ليصوت ةكبشلا لالخ.
- تامدخ م يدقتل ةصصختم ةينطو ةكبش عم ةينطو ةكارشب ةم و عدم حيتي م ب، دُعْب نع ةحصلا ةراعلا ةمدخ و ةلماشلا بطلال بنقلال ةللا ةللا ةللا ةللا ربع يضرملا ةلماكتملا ةراعلا.
- م ب برقي م عم بطلال بنقلال طشن ضيرم 1500 م ب برقي م ةمدخ ةللا ةوضلا طلسي م ب، قئارطلا عيمج ربع ةللا/ةببط ةفصو 2800 م ادخسالا، يضرملا بيلعلا طافاتحالا، ةرركتملا تاداريإلا ل م ب) ةبطلال تاميركلا ةبطلال بنقلال م ب ل ك ربع ةغونتملا ةراجلا (نييماتكلا).
- نيورتكلا ةللا ةقوملا - تنرتن إلال ربع يوقلا ةجاوتلا م ب ةدافتسالا، يضرملا ةصصختم و، عيمجتحالا ل لصاوتلا لئاسو و عو ةدايزل - ةراضا ةفالا ةصنملا و، تنرتن إلال ربع مي لعلتلا و ققحت ةجمربم ةينالعل ةلمح. ديعاوملا ليوت و مهتكارشم و يضرملا في رايعملا م ب ريثكب ةللا ةبسن يه و، 0.3 روهظلا ةللا رقن ةبسن 0.2 و، لال م ب.

- ما ع 300 ن م رثك أ مهيدل ى مادق نوب راحم اهردي و اهدوقى و اهسسأ ةكرش قيرف لال ما ق، 2017 ما ع ذن م .ةعمتجم ةيدنك لال ةيركسعال ةمدخلال ن مظافت حالل ةيوق ةفاقث ءانبب مزتلم لمع قيرف ءانبب مزتلمال قيرفال .مهفده مهكرحى نى ذللا نىصلخلملا و نىمرضخلمال ءالمع لال لظى ةكرشلال عم ءاقبلاب نومزتلم نوظوملا و يذيفنتلال ةديجال ةيكللملا
- لىل ع مئاق يوق لىغشت جذومن عم نوي دللا ن م ةيلاخ و اى تا ذ ةلومم دقنلال .
- عم يكيرمأ رالود نوي لم 3.6 ن ع ديزت ةيونس تاداري ا رارمتساب دلوت كالهتسالال او كالهال او بئارضلال او دئاولفالمصخ لبق حابراً شم او ه 42% ن ع رارمتساب ديزت نى دللا ءافط او
- تاميرك تاداري ا لال فلم ن م صت ي ، ي بطلال بنقلال لىل ةفاضل اب و بلطلال دادزى يتلال تابكيرتلال ك ل ذ ي ف ام ب ، ةي نال دىصلال تابكيرملا نى مائت يكلال لىل ع يوتحت يتلال و اهي ل ع .
- ى مادقلال نى ب راحملا و نى ير كسعال لىل ع صاخ لكشب زى كرتلال تالوكوتورب عم تامدخلال ةم ءوم عم ، لئال و الال نى ب بىجتس مالا تا عم تجم و ول ب ي ف اديمو (VAC) ادنك ي ف ى مادقلال نى ب راحملا نوؤش رى تا و ف سورك .
- امم ، تا ع طاقملا ن م دى دللا ي ف مهف يظوت و نى صخرم ءابطأ عم دقا عتلال لوصول او تا ع طاقملا ي ف ةي حصلال ةياعرللا لئال ل لا ثت مالا حى تي .ةي ف يرلا قطانملا ناكسو نى مورحملا ناكسلال ك ل ذ ي ف ام ب ، ع سا و لا
- ةصصخم ةنجل لال خ ن م يوقلال ي ل خادللا لائت مالا لىل ع ظافحلا ي م يظنتلال لائت مالا ل
- ي ف عسوت ةي ناك م او اى نطو اراشنت او ةي روف ةي دقن تا قفدت ر فوي ةديج ق او س او تامدخ .
- عم لم اك تلال ةي لائتم ي هو - رى و طتلال ةلباقو ةزهاج ةكرشك ا ع صو مت عل طت ي جى تارتسا رمتسم و ا ةي حص ةياعر ةومجم و ا ةمئاق ةكرش ي بطلال بنقلال ةطفحم عى سوت لىل

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM