

# ةديئارة ني نطو ةص نم نم ألالا لاجم يف ينار بي سلا ةرا دملات ام دخل او



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TARGET PRICE  
\$ 67,500,000

GROSS REVENUE  
\$ 38,000,000

EBITDA  
\$ 2,660,000

BUSINESS TYPE  
Services

COUNTRY  
دنه

BUSINESS ID  
L#20261014

تروطت (EVR) اماع 19 -ل دتمې قيرع ثرا عم يف ةدئار ةكرش يهو ةكرش ىلى عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدلم تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل

- مضت ىربك لىل ةدعاق عم أماع 19 لىل دتمې لىل يغشت خيرات ةياعر لىل عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدلم تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل
- 500 مضم ىربك لىل ةدعاق عم أماع 19 لىل دتمې لىل يغشت خيرات ةياعر لىل عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدلم تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل
- زكرم تاي لم عمل عوب سأل مايا ل اوط ةعاس لىل رادم لىل ع ةي زكرم تاي لم عمل رادم لىل ع ةي زكرم لىل ةي ن طول تاي لم عمل لىل ع رادم/ ةي ن مأل تاي لم عمل نم ل اعف م لىل س ت ج ذوم نم ةداف س ل اب عوب سأل مايا ل اوط ةعاس لىل دنه لىل ع ةف لكت لىل ع
- تامدخ لىل ع دوق ع ب ةع و فدم ، 27E ةي لىل ع 40 ةن س ل ل لول ح ب فادهت سا لىل ع لىل ع ةل ي و ط ةرادم لىل ع
- امم ، تاداري لىل ع وم نو نى فظوم لىل ع ددع نى ب لىل ع صاخ لم عمل راط لىل ع تاداوحت لىل ع ب اجت س ل ل اقا و نم ريبك لىل ع ش ب لىل ع لىل ع
- نم ىن دأل دحل عم تامدخ لىل ع لىل ع مئاق لىل ع يدق لىل ع ق ف دت لىل ع ج ذوم نم لىل ع م س ل ل اقا ف ن لىل ع اب ل ط ت م

## ةحرت ق م ل ة م ي ق ل ل ر ي ك ر ت ل ل ا ج م ك ر ح م ل ل

DTS	م ق ر ل ل و ح ت ل ل	ةب ا ح س ل ل ل و ح ط ا ق ن و ةي ت ح ت ل ل ةي ن ب ل ل ت ح ت ةي ن ج ه ل ل
	ن م أ ل ا	ر ي غ ق ا ف ن ل ا و ل ا ل ا ت م ا ل ا ب ع و ف د م ل ل ن م أ ل ا
	ي ن ا ر ب ي س ل ل	ي ر ي د ق ت ل ل
	ت ا ك ب ش ل ل ا و	
MSP 3.0	ةرادم لىل ع تامدخ لىل ع	ط ف ن ة ك ر ش / ة ص ا ح ل ل ت ا ي ل م ع ل ل ز ك ر م ت ا ي ل م ع ع و ب س أ ل ا م ا ي ا ل ا و ط ة ع ا س ل ل ر ا د م لىل ع ب و ن ج ل ل ش م ا ه ل ل ةي ل ا ع ةرركتم تاداري لىل ع ق ق ح ت ي ل ل د ي ز ت و ف ي ل ا ك ت ل ل ن م ل ل ق ت ة ج م د م ت ا ل ي ل ح ت ةي ل ي غ ش ت ل ل ع ف ا ر ل ل ن م
	ة م ت أ ل ا	

شماهلل عيسوت ةينكلم عم تباث وم ن راسم ىل ع Project Pi ةكرش ظفاحت  
تامدخال جيزم ريغتو ةتمأل لال خ نم ريبك لكش ب

يرتم	FY24A	FY25A	ة 26 ةل امال ة نسل	ة 27 ةل امال ة نسل
	+	\$29M	~ \$33M	+ \$38M
	—	—	—	~ 15%
	35-40%	35-40%	36-41%	37-42%
Adj.	6.9%	7.8%	7.0%	7.5%
	42%	50%	55%	60%

ريرتم (13-14% ىل اوح) طلتخم لل ىل امال ةل حبرل شماه لمشي  
ةمىل ةل ةل اع شماوه ةساسأل تامدخال كرحم رفوي .جماربال/ةزهأل  
ىل وأل ةجر دل نم ةى دنهلا تامول عمال ايجولونك ت رى اع عم ىشامت

- 3.5-4 ىل ى دنهلا ىنار بىسل نمأل قوس م ح ل صى: نأ ع قوت م نم  
2025 نوم 18-20%
- ةمىطن تل (CERT-In)، ةمىل كل تل او ، ةباحسل دامت عاب اع وفدم  
ةمى ق رل تادى ده تل ل ضرع تل دىازتو
- ةنجم ةمىل ق قوس ىف "ءان بال او ءارش لل" ةرى ب ك ةينكلم  
ةىاع لل
- ىل و اع حرط و ايجى تارتسا جورخ وحن تاونس 4 ىل 3 نم حضاو راسم  
ىعارل ةداى ق ب اع
- ةمىل اع ىل ام و ايجى تارتسا كرىش ىل : عى ب
- نامضل عم قاعل ةل دعب نوسس ؤم ل نوم ءاسم لى ق بىس  
ىل و دل وم ن ل عى رست و ةداى ق ل ةرارم ت سا

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