

ةدئارة ني نطو ةصنم نمألا لاجم يف يناربيسلا ةرأءملا تامءءلاو



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TARGET PRICE
\$ 67,500,000

GROSS REVENUE
\$ 38,000,000

EBITDA
\$ 2,660,000

BUSINESS TYPE
Services

COUNTRY
دنه

BUSINESS ID
L#20261014

تروطت (EVR) اماع 19 -ل دتمې قيرع ثرا عم يف ةدئار ةكرش يهو ةكرش ىلى عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدم ل تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل

- مضت ىربك ل ةدعاق عم أماع 19 لىل دتمې لىل يغشت خيرات ةيعر لىل عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدم ل تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل
- 500 مضم ىربك ل ةدعاق عم أماع 19 لىل دتمې لىل يغشت خيرات ةيعر لىل عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدم ل تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل
- زكرم تاي لىل عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدم ل تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل
- تامدخ لىل عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدم ل تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل
- امم ، تاداري لىل عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدم ل تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل
- نم ىندأل دحل عم تامدخ لىل عيراشم لىل ع ةمئاق لىل ةمظنأل لم اكت ةكرش نم حاجن ب ةكرش لىل يف يهو ، ةرركتم ل اداري لىل اذ "3.0 ةرأدم ل تامدخ ل رفوم" لاجم يف ةدئار وم نل اذ ةيدنه ل تاكرش لىل نم أقوس لىل ع ذاوحت س ل ل ي ل اثم ع وضو ع. فترم ل

ةكرت ق م ل ة م ي ق ل ل ر ي ك ر ت ل ل ا ج م ك ر ح م ل

DTS	م ق ر ل ل و ح ت ل	ةباح س ل ل و ح ت ل ة م ي ق ل ل ر ي ك ر ت ل ل ا ج م ك ر ح م ل
	ن م أ ل	ر ي غ ق ا ف ن ل ا و ل ا ث م ا ل ا ب ع و ف د م ل ن م أ ل
	ي ن ا ر ب ي س ل	ي ر ي د ق ت ل
	ا ك ب ش ل و	
MSP 3.0	ة ر ا د م ل ا م د خ ل	ط ف ن ة ك ر ش / ة ص ا ح ل ا ت ا ي ل م ع ل ز ك ر م ت ا ي ل م ع
	ة م ت أ ل	ع و ب س أ ل م ا ي أ ل و ط ة ع ا س ل ر ا د م لى ل ع ب و ن ج ل
		ش م ا ه ل ة ي ل ا ع ة ر ر ك ت م ا د ا ر ي ق ق ح ت ي ل
		د ي ز ت و ف ي ل ا ك ت ل ن م ل ل ق ت ة ج م د م ت ا ل ي ل ح ت
		ة ي ل ي غ ش ت ل ا ع ف ا ر ل ن م

شماهلل عيسوت ةينكلم عم تباث وم ن راسم ىل ع Project Pi ةكرش ظفاحت
تامدخال جيزم ريغتو ةتمأل لال خ نم ريبك لكش ب

يرتم	FY24A	FY25A	ة 26 ةل امال ة نسل	ة 27 ةل امال ة نسل
	+	\$29M	~ \$33M	+ \$38M
	—	—	—	~ 15%
	35-40%	35-40%	36-41%	37-42%
Adj.	6.9%	7.8%	7.0%	7.5%
	42%	50%	55%	60%

ريرتم (13-14% ىل اوح) طلتخم لل ىل امجال حب رلا شماه لمشي
ةمىقلا ةل اع شماوه ةساسأل تامدخال كرحم رفوي .جماربال/ةزهأل
ىل وأل ةجر دلا نم ةىدنهل تامول عمال ايجولونكت ري اع عم ىشامتت

- 3.5-4 ىل ىدنهل ىنار بىسل نمأل قوس م ح ل صى: أن ع قوت مالا نم
2025 نوم . 18-20%
- (CERT-In) ةمىطنتل تافى لككتلاو ، ةباحسل دامت عاب أع وفدم ،
ةمىقلا تادىدهتل لضرعتلا دىازتو .
- ةأجم ةمىقلا قوس فى "ءانبالو ءارشلل" ةرىبك ةينكلم
ةىاعلل .
- ىل وأماع حرط و أى جى تارتسا جورخ وحن تاونس 4 ىل 3 نم حضاو راسم
ةىاعرلا ةداىق ماع .
- ةمىل اع ىلام و أى جى تارتسا كرىش ىل : عىب .
- نامضل عم قالغأل دعب نوسسؤملا نوم ءاسملا ىق بىس
ىل و دلا ومنلل عىرسنو ةداىقلا ةىرارمتسا .

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