

زیهج ت و ةعارز زكرم تارداص لا صخرم لا یبمولوك لا نم لملكلاب هل



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ةلصاحو ري دصت لل زهاجو لم الكلاب ةصخرم ةي بمولوك ةجل اعمو ةعارز ةصنم نم ةديجل ا عي نصلت اسرامم نم لوألا ءجل ا ةقفاومو، GACP ةداهش ل ع بي وروألا داحتال ا يف عيزوتال ا ل لوصول ةي ناكمإو، بي وروألا داحتال ا قواسألا ل ا بي رقت نط 1 ل ل اوح ن حش م ت ثي ح ت ب ث م ري دصت ذي فنن ةي قنن ماطنو ةجل اعملل ةمدقتم ةي تحت ةي ن ب لم ش يو؛ ةي وروألا ةي بطلل PLC 2500.

ةصاوي ال يذل ا جات نال مي كحت

- **ةي لاملجل ا جات نال ا في ل ا ك ت غ ل ب ت:** **ةي ل ا ل ةص ف خ ن م في ل ا ك ت** عسوت عم ضا ف خ نال ا نم دي زمل ا ع قوت عم، دحاول ا مارجل ل وروي 0.30. ا ن ط 25 نع دي زت ي ت ل ةص خ رمل ا ةي جات نال ا اهتقاط وحن ةأش نمل ا ةي ل ا ع ةت ب ث م ف ا ن صأ: **ةي ب خ نال ا ةا رول ا مل ع** زيم ت ت (THC -20% فصت نم) (THC) لون بي ن ا ن ك و ر دي ه ا ر ت ت ل ا ةي وروألا قواسألا ا ص ي ص خ ةم م ص م ةمدقتم ني برت ص ئ ا ص خ ب ةي ل ا ر ت س أ ل ا و.
- **ةي خ ا ن م ف و ر ط ع م ز ي م ت م ي ل ح م خ ا ن م ي ف ع ق ت:** **ي ل ا ث م ل ا خ ا ن م ل ا** م ا ع ل ا ر ا د م ي ل ع ةا ر ز ل ا ح ي ت ت ا ه ب و ب ن ت ل ا ن ك م ي و ة ر ق ت س م.

عسوتال ا ةي ل ب ا ق و ي س س و م ل ا ي و ت س م ل ا ي ل ع ةي تحت ةي ن ب

- **ةطبارتمل ا ةي عارزل ا تابوصلال نم راتكه 1.7:** **ةي روفل ا ةعسلال** ا ي و ن س ة ف ف ج م ل ا ر و ه ز ل ا نم ن ط 5.7 ا ي ل ا ح ج ت ن ت ي ت ل ا
- **ةعسب ا راتكه 15 ةحاسمب لم الكلاب صخرم ع قوم:** **عسوتل زهاج** ا ق ا ف ن ل ا نم ر د ق ل ق ا ب ة ر ي ب ك ة د ا ي ز ح ي ت ي ا م م، ا ن ط 25 نع دي زت ةي ف ا ض ا ل ا ةي ل ا م س ا ر ل ا
- **ع قومل ا ي ف ةص ص خ م ةي ع ر ف ا ب ر ه ك ة ط ح م:** **ل ي غ ش ت ل ا ةي ل ا ل ق ت س ا** ب ع ك م ر ت م 20,000 ةعسب راطمألا ا ي م ل ا ن ا خ و ي ط ا ي ا ح ل ز ي د ب ة د و ز م ه ا ي م ل ا ةجل اعمل روطتم ماطن ب موعدم.

ةمدقتمل ا ةجل اعملل ا و ا ص ل ا د ع ب ا م ا ي ج و ل و ن ك ت

- **ي ف ا ص ل ا د ع ب ا م ةل ح ر م ل ةل ص ف ن م ن ا ب م:** **ر ا س م ل ا ي ئ ا ن ث ق ف ر م** د ا ح ت ا ل ا ة د ي ج ل ا ع ي ن ص ل ت ا س ر ا م م ع م ة ق ف ا و ت م ل ا ةجل اعملل ا و GACP ةديجل ا ع ي ن ص ل ت ا س ر ا م م ل ا ة د ي ج ل ا ع ي ن ص ل ت ا س ر ا م م ل ا ة د ي ج ل ا ع ي ن ص ل ت ا س ر ا م م ل ا ة د ي ج ل ا ع ي ن ص ل ت ا س ر ا م م ل ا
- **ةدي ر ف ل ا ي ج و ل و ن ك ت ل ا ة ز ي م:** PLC 2500 ةي قنن ماطن لم ش ت ةبول ط م ل ا ةي ن ي س ل ا ةعشألا ا ب مي ق ع ت ل ا د ح و و ا ي ب م و ل و ك ي ف د ي ح و ل ا ةي ل ا ر ت س أ ل ا ق و س ل ل
- **ت ا ر ا ب ت خ ا ا ر ج ا ح ي ت ي ل م الكلاب زهجم رب تخم:** **ع قومل ا ي ف رب تخم** ة د و ج ل ا ر ي ي ا ع م ن ا م ص ل ي ل ع ف ل ا ق و ل ا ي ف ا ق ن ل ا و ةي ل ا ع ف ل ا ةي ن ل ا د ي ص ل ل

دمتعملل ا ي م ل ا ع ل ا ري دصت ل ا ب ل ف ا ح ل ح س

TARGET PRICE

\$ 7,000,000

GROSS REVENUE

\$ 12,500,000

EBITDA

\$ 6,000,000

BUSINESS TYPE

ةي ذغلألا - عي نصلتال ا زيهجتو تابورشملاو ةي عارزل ا جات نمل ا

COUNTRY

ا ي ب م و ل و ك

BUSINESS ID

L#20261067

- نبي بمولوكال نيحتنملا نم دحاو: **قاوسألا** **إلى** **تبثم لوصو** نم برقي ام ميلست مت ثيح؛ **خسار** **تارداص** مهيدل نذل لئالقل ةبوروال قاوسألا إلى لعفلا ب دحاو نط.
- **مزلم عيب** **ةيقافتا** **عيبلا** **لمشي**: **رطاخملا** **نم** **ةيلاخ تاداري** **إ** **ةدحتملا** **ةكلمملا** **ايناملا** **ي** **خسار** **عيزوت** **تاقالعو** **تاونس** **3** **ةدم**.

ةيحتارتسالا ةميقلالو زهجال لاقتنالا

- **اهرامثتسا** **مت** **يكي** **رمأ** **رالود** **نويلم** **12** **نم** **رثكأ**: **رامثتسالا** **ةميقي** **صاخلا** **ةثارولا** **ملعو** **صيخرتلا** **لةيحتتالا** **ةينبلا** **ي** **لعفلا** **باب** **ةبخنلاب**.
- **ةلصل** **تاذا** **فارطألا** **نويدي** **عيج** **عافعإ** **مت**؛ **نويدي** **ال**: **ي** **لاملا** **عضولا** **قالغلإ** **دنع**.
- **ةيجذومنلا** **ريوطتلا** **ةرود** **زواجت**: **قوسلا** **إلى** **قيرتلا** **راصتخا** **انبالاو** **عقوملا** **رايتخا** **كلذ** **ي** **امب** **تاونس** **3** **قرغتست** **يتلا** **ايبمولوك** **ي** **ةيميظنتلا** **تاقفاوملا** **او**.
- **كلذ** **ي** **امب**، **يساسألا** **ةدايقل** **قيرف** **ي** **قبيس**: **ةرادإلا** **ةيرارمتسا** **سلس** **يليغشت** **لاقنتا** **نامضل**، **جاتنإلا** **ويئاصخأ**.
- **نويلم** **1.5** **يلاوح**) **ةلحرم** **ةيبيرض** **رئاسخ**: **ةيبيرضلا** **ءافكلا** **عيب** **لكيه** **بجومب** **ةظوفحم**، **2036** **ماع** **يتحت** **ةحاتم** **(يكي** **رمأ** **رالود** **مهسألا**.

وي رانيسلا لئافتملا	وي رانيسلا يساسألا	وي رانيسلا طفحتملا	/ ةملعملا سايقملا
ب (سح) أقحال ددخي (ب لطلال)	ب (سح) أقحال ددخي (ب لطلال)	ب (سح) أقحال ددخي (ب لطلال)	/
مك 12,000 يلاوح	مك 8,000 يلاوح	مك 5,000 يلاوح	
مارغ / رالود 4.50	مارغ / رالود 3.50	مارغ / رالود 2.50	
54,000,000	28,000,000	12,500,000	
21,000,000 يلاوح	12,000,000 يلاوح	رالود ~6,500,000	
يكي رمأ رالود	يكي رمأ رالود	يكي رمأ	
33,000,000	16,000,000 (EBITDA)	6,000,000	
~61%	~57%	~48%	

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