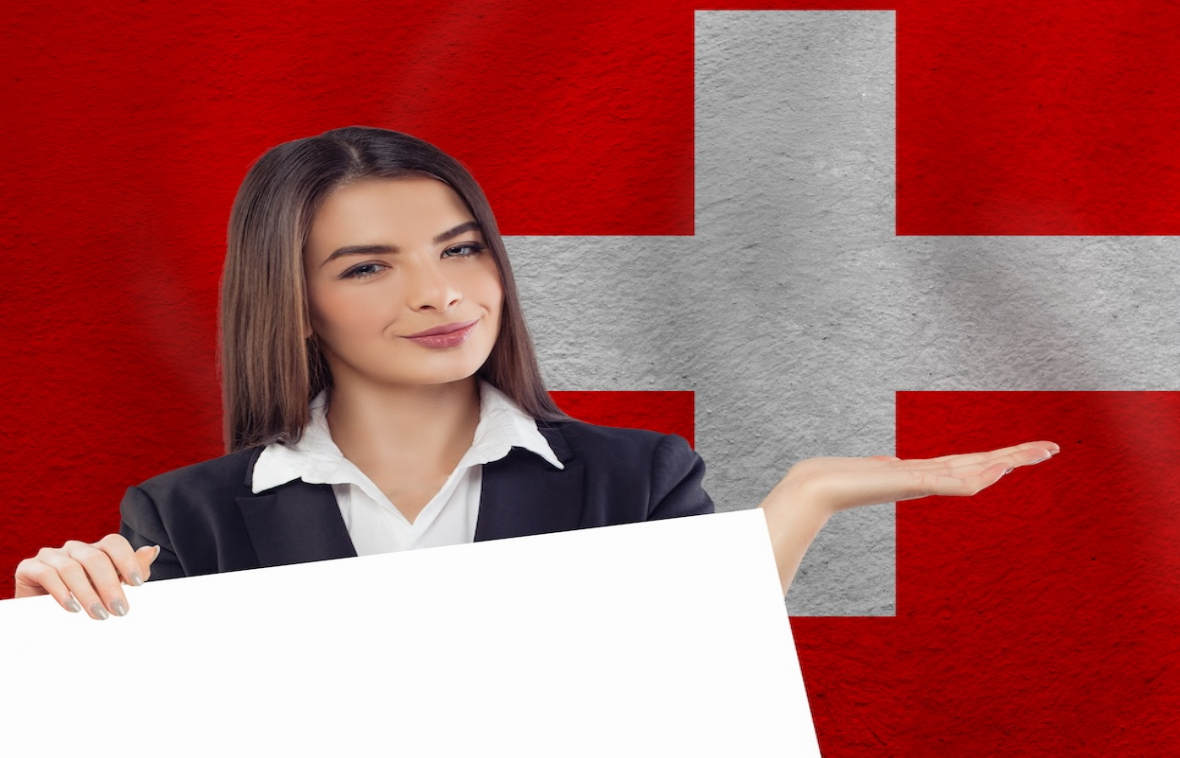


# ميردقت نمّ اماع 20 تام دخال ة ير اش تسال ة ير ادال او



**MERGERSCORP**

20

اهرقم و (Aktiengesellschaft) ةيرسيوس ةكرش SA  
 يف ةكرش لاسسات غوست ةنيدم يف زراب لالامأل زكرم يف يسير لال  
 ميقت لىل زكرت ةصصم كيتوب ةكرشك ةكرش لال لمعت 2014 ماع  
 اهتامدخ ةظفحم روحمت .يوسم لال ةيلاع ةيرادإو ةيراشتسا تامدخ  
 تاراشتسال او ،لالامأل تاراشتساو ،تاكركش لال ةيجيتارثسا لوح ةيساسأل  
 ةصصم لال ةيرضلاو ةينوناق لال

ةكسامتمو ةطسبم تاي لمع لجال نم ةكرش لال تمم ص ،ةيلك هلا ةيجالال نم  
 فلألتيو لمالك لاب عوفدم وهو يرسيوس ك نرف 100,000 اهلامسأر غلبيو  
 لىل ةمراض ةباقر لىل ظافحللو .لجسم مهس 100 نم اهتيلك لم لكه  
 ليوت ةيلباق ةكرش لال مدختست ،يجيتارثسال اهوجوتو اهتيلك لم  
 مهسأل ل ل قن ي أن ينع ي امم ، (vinkulierte Namenaktien) ةديقم لال مهسأل  
 ةكرش لال يساسأل ماظن لال لىل ةانب ةيسر ةقفاوم بلطت

ةمكوح يف ةءافك لال يلاع آجذومن SA ةكرش مدختست  
 عيقوت ةطلسبب عتمت ي دحاو ةرادإ سلجم وضع لىل دمعتت ثيح ،تاكركش لال  
 تارثا ،كلذ لىل ةوالعو .أيوناق نايلك لال لىل ثمتو اهتاي لمع ةرادإل ةديحو  
 يف ةعئاش ةسرامم يه وودحم ينوناق قيقدت ةارجإ مدع رايثا ةكرش لال  
 يف تال صاخلا عاطقلل ةكولم لال ةيرسيوس لال تاكركش لال  
 ظفتحتو .ةماع لال ةيرادإل تاقفن لال لىل قتل ةدجم ةيمظنت تابتعب  
 عراش يف لجسم لال اهناونع نم لمعتو ،غوست نوتناك يف اهوجوب ةكرش لال  
 هسارثش فوهناهب

يراجت لال لجال صلختسم لىل ةانب ةكرش لال فيرعت فلم يلي امي في  
 ةيدرف لال ةامسأل عيجم بجم عم ،مدقم لال

- XXXXXXXXXXXX SA
- ةمهاسم ةكرش / ةكرش (Aktiengesellschaft)
- 2014 / :
- ارسيسوس ،غوست نوتناك ،غوست
- غوست 6300 ،هسارثش فوهناهب عراش

TARGET PRICE

\$ 0

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Shelf Companies

COUNTRY

ارسيسوس

BUSINESS ID

L#20261073

- SHAB (Schweizerisches Handelsamtsblatt)
- 100,000.00 ڤرس ڤوس ڪنرف
- 100,000.00 ڤرس ڤوس ڪنرف
- ڤرس ڤوس ڪنرف 1,000.00 ڊيم ڤب (Namenaktien) لڄسم مهس 100 دحاولا مهسلل
- ماظنلل آقفو ڊڊڤم ڊلڄسملا مهسألا ڊيڪلم لقن ڊي لباق نإ ڊڪرشلل ڤساسألا
- نوناقلا ڤلاڄم ڤام ڤس ال ، ڊي رادإلاو ڊي راشتسالا تامدخال مڊقت تاراشتسالاو ڊيڄي تارتسالا تاراشتسالا نغألضف ، بئارضلاو (ڤساسألا ماظنلل آقفو ل ماكلال ضرغلا فيرعت) ڊي سسؤملا
- امب) آڤطخ ني عفتنملا وأ ني مهاسملا ڤلإ تاراعشإلا لاسرإ مڊي ڤلڄسملا ناو نعال ڤلإ (ڤنورت ڪلإلا ڊيربلا وأ سڪافلال ڪلذ ڤل مهسألا لڄس
- ڊرادإلا سلجم وضع 1
- ڊيڄولال عي قوتلا ڊطلس (Einzelunterschrift)

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)