

ي ن ا ث ل ا ف ت ا ه ل ا م ق ر ق ي ب ط ت و ح ب ر م ل ا 3.58 ت ا د ا ر ي ا ع م eSIM ي ف ر ا ل و د ن و ي ل م



MERGERSCORP

eSIM

3.58

ريوطللل ةلباقو ةحبرم ةلقننم تالاصت ةصنم ىلع ذاوحتسلال ةصرف فتاوه ماقراً ةكرشل رفوت ، بيولاو Android و iOS يماطن ربع لمعت عيرسلل سكا ف تامدخو ةيلود لئاسرو تاملاكمو eSIM ةحيرشب ةلاصتاو ةيضارتفا لال خ نم يعانطصالا ءاكذلاب ةمومدم لاصتا تاودأو لومحم لافتاها ربع ، دحوم يئي ب ماطن .

، نيمدختسم لال نيال م عم ةريبك ةيملاع ةمصب ةصنم لال تسسأ دقو ، ةيغلل عونتم لال لخدلا قيقتح جذومنو ، ةيوق ةرركتم تاداريو .

قوسلا ي ف ةئارلا نيمدختسم لال ةدعاق

- ةايحلا ىدم ليزنت ةيلمع نويلم 15 نم رثكأ
- ايرهش طشن مدختسم نويلم 2 نم رثكأ
- قيبطتلل مبيقت 200,000 نم رثكأ
- 4.6 موجن 4.6 مبيقت طسوت م
- رجألا عوفدم كرتشم 10,000 نم رثكأ

يوق يلام ءادأ

ي رتم 2025

تاداريإلا \$4.57M
حب رلا يفاص \$1.69M
شماهال يفاص 36.9%

ءادأ TTM (ويام 2025 - 2026 ليربأ)

ي رتم TTM

تاداريإلا \$3.58M
حب رلا يفاص \$1.18M

نم ةتأتم لال تاداريإلا:

- كارتشالا ططخ
- ةيضارتفا فتاوه ماقراً
- eSIM ةحيرش تاعيم
- قيبطتلل لخداء ارشل تاي لمع
- لومحم لافتاها تانالغإ
- بيولا ىلإ ةدننسم لال تالماعم لال
- (B2B) تارشلل نيب تالاصتالا تامدخ

بازجل ةعانصل اعقوم

عطاقت دنن ةكرشلل لمعت

TARGET PRICE

\$ 7,500,000

GROSS REVENUE

\$ 4,570,000

EBITDA

\$ 1,690,000

BUSINESS TYPE

Internet Businesses

COUNTRY

ةدحتم لال تايالولا
ةيكي رمالأ

BUSINESS ID

L#20261076

- eSIM ٴنق ت
- ٴضارت فافتاوه ماقراً
- ٴلقننتم لٴكلسال ل او ٴكلسال تالاصتال
- ٴمقر ل ٴوه ل
- لولل لاصتال
- لعانطصال اءكذل اب ٴموعدم ل تالاصتال

لعلال علزوتل

- بولل و Android و iOS لعل رفوتم
- ٴلود 100 ن م رثكأ ل فءال مع
- ٴقطنمو ٴلود 200 ن م رثكأ ربع eSIM ٴطغت
- ٴمالعل لعل لوقلل فرعتل او لوقلل لوضعل مءختسم ل باستكأ ٴلراجتل

ٴكلسال الءولونكت

:كلذل ل فامب ٴلوق تالانق ت ٴوعومء

- ٴلصلأل ءلورءن أو iOS تاقل ببطت
- ٴكولمم ٴلفل ٴتحت ٴن ب
- ٴءءتم ل تالاصتال تاكش لمك ت تاللمع
- لعانطصال اءكذل اب ٴموعدم ءال مع ٴبءت
- ٴللأل ٴرءوفل او ءلوزتل ٴمظناً

تامءلال و تاءتلمل

:لاصتال تامءل ن م ٴلماش ٴوعومء ٴصنمل مءقت

- ٴضارتفال فافتاهل ماقراً
- ٴرلصلل ٴلصللل لئاسرلل ٴللولل تاملكمل
- eSIM تانالل ب تاقاب
- لومءمل سكافل لولء
- اههءلوت ٴءاعل و تاملكمل للءلس
- ٴءءتم ل ماقرأل ٴرءل
- لامأل تازلمو و لءوصل ءلربل
- لعانطصال اءكذل اب تالاصتال ءعاسم

ومنل صرف

:لالء ن م ومنل لعلرست ءلءل كللمل كنمل

- eSIM ٴءلرشل ل فلكارءشال ل لورع قاطن لعلسوت
- ٴللملال قاولأل قارءل
- تالاصتال تاللرءشم نللسء
- لعانطصال اءكذل لعل ٴءمءمل للءلءل تانللسء
- تاكارءشال لرلعلست نللسء
- ٴءلءلارءشال تاكارءشال
- نلللللال ءالعلل ءءاق لءاءل ءلءابل لعلبل

- (ءلورءن أو iOS) لومءمل فافتاهل تاقل ببطت
- بولل ٴصنم
- ٴلركفل ٴكلسال ل او رءصمل ءرفش
- ٴلراجتل تاملالعل لوصأ

- المعلنات اى بة دعاق
- نكترتشم الة دعاق
- نيدرولم عم تاقالعل
- ةمقرل صئاصلل او ةيراجتل ةمالعل لوصأ

يلى ام نويلالثل نوزوتسمل لمشي:

- تالاصتال ولغشم
- تنرتنل لوكوتورب ربع توصل تامدخ ودوزم
- ةنورتكلل ال eSIM تاكرش
- لاوجل تاقيبطت ورشان
- SaaS ةمدخك تايجمربل يلغشم
- صاخل مهسأل تاكرش
- ةيجيتارستسال تالاصتال لامعأ

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM