

ي ر س ي و س ل ا ك ن ب ل ا ل ا م ع أ ل ا د ا و ر ل ص ا خ ل ا ت ا ل ئ ا ع ل ا و



MERGERSCORP

معلومات أساسية عن الشركة المستهدفة

عطش نأو تاورثال إرادإ نې ب عمجت ةيرسيوس ةيرصم ةصنم : **عذب**
ةيملاعلا ةيراشتسال تامدخالو تاكرشلل ةيراشتسال تامدخالو ضارقإلا

معلومات إضافية

- **كنرف تاراي لم 5 إلى 3 براق ي ام : ةرادإلل ةعصاخلا لوصألا**
يرسيوس
- **يرسيوس كنرف راي لم 1.1 و نويل لم 700 نې ب ام : لوصألا يلامجإ**
أبيرقت
- **أبيرقت 140 و 90 نې ب ام : نيفظوملا ددع**
- **كنرف نويل لم 65 و 45 نې ب ام : يونسلال يليغشتلا لخدلا**
أبيرقت **يرسيوس**
- **نم نييالملا قاطن فصتنم يف غلبم : ةيونسلا حابرألا**
ةيرسيوسلا تاكنرفلا
- **يرسيوس كنرف نويل لم 100 نم رثكأ : نيمهاسملا قوقح**
- **يندألا دحل نم ريثكب ىلعأ : ةلويسلا لامل سار بسن**
ةيميطنتلا تابلطملل

ضورقب ةنرتقم ةيديلقثلا ةيرسيوسلا تاورثال إرادإ : **للمعلا جذومن**
يف تاراشتسالو ، ةلكيهملا ضرورقلاو ، ددحم يراقع ليومتو ، «درابمول»
جامدنالا تايلمع لاجم يف تاراشتسالو ، تاكرشلا ليومت لاجم
لواذلاو ، ظفحلا تامدخو ، ليومتلا لاجم يف تاراشتسالو ، ذاوتسالو ،
يريراقتلا دادعإ تامدخو .

تاكرشلاو ، لامعألا لاجرو ، ةريكبلا تاورثال ووذ دارفألا : **ءالمعلا ةدعاق**
عمج ي . مححلا ةطسوتملا تاكرشلاو ، نويجراخلا لوصألا وريدمو ، ةيلئاعلا
تاكرشلا لوصصخملا ليومتلا لولحو ةصاخلا تاورثال إرادإ نې ب كنبل
ةيديارلا عيراشملاو .

يرتشم لل صاخ لكشب ةبازج ةصرفلا **هذه ربعتت : رامثتسالال يودج**
حئارشو ، خسار يرادإ قيرفب عتتمت ربكأ ةيرسيوس ةصنم نع ثحب يذل
تامدخال قاطن زواجت اقاطن عسوأ تاجتنم ةعومجمو ، ةعونتم ءالمع
يلدابتلا عيبلل ةريكب تانكإم دجوت . ةيديلقثلا ةصاخلا ةيرصملا
ةيراشتسال تامدخالو ، تاكرشلا ليومتو ، ةصاخلا تاورثال إرادإ تامدخ نې ب
تاكرشلا .

معلومات إضافية

لامعألا داورل اءتامدخ مدقت يثلا ةيرسيوسلا كنونبل ديفتست
زكرم و دئار يلود يلام زكرمك دالبل ةناكم نم ةيلئاعلا تاكرشلاو
عمجت يثلا ةلماكتملا لولحلا ىلع بلطل رمتسي . تاكرشلا ليراشتسا
يف ةفالخلا طيطختو ، ضارقإلاو ، سيسؤملا ليومتلاو ، تاورثال إرادإ نې ب
عيبلا ىلع ةرداقلا تاسسؤملا عتتمت . لامعألا باحصأ نې ب دايدزالا
ةيسسؤملا تاراشتسال تامدخو ةصاخلا ةيرصملا تامدخ لداپتملا
ىلع ىلعأ ةيحبرو ةيغويتم تاداريو ، ءالمعلا باطافتحالا نم ىلعأ يوتسمب

TARGET PRICE

\$ 210,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Banks

COUNTRY

ارسيوس

BUSINESS ID

L#20261115

تاعوم حمل لل صاخ لك شب آب اذج يراجت لت ج ذومن لت اذه لعجي امم ، لي و ط لت ي دم لت
عم ة لم اش تاقا لت عم اق إ لت إلى ع ست ي لت ة ي ج ي تارت سالا ة ي فرصم لت
ءا لت مع لت .

000000 00000000

- **客户身份识别 (CDD):** 金融机构在建立业务关系或进行交易时，必须了解客户身份，包括姓名、地址、职业、出生日期等。这通常通过收集有效身份证件和进行背景调查来实现。
- **“了解你的客户” (KYC) 原则:** 这是 CDD 的核心原则，要求金融机构深入了解客户的风险状况，包括其资金来源、交易目的和潜在风险。KYC 通常与 **反洗钱 (AML)** 法规紧密相连。
- **持续监控:** 金融机构在建立业务关系后，必须持续监控客户的交易活动，以识别任何可疑或异常行为。这包括定期更新客户信息、评估客户风险等级以及报告可疑交易。
- **高风险客户 (RHC) 和加强尽职调查 (EDD):** 对于被认定为高风险的客户，金融机构必须实施更严格的尽职调查措施，包括更深入的背景调查、更频繁的监控和更严格的交易限制。

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM