

ةق اطل ل ع ورش م
ةي س م ش ل ا
ة ردق ب ةي ئ و ض و ر ه ك ل ا
(MWp) ت ا و ا ج ي م 2.52
ض ر أ ل ا ي ل ع ب ك ر م
ت ا ع ب ت ت م ب د و ز م و
ي ف ر و ح م ل ا ة ي د ا ح أ
ط س و ، و س ت و ر ب أ

ايلاطيا



MERGERSCORP

ب دوزم و ضر ل اعلع كرم (MWP) ت او اجم 2.52 ة رقب قئض ورمل ا قئشل ا ق طلل ع وشم

ت ادحوب ة دوزم ةيئوضوره ك تاواجم 2.52 ة ردق ب ة طحم نم عورشمل فلأتي ةيذغت ة ردق ب و، روحم ل ا ةيذغت ا ة تبتم ل ع ة تبتم ةجول ةيئانث دهج ل ةكبش ب طب رل دم تعم ل ح عم ، تاواجم 2.50 غل ب ةكبش ل ل ضرأل ني مأت م امك ، (DSO) ل ح م ل ا ع يزوت ل ةكبش ل غشم نم طسوت م ل ا . ح طس ل ا م ادخ تسال قوقح نأش ب ةيولوا تاي قافا ل ل ا ل خ نم

دعت و 2027 ماع نم لوأل ع برل ا ف ءان ب ل ا ماع أ دبت نأ ل ا ل ررق م ل ا نم (IPP) ، ني ل ق تس م ل ا ة ا ط ل ا ع ي ر ا ش م ل غ ش م ل ة ب س ا ن م ة ص ر ف ل ا ه ذ ه ني ر م ث ت س م ل ا و ، ي ق ا ط ل ا ل و ح ت ل ا ق ي د ا ن ص و ة ي ت ح ت ل ا ة ي ن ب ل ا ق ي د ا ن ص و ة ب ي ر ق ة ل ح ر م ي ف م ح ل ل ا ط س و ت م ر ا م ث ت س ا ن ع ن و ث ح ب ي ن ي ذ ل ا ن ي ي ع ا ن ص ل ا . ة ي ل ا ط ي ل ا ة ي س م ش ل ا ة ا ط ل ا ق و س ي ف ءان ب ل ا ي ف ء ب ل ا نم

رام ث تسال ا طاقن زربأ

- **ةكبش ل ا ل ي ص و ت ل ا ل ح ر ا د ص ا م ت : ةكبش ل ا ل ا ن م ا ل ا ل و ص و ل ا**
ع يزوت ل ا ةكبش ل غشم ل ب ق نم (ت ل و ف و ل ي ك 20) دهج ل ا ط س و ت م ل ا م ت و ، ضرأل ا ت ح ت ت ا ل ب ا ل ل ا ر ا س م ل م ش ي ل ه ل ي د ع ت م ت و ، (DSO) ل ي ص و ت ل ا م و س ر ر نم 30% د ا د س م ت د ق و 2024 و ي ا م ي ف ه ل و ب ق ةكبش ل ا ماع أل ل ي ل ي ص ف ت ل ا م ي م ص ت ل ا م ي د ق ت م ت ا م ك ، ل ع ف ل ا ب (PTO) 2024 ر ب م ف و ن ي ف .
- **ةرول ب ل ا ةيذغت ا ةي س م ش ة د ح و 3,528 : ءاف ك ل ا ةي ل ا ع ا ي ح و ل و ن ك ت**
ةيذغت ا ة تبتم ل ع ة تبتم ، ي ت ي ب / ط ا و 715 ة ردق ب ةجول ةيئانث ة ردق ب ل و ح م و ، ط ا و و ل ي ك 320 x 8 ة ردق ب ة ل س ل س ت ا ل و ح م و ، ر و ح م ل ا 1,460 ي ل ا و ح غ ل ب ي ا د د ح م ا د ئ ا ع ر ف و ي ا م م ، ر ي ب ا م ت ل و ف و ل ي ك 1,600 ي ب ط ا و و ل ي ك / ة ع ا س ط ا و و ل ي ك .
- **ي ل ا و ح ة ط ح م ل ا ل غ ش ت : د و د ح م ي ئ ي ب ر ي ث ا ت ت ا ذ ة ج م د م ء ح ا س م**
ة ب س ن ب) ر ا ت ك ه 4.8 ي ل ا و ح ه ت ح ا س م غ ل ب ت ع ق و م ن م ر ا ت ك ه 1.06 ن م ل ل ق ي ا م م ، ءان ب ل ل ة ص ص خ م ضرأ ل ع (22% ي ل ا و ح غ ل ب ت ة ي ط غ ت . ة ي ع ي ب ط ل ا ر ط ا ن م ل ا و ي ض ا ر ا ل ا م ا د خ ت س ا ب ة ق ل ع ت م ل ا ت ا ي س ا س ا ل ا .
- **ة ي ل ا م س ا ر ل ا ت ا ق ف ن ل ا ي ل ا م ح ا غ ل ب ي : ة ي س ف ا ن ت ف ي ل ل ا ك ت ة د ع ا ق**
(ة د ل و م ل ا ة ا ط ل ا ن م ط ا و ل ل و ر و ي 0.91 ي ل ا و ح) و ر و ي ن و ي ل م 2.28 ي ل ا و ح و ر و ي ف ل ا 65 ي ل ا و ح غ ل ب ت ة ي و ن س ل ي غ ش ت ف ي ل ل ا ك ت ع م .
- **ة ع ق و ت م ت ا د ا ر ي : ة ي د ق ن ل ا ة ل و ي س ل ا د ي ل و ت ل ع ة ب ا ذ ج ة ردق**
ب ئ ا ر ض ل ا و د ئ ا و ف ل ل ب ق ح ب ر و ، ا ي و ن س و ر و ي ف ل ا 313 ي ل ا و ح غ ل ب ت ا ي و ن س و ر و ي ف ل ا 248 ي ل ا و ح غ ل ب ي (EBITDA) ءاف ط ل ا و ا ك ا ل ه ت س ا ل ا و . ع ئ ا ب ل ا ت ا ر ي د ق ت ل ا ا د ا ن ت س ا ، (79% ي ل ا و ح غ ل ب ي ح ب ر ش م ا ه) .
- **خ ا ن م ل ا و ة ا ط ل ل ة ي ل ا ط ي ل ا ة ي ن ط و ل ا ة ط خ ل ا ف د ه ت س ت : ة م ع ا د ق و س**
ة ي س م ش ل ا ة ا ط ل ا ن م ط ا و ا ج ي ج 80 ي ل ا و ح ل ا ل و ص و ل ا (PNIEC) ة ع س ل ا ل ع ب ل ط ل ا ز ز ع ي ا م م ، 2030 ماع ل و ل ح ب ة ب ك ر م ل ا ة يئوضوره ك ل ا د ي ي ش ت ل ل ة ز ه ا ل ل ا .

عورشمل ل ةي س ي ئ ر ل ا ت ا ن ا ي ب ل ا

ع ق و م ل ا

ا ي ل ا ط ي ل ا ط س و ، و ز و ر ب ا ة ق ط ن م

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TARGET PRICE
\$ 0

GROSS REVENUE

\$ 313,000

EBITDA

\$ 247,000

BUSINESS TYPE

ة ق ا ط ل ا - ة د د ج ت م ل ا ة ق ا ط ل ا
ة يئوضوره ك ل ا ة ي س م ش ل ا

COUNTRY

ا ي ل ا ط ي

BUSINESS ID

L#20261186

ايچولونكتال	لا ئىئانث ۋرولبلل ايداح ،ضراللىل عتبتثم ةيئوضورهك تادحو روملل ايداح اتاعتتم لىل
(رمسم رايت) عبكرمل اعسل	كمضت عللسلس 126 ؛دحو 3,528)عاسلل يف طاوولىك 2,522.52
(ددرم رايت) عبشلال يف يذغتلت اردق	طاوولىك 2,500
ةيئابرهكل اللوالحل / اللوالحل	وف ولىك 1,600 × 1 / (طاوولىك 2,560 للامجل) طاوولىك 320 × 8
عقومملاجاتالل	(ةئفالم عاس 1,460) نسلل يف عاس تاواجم 3,683
عقومملاحاسم	مو؛عبرم ارتم 48,090 غلبت يرالقعل لجسلا يف قلجسم عاسم (%22 للاوح) لعبرم ارتم 10,566
يضارالا ةيكلم قوقح	رلال كلام عم يحطسلا مادختسالل قوقح نأشب ةيلوأ تايقاتاف ايونس وروي فلأ 29 للاوح
صيرخرتل راسم	صتريريغت لمشي (Autorizzazione Unica) دحوم يمىلقإ صيرخرت يعانص
كبشلابل طبرلل	الكبش لغشم رييعم قفو قودنص) المعلنل ديذج عيزوت عطحم تلوفولىك 20 دهجب مئاقل طسوتم دهج طخل لىل جورخالو لوخدلاب شلم لامعال لمع موي 103 ؛مك 1.8 للاوح لوطب ضرالل تحت نوفدم
ءانبلا الامعا بئل عقومتل دعوملا	1 ٢٠٢٧

ةيسئرل ملامل اوريوطت الةلاح	
2023 وي نوي	عيزوتل ةكبش لغشم ىلإ ةكبشلاب ليصوتلابلط مي دقت م
2023 ربم تبس	لاصتاللل لوال راعسأل اضرع اني قلت
2024 رياربف	ضرال تحت التالباك لل ح أنشب لي دعت ب ل ط
2024 وي ام	روي فلأ 246 ليصوتلالموسر) هلوبقو لدع مل ليصوتلالم راعسأ اضرع مالتسا م (30% عفد م ؛ةفاضم لمة ي قل
2024 ربم فون	(PTO) ةكبشلال طبر لامعأل ي لي صفتل ميمصتال مي دقت م
2027 ماع نم لوال عب رل	ءانبل لامعأ ءبل عقوت مل دعومل

□□□□□□: □□ □□□□ □ □□□ «□□□□□ □□□□□ □□□□» □□□□□ □ □□□□ □ □□□ □□□□□□.

(عئابل ا تاری دقت) هی داشرا هی داصرتقا تانایب

[illegible]

Question: What is the NPV of MergersCorp's investment opportunity? Assume a discount rate of 10%.

تاءارجال او ةحرتقملا ةلماعملا

- **Perimeter:** ١٠٠% من مساحة الجدران الخارجية
تتضمن جميع الجدران الخارجية والسطح المغطى
بالبلاط أو الخرسانة أو الأسفلت أو العشب أو
التراب. Page 2 of 3

- **حارتقا نېديازملا ىلع ؛(اھديكأت رطت نۇي) مەسأ** ەققص **للكيەلا** دادسللا طورشو ىلاملا لباقملا طورش.
- **عالطالا اھيلي ،ءاشفإ مدع ەيقافاتا عي قوت :ەيلاتلا تاوطخلا** تادادبإ مېدقتو ،ەيضارتفاللا تانايايلا ەفرغو تامولعمللا ەركذم ىلع ەمزلم ريغ مامتەا.

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