

ةعومجم

«ديافي سري في د»

تاءاش نإل

تاراق، عل او



MERGERSCORP

ت ا ر ق ر ل ا و ت ا ع ث ن إ ل «ي ف ي ر ف ي د» ع و م ح م

ي ل ا ج م ي ف ع م ي ق ل ا ل س ل س ل س ن م ض ة ل م ا ك ت م ت ا ع ا ط ق ة د ع ي ف ة ك ر ش ل ل ا ل م ع ت
ي ن ا ب م ل ا د ي ي ش ت و ، ا ن ا ب ل ا ت ا م د خ ك ل ذ ي ف ا م ب ، ت ا ر ا ق ع ل ا و ا ن ا ب ل ا
ا ن ا ب ل ا د ا و م د ي ر و ت و ، ت ا ر ا ق ع ل ا ر ي و ط ت و ، ة ي ر ا ج ت ل ا و ة ي ن ك س ل ل ا
، ة د د ع ت م ل خ د ر د ا ص م ة ك ر ش ل ل ل م ا ك ت م ل ي ل ي غ ي ش ت ل ا ج ذ و م ن ل ا ا ذ ه ر ف و ي و
ا ن ا ب ل ا و ر ي و ط ت ل ا ة ا ي ح ة ر و د ل ح ا ر م ف ل ت خ م ي ف ة ك ر ا ش م ل ا ل ا ه ل ح ي ت ي و

ا ه ن و ز خ م و ، ة ر ي ب ك ل ا ة س و م ل م ل ا ل و ص أ و ، ل ف ا ح ل ا ل ي ل ي غ ي ش ت ل ا ل ا ج س ل ص ف ب
ل ث م ت ، ر ي و ط ت ل ل ة ص ص خ م ل ا ي ض ا ر أ ل ا م ة ع س ا و ل ا ا ه ت ط ف ح م و ، م خ ص ل ل
ي ل ع ل م ع ت ة ه ج و أ ، ة ي ج ي ت ا ر ت س ا ة ذ و ح ت س م ة ه ج أ ل ة خ س ا ر ة ص ن م ة ك ر ش ل ل
ي ف ل و خ د ل ا ي ل ا ي ع س ي ي ل ا م ر م ث ت س م و أ ، ة ي ر ا ق ع ع و م ح م و أ ، ع ا ط ق ل د ي ح و ت
ن ي ي د ن ك ل ا ت ا ر ا ق ع ل ا و ا ن ا ب ل ا ي ع ا ط ق

79.5 ي ل ا و ح ت غ ل ب ت ا د ا ر ي ة ك ر ش ل ل ت ق ق ح ، 2026 ة ي ل ا م ل ا ة ن س ل ا ي ف
ر ا ل و د ن و ي ل م 16.4 ا ه ر د ق ة ي ل ا م ح ا ا ح ا ب ر أ و ، ي ك ي ر م أ ر ا ل و د ن و ي ل م
ي ك ي ر م أ ر a ل و د ن و ي ل م 4.7 ت غ ل ب ة ي ل ي غ ي ش ت ا ح ا B ر أ و ، ي ك ي ر م أ
ه ق ي ق ح ت م ت ي و ت س م ي ل ع أ و ه و ، 20.6% ي ل ا ي ل ا م ح ا ا ح ب ر ل ا ش م ا ه ع ف ت ر a و
ت ا و ن س س م خ ل ا ة ر ت ف ل a ل خ

ن و ي ل م 101.3 ي ل a و ح ة ك ر ش ل ل ل و ص أ ي ل a م ح ا ا غ ل ب ، 2026 ر ي ا ر ب ف 28 ي ف
ي ك ي ر م أ ر a ل و د ن و ي ل م 40.8 ن ي م ه a س م ل ق و ق ح ت غ ل ب و ، ي ك ي ر م أ ر a ل و د
ت ا د ع م و ت a ر a ق ع و ر ي و ط ت ل ل ة ص ص خ م ي ض a ر أ و ر ي ب ك ن و ز خ م ك ل ذ ي ف ا م ب

ل ا م ع أ ل ا ي ل ع ة م ا ع ة ر ط ن

ا ن ا ب ل ا ي ل ا ج م ي ف ت ا ص ص خ ت ل ا ة د د ع ت م ة ص ن م ك ة ك ر ش ل ل ا ل م ع ت
ة م و ع د م ل ا ة ط ش ن أ ل a و ة ي ل ي غ ي ش ت ل ا ة ط ش ن أ ل ا ن ي ب ع م ج ت ث ي ح ، ت a ر a ق ع L a و
ة د ح a و ع و م ح م ة ل ط م ت ح ت ل و ص أ ل a ب

ة: ل م ا ك ت م ت a ل a ج م ة ع ب ر أ ل م ش ت ل ا ه ت ط ش ن ا د ت م ت

ا ل ن ب ل ا و ت ا ع ث ن إ ل ا

ع ي ر a ش م ل ا ف ل ت خ م ي ف ا ن ا ب ل a و ت a ا ش ن إ ل a ة ط ش ن ا ي ف ة ك ر ش ل ل ا ك ر a ش ت
ة خ س ا ر ل a ة ي ل ي غ ي ش ت ل ا ة ي ت ح ت ل a ه ت ي ن ب ل ك ش ت و . ة ي ر a ج ت L a و ة ي ن ك س L a
ع ي R a ش M L a ة ر ا د ا ي ف ه ي ل ا د ن ت س ت ي ذ L a س a س أ L a ع a ط Q L a ا ذ ه ي ف ا ه T R B و
ا ن a B L a ة ا ي ح ة R o D L a و ط

ي ر ا ج ت ل a و ي ن ش ل a ر ي و ط ل a

ن م ة ر ي B K ة ط ف ح م ك ل ت م ت و ، ي ر a ق ع L a ر ي و ط T L a ل a ج م ي ف ة ك ر ش L a ل م ع T
ص ر ف ن م ة و م ح م ة ك ر ش L L K ل ذ ر ف و ي و . ر ي و ط T L L ة ص ص خ M L ا ي ض a R أ L a
ل a ل X ن م ة ي ف ا ص ا ة م ي ق ق ي ق ح ت ة ي ن a ك م ا ن ع ا ل ص ف ، ة ي L a ح L a ر ي و ط T L a
ت a ر a ق E L a ع ي B و ة ي L B ق T S M L a ن a B L a ع ي R a ش M

ا ل ن ب ل a د ا و م ي ر و ت

TARGET PRICE

\$ 75,000,000

GROSS REVENUE

\$ 23,000,000

EBITDA

\$ 5,000,000

BUSINESS TYPE

Construction Company

COUNTRY

ا د ن ك

BUSINESS ID

L#20261177

ءانبلالاجم يف اهتاي لملع لمكث ءانبلال داوم ديروت يف ءكرشل ءكراشم نإ ءانبلال عاقل اقاطن عسوال ءميقل ءلسلس نمض ايسأرا الماكث رفوتو.

ءءومت قيليشت هنم

داوملاب ءقللعتمل ءطشنأل او ريوطتلاو ءانبلال ءطشنأ نيب عمجل نإ لخدلل دحاو ردصم ىلع دامتعالا نم ءالءب ءعونتم ايسراجت اءوم ن قلخي.

لوصألاب ءموءدمل ءيمومعل ءينازيمل

يلاوح غلب اهلوصأ يلامجإ نأ ءكرشلال تنلعل، 2026 ريأربف 28 يف ءيساسأل لوصأل نم اريبك ءمءد رفوي امم، رالود نويلم 101.3.

ءيفلخ

- لبق نم نينسلال رم ىلع حاجنب ءكرشلال هءه ءراءو ليغشت مت دقو سمرتمل ءراءال قيرفو يلامل اهريم.
- دءاقتلل دعتسيو ءءتمل تايالولا يف يلاحل كلال ميري.
- ءصرف ءيئي امم، ءكرشلال ءراء يلوئب مءهم ريغ مءاقل ليحل ىءمل ىلع ءراءال بقاءتل طيخئتو ءءء ءيكل لءيه ءاشئل ليوطلا.

لماعلالامل سألر

7.59 غلبمب ءموءدم، رالود نويلم 76.00 ءلواءتمل لوصأل يلامجإ غلب نويلم 53.70 و، ءنيءمل ممءل يف رالود نويلم 13.29 و، اءقن رالود نويلم نونءمل يف رالود.

ءيولت مءءي امك، لماعلالامل سألر ءيوق ءءاقل ريكبلا نونءمل مءر رفويو ءكرشلال ءيوليغشتل ءطشنأل عيجم ربع رمءسم لكشب تاءاريلال.

ءسوململ لوصأل او تاراقعل

ءميقب ريوطتلل ءصصم يضاأب ءموءدم: ءسوململ لوصأل او تاراقعل تاكلممو (2022 ماع يف رالود نويلم 9.75 نع ءءايئب) رالود نويلم 20.60 ىلإ، (كالءسالا مصخ دعب) رالود نويلم 23.13 ءميقب تاءعمو عانصمو رالود نويلم 2.42 ءميقب ءافنءسالا ءلباق لوصأ بئاج.

ءصاخال ليغشتل ءصنمل ءسوملم ءمءء ءمءم لوصأل هءه لكشئتو ءكرشلاب.

ىرخأ لوصأ

ىلإ ءمءم فلس لكش ىلع رالود نويلم 16.46 لمشت: ىرخأل لوصأل يءقنل ءاءرءسالا ءميقل لءمء رالود نويلم 2.22 و، ءلص تاء فارطأ تارامءسالا لكش ىلع رالود نويلم 1.76 و، ءايحل ىلع نيمءلل لامل سألر يف صصو ءيءي تارءسا.

ءالماعمل تارايخ:

1. رمءءسم لبق نم يئئج وأ لماك ءاوءءسا - ءكرشلال عيب يلام وأ يءي تارءسا.
2. قيرف اءي كراشي ءقفص - (MBO) ءراءال لبق نم ءاوءءسالا ءوءءسمل فرطلا هءففصب يلاحل ءراءال.

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