

ةين دعم ل لك ايهل ةين بل او ءان بل ةيتحتل



MERGERSCORP

قيمتك اقيمتك او ا لبلل قيندعمل الك لي مل ا

ءانبل قاوسأ مدخت ةيندعمل لكايهلل ةيعانص عي نصت ةأشنم ءاشنإ قاوسأ يف عسوتل ةيناكمإ عم ،ناتس خازاك يف ةيتحتل ةينبل او ةيميل قإل ري دصتال

يف ةيندعمل لكايهلل عي نصت ةأشنم ءاشنإ حرتق مل عورش مل نمضتي ةيئاشنإل لولحلل او ةيذالوفل تانوكمل جاتنإ يل ع زكرت ،ناتس خازاك ةيتحتل ةينبل او ةراجتال ةعانصل او ءانبل تااعاطقل

يف ةخسارل ةيندعمل ةدعاقل نم رامثتسال اذ ةيفتسي نأ عقوقت مل نمو يف ةمدختس مل ةيندعمل تاجت نم مل يل ع ةيازت مل بلطلل ،ناتس خازاك بلصلل ةيلحل مل ةجلع مل زيزعتل ةحات مل صرفل ،ءانبل عاطق يل ع ةمقي تاذ ةيئاهن تاجت نم يل ع هليوحتو

ةصنم ري فوت عم ،ةيلحل مل قوسل تاجايتح ةيبلت يل قفر مل اذ ةدهي و قاوسأل او طسأل قرشلل او طسول ايسأل يل ةلمتحم تارداصلل يل عأل ةيميل قإل

عورش مل يل ع ةماع ةرطن

يعانصل عي نصت ةأشنم

لجم يف ةمدختس مل ةيذالوفل تاجت نم مل ةيندعمل لكايهلل جاتنإ ءانبل

تاجت نم مل ةعومحم

نارجل تاذ ةيفيخلل ةيذالوفل لكايهلل ةيفيخلل ةيندعمل لكايهلل ،تاماعدل او ،ةدمعأل او ،ضراوعل او ،ةيئاشنإل لكايهلل كلذ يف امب ،ةقيقرل ،ةزهجل ءانبل لولحو ،ةثلث مل تاماعدل او

ةفدهتس مل قاوسأل

يل عأل ري دصت تاهوو ،طسأل قرشلل او ،طسول ايسأل ،ناتس خازاك

قوسل صرف

ناتس خازاك يف ةخسارل ةيندعمل ةدعاقل

أساسأ رفوي امم ،ةريبك ةيلحل مل بلص ةعانصل ناتس خازاك عتمتت ةقحلالل لحرمل يف عي نصتال و ناعمل ةجلع مل ةطشنأ ريوطتل

ماخل بلصلل يونسل جاتنإل

نط نوي لم 4.2

TARGET PRICE

\$ 20,000,000

GROSS REVENUE

\$ 26,810,000

EBITDA

\$ 6,920,000

BUSINESS TYPE

Manufacturing

COUNTRY

ناتس خازاك

BUSINESS ID

L#20261160

نداعملا عاطق ةمهاسم

5.26%

2024 ماع ي في لامجإلا يلحملا جئاتنلا نم ةيؤئملا ةبسنلا

نم آءج مهرابتعاب نبيلاتلا نبي يلحملا ني دروملا ىلإ رداصملا ريشت
ناتسرخازاك في ماحلا داوملا ةدعاق:

ةلصللا تاذ ةعسللا		دروملا			
تاجت نملا نم آيونس نط نويلم 3.5 يل اوح ةحطسمل ةل فردملا		ةمهاسملا تمراق ةكرش ةماعلا			
تاجت نملا نم آيونس نط 100,000 يل اوح ةلكشملا ةل فردملا		«نوكلاتسمإ» ةكرش ةمهاسملا			
تانوكم ىلإ يلوألا بلصللا جاتنإ نم لاقنتالا هذه ديروتلا ةدعاق معدت دق ةزهاجلا ةي ندملا لكايهلاو ىلعألا ةفاضملا ةمقيلا تاذ ءانبل					
ةنسلا ةسماخلا (ىلع قاطن عساو)	ةنسلا ةعبارلا (ةنسخملا)	ةنسلا ةثلاثلا (ةلاح رارقتسالا)	ةنسلا ةثلاثلا (ةلحرم وملا)	ةنسلا ىلوألا (ةلحرم عسوتلا يجي ردتلا)	سايقملا / ةملعمللا
100% (25 نط فلأ)	95% (23.75 نط فلأ)	85% (21.25 نط فلأ)	65% (16.25 نط فلأ)	40% (10 نط فلأ)	يحيى بن ابي طلال ال لغس ا
ا رلود 41.25	ا رلود 39.19	ا رلود 35.06	رلود 24.81	رلود 14.50	ا رلود 14.50
(21.25 رالود)	(20.19 رالود)	(18.06 رالود)	(13.81 رالود)	(8.90 رالود)	
(5.50 رالود)	(5.23 رالود)	(4.68 رالود)	(3.58 رالود)	(2.40 رالود)	
ا رلود 14.50	ا رلود 13.77	ا رلود 12.32	رلود 9.42	رلود 5.40	ا رلود 5.40
35.2%	35.1%	35.1%	35.1%	(%) 35.2%	
(3.05 رالود)	(2.95 رالود)	(2.80 رالود)	(2.50 رالود)	(2.20 رالود)	ا رلود 2.20
ا رلود 11.45	ا رلود 10.82	ا رلود 9.52	رلود 6.92	رلود 3.60	ا رلود 3.60
27.8%	27.6%	27.2%	25.8%	24.8%	
(1.60 رالود)	(1.60 رالود)	(1.60 رالود)	(1.60 رالود)	(1.60 رالود)	ا رلود 1.60
ا رلود 9.85	ا رلود 9.22	رلود 7.92	رلود 5.32	رلود 2.40	ا رلود 2.40
(0.50 رالود)	(0.67 رالود)	(0.84 رالود)	(1.01 رالود)	(1.01 رالود)	ا رلود 1.01
رلود 9.35	رلود 8.55	رلود 7.08	رلود 4.31	رلود 0.99	ا رلود 0.99

ةنسل سماحل (ل قطن (عساو	ةنسل ةلثال (ل رارقتسالا	ةنسل ةلثال (ل (ومل	ةنسل ل (ل (ل	ةنسل ل (ل (ل
(1.87 (رالود	(1.71 (رالود	(1.42 (رالود	(0.86 (رالود	(0.20 (رالود
7.48 (رالود	6.84 (رالود	5.66 (رالود	3.45 (رالود	0.78 (رالود
(2.10 (رالود	(2.10 (رالود	(2.10 (رالود	(2.10 (رالود	(0.00 (رالود
7.25 (رالود	6.45 (رالود	5.18 (رالود	(FCF) (رالود	2.19 (رالود

تانايا بلباو، ٤٤ ليل غيش تال طاقنن زربأو، ٤٤ لال مال تاري دقتا عي مج
مي يقي تال صاغلأ اهم ي دقت مت دق دن تسم لا اذه ي ف ءدراولا عي عل طت لا
وأ تارارق إ ي أ هوراش تسم لا، هوكلام لا، عئاب لا مدقي لاو. طقف ي لا وأ لا
وأ اهل امتك لا وأ تامول عمل ا هذه عق دب قلعت ي ام ي ف ءي نمض وأ ءح ي رص تانا ماض
تا ي ل لمع ءارج إ ءي لا ووؤسم مه دحو نولم تحم لا نور تشم لا لمحت ي. اهت ي قوؤوم
ءصا لا ءلقت تسم لا ي لي غش تال لاو ي بي رض لاو ي ل مال لاو ي نوناق لا صا لا
وأ ءي رسل لا ءي لي صفت لا تانا ي ب لا نع ا صا ف ي أ ب ل طت ي سو. مه ب
ءي مسر ءاش ف ا مدع ءي قاف تا عي قوؤ ءك رشل لا ءي وه وأ ءي ل مال تانا ي ب لا
(NDA).

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