

عيراشم ةظفحم ةيسمشل ةقاطلا ةيئوضورهكلا ةردقرب ةيليزاربالا



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95.75 TARGET PRICE \$ 97,200,000

يلع (PV) ةيئوضورهكلا ةيسمشلا ةقائل عيمجت ةصنم وه «افل» عورشم
ل شارب ةعزم 67 نم فلأتتو ،ليزاربلا يف ةماعلا قفارملا قاطن
ةصنملا ةنلعملا ةيلامجإل ةعسلا غل 10 ربع يجيتارتسا
ن سلاو (MWp) 497,480 غلبي يري دقت رركتم دي لوت لدعم عم ، (MWp)
تادئاعلا قي قحتل ةجودزم ةيراجت ةيجيتارتسا إلى لوصأل ةظفحم
بساكم قي قحت ةيناكمإب ةنرتقم ةلمجلا ب/ةيدقاعلا ءابرهكلا تاعيبم
(298,488 \$/year). ةدكؤملا نوبركلا تاعابنا ضفخ نم ةيفاضإ
سكعي امم يكي 152.8 ةقثوملا ةيلامسأرلا تاقفنلا يلامجإ غلبي
غلبت لوخذ ةفلكت

GROSS REVENUE

\$ 28,850,000

EBITDA

\$ 27,170,000

BUSINESS TYPE

ةقاط - ةددجتلا ةقائل
حايلا

COUNTRY

ليزاربلا

BUSINESS ID

L#20261152

ةعسلا ةظفحملا - ةعسلا ةظفحملا

يرتملا ماطنلا	لصأل	ئفاكملا رالودلاب يكي رمال
ةظفحملا ةعس	تواجم 95.75 (ةلاعف)	تواجم 95.75 (ةلاعف)
رايتلل ةبكرملا ةعسلا رمتمسلا	تواجم 124.48 ةيئابرهك	تواجم 124.48 ةيئابرهك
تاتابنلا	33	ةتب 33
صاخلا ضرغلا تاذ تاناكلا (SPVs)	28	ضرغ تاذ ةكرش 28 ددحم
لاملا سار تاقفن يلامجإ EPC عورشمب ةصاخلا (CAPEX)	نويلم 497.9 يلايزاربلا	نويلم ~96.7 يكي رمالود
يلع اهيلع دقاعتملا تاداريإل تاونس 10 يدم	لاي رايلا 1.61 يلايزاربلا	نويلم ~312.6 يكي رمالود
يلخادلا دئاعلا لدعم نوي د نودب عورشملا	26.1%	26.1%

ةعسلا ةظفحملا - ةعسلا ةظفحملا

ةيالولا	تاتابنلا	MWac	MWp	كراش
ايهاب	25	78.25	101.73	81.7%
وكوبمانريب	8	17.50	22.75	18.3%
يلامجإل	33	95.75	124.48	100%

اهيلع دقاعتملا تاداريإل جذومن

ن.ي د تاوداً وأ ةرامثتسا
تارتفو تاسسؤملا مي قو (ROI) دئاعلا سي ياقمو ةيلاملا تافلما عي مج
تاوجل ةيلغيشت تاضارتفا نم ةدمتسم ةيجذومن تاري دقت يه دادرستالا
يلعفل اءألا فلتخي دق .ةيساسأ ةيلغيشت تاهوي راني سو ةيجراخ
،ةكبشلا ديقيقتو ،يلعفل ايسمشل اعاشإل علغءان ب يرهوج لكشب
ةقاطلا قوس تابلقتو ،لقنلا تاكبش ليصوت ىلع ةنطول تاقاوملاو
يلغيشتلا رفاوتلاو ،(PLD/PPA) ةلمجلاب
نبي حوارتت يتلاو ،نوبركلا تانامتئا نم ةعقوت نم **نوبركلا تانامتئا**
بساكم ،اينونس يكي رما رالود نويلم 14.92 و يكي رما رالود نويلم 8.95
نوبركلا تاداري ىلع لوصحلا عرضي و .دوق عوجومب ةنومضم ريغ ةيلام
تام يقيقت عي مجل حاجنب عورشملا ةصنم ءافيتسا طرشل مراض لكشب
تايلمعو ،ساسألا طخ تاداهش و ،ققحتلا ريياعم و ،اهب لومعملا ةيفاضإلا
رادصإ تالوكوتوربو ،ةثلاث فارطأ لقب نم ةلقنل تسملا ققحتلا
ةقلعتملا وأ ةيعوطلا ةلودلا نوبركلا تالجتس اهري دت يتلا تانامتئالا
ل.اثتالاب
ةصاخلا ةلقنل تسملا مهتاسارد ءارجإ نيلمتحملا نيرم ثتسملا ىلع بجي
ةيميل **ميركلا تانامتئا** (ب) ةبيبرضلاو ةيئيبللاو ةينفلا بناوچلاب
م تي الو .رامثتسا ي أب مازتلالا لقب ةينوناقلاو («ني دوس» اهم دقت يتلا
وأ قيقيقتب قلعتي امي ف ،اينمضم مأ ناك احي رص ،نامض وأ رارقإ ي مي دقت
ةيلبقتسم قافآ وأ تاري دقت وأ تاعقوت ي ةيلو قعم

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