

ةقاطلا نيزخت ماظن ةردقب تاي راطب لاب 800 / تاواجي م 200 ى فةعاس ، تاواجي م



MERGERSCORP

لبل طي ابي عشت او ايجم 800 / ت او ايجم 200 ة رقيت لي رطلبل ب ق طلال انيخت م طان

TARGET PRICE
\$ 40,000,000

GROSS REVENUE

\$ 29,600,000

EBITDA

\$ 25,900,000

BUSINESS TYPE

ة قاطلا - ة ددجتم الة قاطلا
ة يئوضوره كلال ة سمشل
ة قاطلا نيخت ة مطنأو
(BESS) تاي راطبلاب

COUNTRY

ايلاطي

BUSINESS ID

L#20261146

200 ة ردقب (BESS) تاي راطبلاب ة قاطلا نيخت ل قتسم ماطن
ة قاطم ، ايش تاسي ب ي ف عقي ، ة عاس تاواجم 800 / تاواجم
اماطن نو كيل عورشمل م موص دقو . ايلاطي ، اينا ب م اك ، ونيلي ف
لمعي موي ثيلال تانوي أعون نم تاي راطبلاب ة قاطلا نيخت ل
نم ة كبشلاب طبرلل دكؤم لح نم ديفتسيو ، تا عاس عبرا ة دمل
ة صرفلا هذه . ريوطت الة قريسم ي ف آماه آمل عم ل ثمي امم ، STMG ة كرش
ريوطت لكيه لال خ نم وأ STMG ة كرش عم ذاوحتسالا ة حاتم
قي دانصو نييجي تارتسالا ني رمتتسم لل ة نورمل رفوي امم ، كرتشم
ني ل قتسم الة قاطلا يدوزمو ة ماعل ق فارمل تاسسؤمو ة تحت الة نيبل
(BESS) تاي راطبلاب ة قاطلا نيخت ة مطنأ يروطمو (IPP).

رامتتسالا طاقن زربأ

عورشمل عون	(BESS) تاي راطبلاب ة قاطلا نيخت ماطن ل قتسم ال
ة قاطلا ة ردق	طاواجم 200
نيخت الة عس	ة عاس طاواجم 800
ة دمل	تا عاس 4
ايجولونكت	نوي موي ثيل
تاي راطبلاب	
ي صارال تاب ل طتم	تارات كه 6 ي ل اوح
ع قوم ال	ايلاطي ، اينا ب م اك ، ونيلي ف ، ايش تاسي ب
ة كبش الة لاج	STMG دي كأت مت
عورشمل الة لجرم	ي كبش ال راركت ال / ريوطت ال
صرال الة لاج	ذاوحتسالا
ة لماع ال	كرتشم ال ريوطت ال وأ ذاوحتسالا

عورشمل الة ل ع ماع ة رطن

ال ع (BESS) نوي موي ثيلالاب ة قاطلا نيخت ماطن نم عورشمل الة لاتي
م م صم ، ة عاس / طاواجم 800 / تاواجم 200 ة ردقب ق فارمل قاطن
تا عاس عبرا ة دمل ة قاطلا نيخت ل

ة حاسم رفوي امم ، **ي صارال نم تارات كه 6** براق ي ام عورشمل الة بل طتي
تاواجم 200 ة غلاب الة ة حاتنإ الة ت ردقب ة نراقم ة عاف كلال ة ل ع ي صرأ

ة كبش ال طبرلح دي كأت مت دقو ، ريوطت الة لجرمب آي لاج عورشمل رمي
STMG نم مدقم ال

ماطنل عورشمل الة مامضنالا ة ناك م ني رمتتسم لل ة صرفلا هذه حيت
ي ريوطت الة نم ة مدقتم ة لجرم ي (BESS) تاي راطبلاب ة قاطلا نيخت
ة كرش لال خ نم وأ رشا ب م ال ذاوحتسالا لال خ نم ءاوس ، ة لاطي الة قوسل
كرتشم ال ريوطت ال ي ف

ەكېشلاپ طېرلا

ەدكۇم: STMG ەلاخ

ەينىللى ەيساسا تانوكۇم ەدە ەكېشلاپ خرتقملا طېرلا نىمىتى
ەيتىلت:

- تىلوفولېك 150 دەجى ەدېدىللى ەلېوختلا ەطىملا 16 يىلاخ
- يىف تىلوفولېك 150 دەجى ەدېدىللى رىمىلا ەاشنىل 12 يىلاخ
- RTN ەكېشل ەعباتلا «وبولايكام» ەطىم
- يىف تىلوفولېك 150 دەجى ەدېدىللى رىمىلا ەاشنىل 15 يىلاخ
- RTN ەكېشل ەعباتلا «الېتېبىمكس» ەطىم
- لىقنلا طوطىلرتىمولېك لىكلى دىلاو رەش + رەش 8 يىلاخ
- تىلوفولېك 150 دەجى ەبىلطملا

اىراسىم دىدىو، رىوطللا راسىم يىف ەمەم ەقراڧ ەمالە دىكۇملا STMG رارق لىتىمى
ەكېشلاپ طېرلا وىن اىخىلاو.

ەقاوملاو يىضارالا

- تاراتكە 6 يىلاخ: يىضارالا ەللىمىلا
- ەيغارز: يىضارالا فىنىست
- دىوختسالا: يىضارالا ەيخىتارتسا
- اىنابىمك، ونىلېف ەقطاقم، اىشستاسىي: ەققوملا
- اقخال ەدېكأت مىتىس / ەددىم رىغ: يىضارالا ەيىرىدىقتلا ەفلكتلا

• تاراتكە 6 يىلاخ غىلبىت يىتلاو، ەورشملا ەلغىشى يىتلا ەخاسىملا دىغى
طاواچىم 800 / تاواچىم 200 ەردىق ەقلاط دىلوت ەطىملا صاخ لىكشې ەبازى
ەيخاتنىلا ەردىقلاو ەيىضارالا ەخاسىملا نىي ەلغاف ەبىسن نىمىتى امم، ەعاس.

رىوطلل ەيىرىدىقتلا ەفلكتلا

اىلاخ ەرفوتىملا تامولعملا ىلغى ەان:

دىنلا	ورىلا	*يىكىرم رالود يىلاخ
STMG ەفلكت	276,930	رالود ~322,000
	ورى	يىكىرم
يىضارالا ەرداصم	دىدىم رىغ	اقخال ەدېكأت مىتىس
STMG ەفلكت يىلامجلا	276,930	رالود ~322,000
ەددىملا	ورى	يىكىرم

ەباسىمىتىو يىداشرا غىلبىم وە يىكىرمالا رالودلاپ ئىفاكىملا غىلبىملا*
1.161 يىلاخ غىلابلا يىكىرمالا رالودلا لىباقم وروپلا فرىس مادىختساب
فرىسلا رىسل اىغىبت يىكىرمالا رالودلاپ ەيىلغىفلا غىلابىملا فىلختسو
قالغىلا دىنە ەب لومعملا.

رامتسالا بابسا

ت اوچىم 200 ەرىق ەرىملا اقطنىلە (BESS) لىرلېللى قىللا نىختىم لىن

ەنورم لىجأ نىم ەلئاه ەقلاط ەعس رىفوى رىبىك لىقتسىم نىختىم ەورشم
ەقلاطلا قوس تاقىبىطتو ەكېشلا.

ت اىملا 4 ەدىم / ەمىلت اوچىم 800

تالخدم طافاحم / ج دومنل تامل علم	طس و ت م (ي س اس ا)	ي ن ا و د ع	/ ي ن ف ل ا س ا س ا ل ا ي ق و س ل ا
36,000 / وروي ة ن س - ط ا و ا غ ي م	58,000	78,000 / وروي ة ن س - ط ا و ا غ ي م	+ ر ي ع س ت ل ا ق ر ا ف ة ن س ل ا ة ن ز ا و م
18,500 / وروي ة ن س - ط ا و ا غ ي م	15,500	13,000 / وروي ة ن س - ط ا و ا غ ي م	ل ي غ ش ت ل ا ر ا س م ، ة ن ا ي ص ل ا و ق و س ل ا ل ا ل و ص و ل ا ب ئ ا ر ض ل ا ، ي م ا ت ل ا ر و ه د ت ل ا ي ن ح ن م ت ا ر و د ل ا ن ع ج ت ا ن ل ا ة ي ئ ا ب ر ه ك ل ا ي س ا ي ق ل ا LFP ت ا ي ر ا ط ب ل
1.5%	1.2%		

طابقی قیمت ویم ۶۱ یی ط:وز

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| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 32 | 33 | 34 | 35 | 36 | 37 | 38 | 39 | 40 | 41 | 42 | 43 | 44 | 45 | 46 | 47 | 48 | 49 | 50 | 51 | 52 | 53 | 54 | 55 | 56 | 57 | 58 | 59 | 60 | 61 | 62 | 63 | 64 | 65 | 66 | 67 | 68 | 69 | 70 | 71 | 72 | 73 | 74 | 75 | 76 | 77 | 78 | 79 | 80 | 81 | 82 | 83 | 84 | 85 | 86 | 87 | 88 | 89 | 90 | 91 | 92 | 93 | 94 | 95 | 96 | 97 | 98 | 99 | 100 |
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