

ةي نقت لا توي زلا ي ف ةم دخت سمل ناري طلا دوق وجات نإ (SAF) مادت سمل



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م اسمل ان اريطال ا دقوج لتن إيف عم دسمل ا قنقتل ا قزل ا (SAF)

ةيتيزلا رودبلا جاتنإل ةيعانص ةصنم ريوطتل ةيرغم ةصرف
دوقو قوسل ماخل داومل رفوت ،ناتسغازاك يف ةينقتل ا قزل ا
ناتسغازاك عتتمت .اعيرس اومن دهشي يذلا (SAF) مادتسمل ا ناريطل ا
ةيتيزلا رودبلا ةعارزل ةيتاوم فورطو ،ةيعارزل ا يضارأل نم ةريبك دراوم
ةينصل او ةيبوروال قاوسأل ا ل ايجي تارتسأل ا ل و صو ،ةيعانصل
انيليم اكل او عورخل رودب زيجتو ةعارز ا ل ا عورشم ا فدهي .ةيلودل او
دوقو جاتنإل ماخل داومك ةبسانم ةينقتل ا قزل ا ل ا اهل يوح تل ا تان ا ناري اكل او
(SAF) مادتسمل ا ناريطل ا .

رام ثتسالا طاقن زربأ

- **ةلغتسمل ا ريغ ةيورمل ا يضارأل نم راتكه 861,000** دي دحت مت
- **ناتسغازاك يف**
- **عم ةرشابم ةسفانم نود ةيعانصل ا ةيتيزلا رودبلا ةعارزل ا ةصرف**
- **ةيئاذغل ا ل ا لصاحم ا**
- **ا تان ا ناري اكل او ،انيليم اكل او ،عورخل ا ةبح :** ةفدهتسمل ا ل ا لصاحم ا
- **نوي لم 1.2-1.7** براق ي ام رودبلا ل م ت ح م ا يونسل ا جاتنإل ا غل بي
- **ل ا لصاحم ا ل ا جيزم ا ل ا ع ا د ا م ت ع ا ،نط**
- **1.94 ي ل ا و ح** ا ل ا ل ص ي ا م ب تيزلا جاتنإل ا ةينفل ا تان اكل ا ل ا ر د ق ي
- **ةثالثل ا ل ا لصاحم ا ل ا ربع ا ي و ن س ن ط نوي لم**
- **مادتسمل ا دوقول ا ل ا ع ي م ل ا ع ا ل ا ب ل ط ل ا نم ةدافتسالا**
- **اعيرس اومن دهشي يذلا (SAF) ناريطل ا**
- **ةينصل او ةيبوروال قاوسأل ا ديوزتل ا ةيجي تارتسالا تان اكل ا ل ا**
- **ةيلودل ا قاوسأل ا نم ا هريغو**
- **ل و صول ا ةين اكل ا م ا ي س ا ر و ا ةقطنم ي ف ي ز ك ر م ل ا ناتسغازاك ع قوم ح ي ت ي**
- **ن ع ا ل ص ف ، ةم ا ق ل ا ق ر ط ل ا و ةي د ي د ح ل ا ك س ل ا ت ا ك ب ش ا ل ا**
- **ن ي و ز ق ر ح ب ر ب ع ةي ت س ج و ل ل ا ت ا م د خ ل ا**
- **ي ف ةي م ي ل ق ل ا ا ي ا ز م ل ل ا ق ف و ج ا ت ن ا ل ا ت ا ش ن م ع ق ا و م د ي د ح ت ن ك م ي**
- **ت ا ي ت س ج و ل ل ا و ي ع ا ر ز ل ا خ ا ن م ل ا ي ل ا ج م**
- **ةيعارزل ا تان ا ع ا ل ا و ةل م ت ح م ا ةي م و ك ح ل ا ةي ر ا م ث ت س ا ل ا ز ف ا و ح ل ا**
- **جاتنإل ا ةيلو ا داومو ةينقتل ا قزل ا ل ا ع قوسل ا ي ف ي ل ا ح ل ا ب ل ط ل ا**
- **(SAF) دوقول ا نم مادتسمل ا دوقول ا**
- **ةيتيزلا رودبلا ةجل ا ع م ل ا ل خ نم ةفاضم ةم ي ق ق ي ق ي ح ت ل ا ةصرف**
- **ماخل ا رودبلا ري د ص ت نم ا ل د ب**

ةيجاتنإل ا تان اكل ا ل ا

ل م ش ت ، ا ه د ي د ح ت م ت ي ت ل ا ةل غ ت س م ل ا ريغ ا يضارأل دراوم ا ل ا ع ا ن ا ب
 ي ل ا م ا ةي ر ي د ق ت ل ا ةي ج ا ت ن ا ل ا ت ا ن اكل ا ل ا

لوصح م ل ا	دئاع ل ا	جاتنإل ا	ةينقتل ا ةي م ك ل ا
	ي ر ي د ق ت ل ا	ي ر ي د ق ت ل ا	ط ف ن ل ا نم ةر د ق م ل ا
		رودبلا ل ا	

TARGET PRICE

\$ 12,000,000

GROSS REVENUE

\$ 18,700,000

EBITDA

\$ 14,900,000

BUSINESS TYPE

Oil Production Company

COUNTRY

ناتسغازاك

BUSINESS ID

L#20261140

أيونس نط فلأ 792	نط نوي لم 1.72	راتكه/نط 2.0	عورخل ةبح
أيونس نط فلأ 482	نط نوي لم 1.21	راتكه/نط 1.4	اني لي مكال
أيونس نط فلأ 666	نط نوي لم 1.50	راتكه/نط 1.8	اتاني راك

861,000

قوسل صرف

جاتنإل ةيلوأ داومك ةمدختسمل ةينقتل تويزلل يملعالب قوسلل دمتسي دوقو غاونأ ىل ع ديازتمل بلطلال نم هتوق (SAF) ناريطلل مادتسمل دوقولا نوبركلا ةضفخنم ناريطلا.

قوس دوجو ةلصلل اذ ةيطفنل تاجتنمل نم ةيملعلل تادراول رهطت ةخسار ةيلود:

- رالود رايلم 1.23 يلاوح غلبت ةيملاع تادراو:عورخل تيز 2024 ماع ي في كيرمأ
- رالود رايلم 3.45 يلاوح غلبت ةيملاع تادراو:اني لي مكال تيز 2024 ماع ي في كيرمأ
- رالود رايلم 0.91 يلاوح غلبت ةيملاع تادراو:اتاني راك تيز 2024 ماع ي في كيرمأ

ثيح، نصلل ةدحتمل تايالولل ابوروأ ةيسيئرلل قاوسأل لمشتو ىل طاشنب نوخسارلل (SAF) ناريطلل مادتسمل دوقولا وجتنم لمعي ةدحتمل ماخلل داوملل دادم لسلال سريوطت.

ةفاضم ةميقي تاذ صرف

لالخ نم ريثكب ربكأ ةميقي قيقتل هل حيتي عقومب عورشمل عتمتي. تيزلل ةينقتل ةجلعلم ةلحرم ىل يعارزلل جاتنإل ةلحرم نم لاقتنال. ةدايز قيقتل ةينكامل نط لكل ةميقي قلخل يداشلال ريقتل رهطي ةميقي في ةريبك:

دوقولا جاتنإل ةيلوأ ةدام → يعانصلل تيزلل → ةيتيزلل رولل (SAF) يويحلل

عارزلل لمشت ةلمكتم ةصنم ريوطتل ةصرفلل كلذ حيتي و يلودل دادمإل ةيتسجولل تامدخلل ةينصتلاو

عورشملل يداصتقالبناحل

ىدملل ىل ع ةباج ةيحر ةيهرجوتل ةيرامثتسالل ىودجل ةسارد رهطت ليوطل:

يرتمل ماظنل	يداشرإ
رامثتسالل تابلطتم	ي كيرمأ رالود نوي لم 12
ي كيرمأ رالود نوي لم 4.7 (NPV)	ةيفاصلل ةيلالحل ةميقي قل
IRR	ي لخالل دئاعل لدعم 16.43%
ةطيسبلل دادرثسالل ةرتف	نس 6.25
ةضفخم راعسأب ضرقلل داس	نس 8.93

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