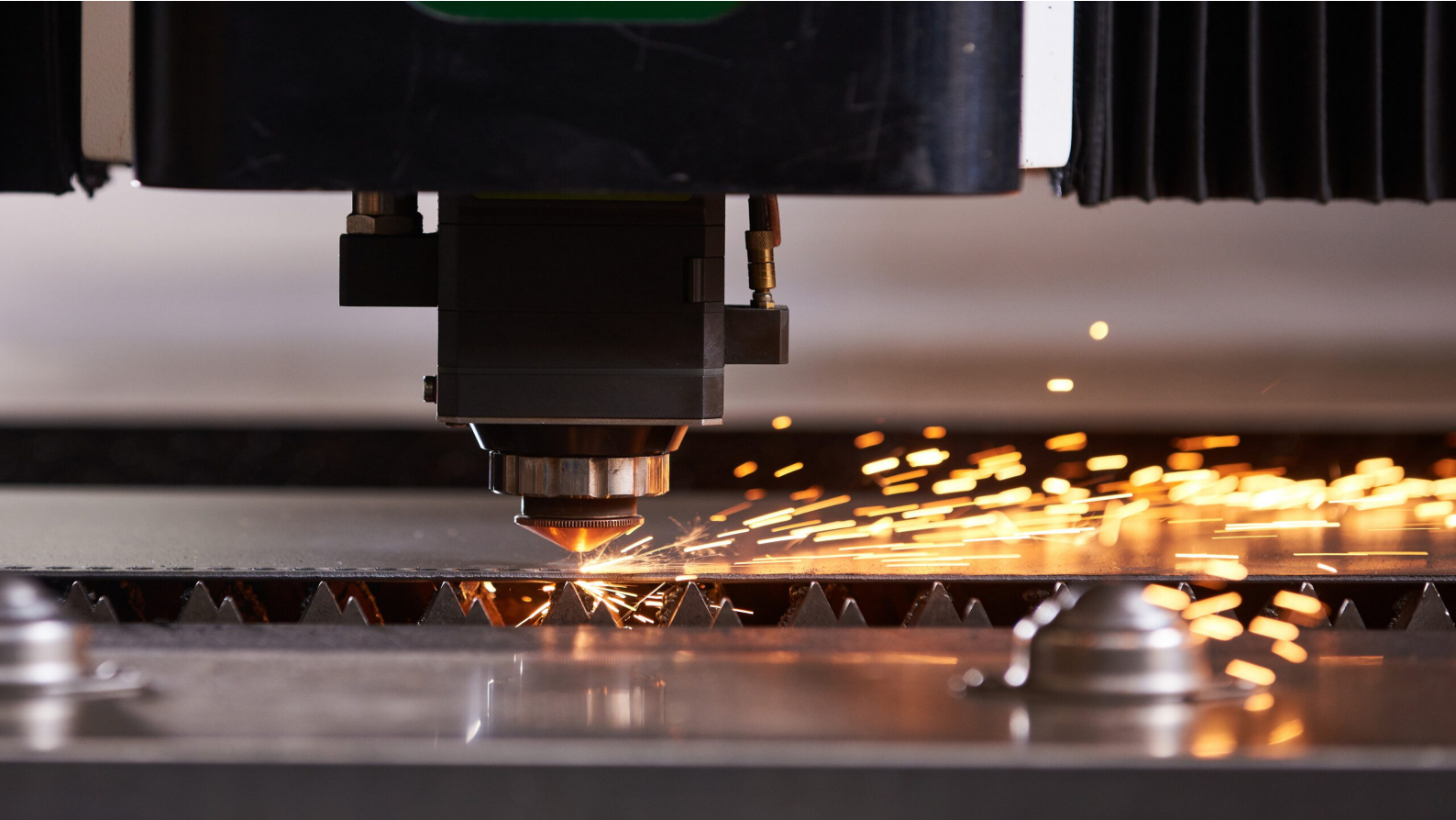


یس "تانیکام جاتنا ةقدلا ةیلع "یس ن نداعملا عطقل





" "

عزج هنإ ثيح ، ةلود يأل كي جي تارتسا أرمأ نداعم الم لي غشت تالآجات إن دعي
ةي من تلل عسوأ قافآ حت في هتاذ دح يف اذهو .جات إنإل تآشنم ةعومجم نم
يسورل داحتال يف يلاحال عضولا إل ترطن اذإ ، روظنم الم لبقت سمل يف
تادراول لادبتسال ةلودل ةي جي تارتساو

ببسب ريوطتلل ةري بك قافآ هي دلوجات إنإل طخ اذه يلع بلطلل دادزي
ةراجتلاو ةعانصلال ةرازول ةيسورل ةعنصم الم تاكرشل لجس يف هجاردا
ناكس نم اوحبصي نأ ططخم الم نم .جات إنإل طوطخ عيسوتو

وفوك لوكس

اذه رفوي س:

ضرفت - ةيولوأك ةلودلل ةكولم الم تاكرشل دازم يف ةكراشم الم قافآ -
؛ ةلثامم ةدروتسم تالآءارش يلع الماك ارطح ةراجتلاو ةعانصلال ةرازو

؛ ةفلتخم ةيفاضإ تاناعإ -

ةطخ دادعإ مت) عنصم الم ءانب ل ليومتلاو ضرأل يلع لوصحال ةيناكمإ -
(ةلباقم الم لمعال

يهو لامعأل نيوكت نم يلولأال ةلحرمل ، يلاحال تقولا يف ، ةكرشل تلمكأ
ددعت الم عسوتلل امامت ةزهج

عيني نصتال زكارم عيبيو عيني نصت يف ةحرتقم الم ةكرشل صصخت
ةممصم الم ("ةيلاعال ةقدلا" ةئف نم) ةثيدحل يلالأال بساحال مادختساب
ةبالصلال يلىل ةبالصلال نم - ةفلتخم الم نداعم الم نم ةقاطلا ةجلالعمل
ةيلاعال

ةناسرخلال عناصم بصل ةديرف ةينقت يلع يلاحال جات إنإل يوتحي
نم لعجي اذه .ةصاخال اهتآشنم يف ةقحلال ةجلالعمل عم ةيرمي لوبال
لكشب ةعنصم الم تالآل يلع عيني نصتال ءارحأ ءاقنو ةدوج نيسحت نكم الم
ريبك

صاخال ميمصتال بتكم ةكرشل لكلمت ، جات إنإل يلىل ةفاضإل اب ، (KB)
اهب

ططخم الم نم .ةيادبلال نم ةينفلل قئاثول او ميمصتال ريوطت متي ثيح
يف يلاحال بلطلل يلع ادامتعا ، ريبك لكشب ةعنصم الم تالآل طخ ةدايز
قوسل

ةيلاتال تامدخال ةكرشل مدقت ، كلذ يلىل ةفاضإل اب:

؛ رابتخا عزج جات إنإ

؛ (ءارجال عيني نصت اي جلولونكت ريوطت) مكحتال جمارب ريوطت

Page 1 of 2

TARGET PRICE

\$4,668,171

GROSS REVENUE

\$0

EBITDA

\$373,452

BUSINESS TYPE

Manufacturing

COUNTRY

ايسور

BUSINESS ID

L#20220399

ميسلست

؛ ليغشتلاو بيكرتلا

؛ نداعملا ليغشت تامدخ

ريوطت مت ، تقولا اذه لال خ . تاونس 4 يلاوح ذنم روطتو مئاق لمعل
متو ، ٲيراجتلا تايلملعلا عاشنإ متو ، اهب لمعللاو جاتنإلا ايجولونكت
في تاروشنملا نم ديدعلا لال خ نم ديج فارتعا باستكا
اهدكؤت ، ٲزاتمم ٲعمسو ٲصصختملا مالعإلا لئاسو “Metalloobrabotka”
ضرعم ربكأ في نيترم لعفلاب ٲكرشلا تكراش . ٲٲئار ٲٲعجرم ٲمئاق
يونس يسور

متي ، ٲيراجتلا لامألأ ٲسرامملا MKAD وكسوم في بتكملا عقي
مٲمصت بتكمو يرادإ بتكملا ٲمزاللا قطانملاو جاتنإلا نكامأ راجئتسا
نم مك 30 ~ وكسوم ٲقطنم في جاتنإلا عقي

دادعتسا ىلع ، ايلاع الٲهأت نيلاهؤملا نيصصختملا نم لماك مقاط
ديدج كلالم عم لماعتلا ٲلصاومل

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM